

A G-Cloud 15 Service Definition for Gartner for Finance Leaders Team: Advisor Team Member (FINLDRADVM)

Gartner G-Cloud 15 Service Definition
2026

Service Description

Gartner for Finance Leaders provides ongoing tailored advisory support and score for Finance Leaders, and access to research covering the finance sector and specific roles in a team environment. Tailored for senior financial leaders, this membership provides ongoing support for leaders, tied to their individual mission-critical priorities.

Service Benefits

- Research to understand and solve finance challenges
- Peer benchmarks, diagnostics and case studies
- Effective resource allocation, issues diagnosis, and best practice insights
- Access to online peer community for collaboration and advice
- Targeted content based on role, preferences, and key initiatives
- Dedicated service delivery
- Provides relevant content, data, and access
- Live and virtual events with peer executives
- Unlimited, on-demand advisory and research advisor support
- Accessible by browser and app

Service Features

- Gartner Finance Research and Finance Initiative Based Research
- Role-Specific Finance Research
- Peer & Practitioner Research, plus Peer Benchmarks and Case Studies
- Peer Networking and Virtual Peer Meetings
- Tools and Templates
- Maturity Assessments and Functional Diagnostics
- Individual and Team Analyst Inquiry
- Webinars
- Finance Symposium/Xpo™ Ticket
- AskGartner AI tool, providing tailored actionable Gartner insights on demand

Invoicing

- The service is provided to one licensed user for a period of twelve months
- All invoices are payable net 30 days from date of invoice

Full List of Service Features

- Gartner Finance Research, Finance Initiative Based Research and Role-Specific Finance Research — Gartner technology research for Finance leaders
- Best practice and decision support content — Research content and validated approaches for solving critical challenges
- Peer & Practitioner Research — Includes peer benchmarks, best practices, case studies, tools, and templates
- Tools and templates — Step-by-step toolkits to execute on key initiatives
- Functional diagnostics — Tools for diagnosing the current state of the function and/or its roles
- Peer benchmarks and case studies — Benchmarking reports and best-practice insights
- AskGartner — AskGartner is a generative AI-powered tool available on gartner.com. Sourced solely from proprietary Gartner data, it provides our unbiased perspective and expertise through AI-powered conversational interactions, replacing older keyword-based searching and providing a more holistic overview of Gartner insight on a given topic or question.
- Analyst Inquiry — Access to individual discussions with research advisors
- Team Inquiry — Participate in team discussion with research advisors
- Peer networking — Access to peer networking through facilitated inquiries
- Live events — Access to live meetings and events
- Virtual events — Access to online meetings and events
- Finance Symposium/Xpo™ Ticket
- Maturity Assessments

Additional Terms & Conditions

- One (1) Leader plus a minimum of three (3) and a maximum of ten (10) additional members are required for this product option
- Users may deploy Functional Diagnostics to both Licensed and non-Licensed Users within the Client company
- Team Leader may forward to others in the client company up to 25 (twenty-five) documents per contract year. This forwarding may not be done in a manner that has the intent or effect of avoiding the purchase of additional User licenses
- Participation in inquiry calls is limited to the Licensed User(s) and Research Experts (“expert”) only (i.e., non-Users, either inside or outside the client company, may not attend or otherwise participate on an inquiry call). The Team Leader is entitled to two types of inquiry: (i) inquiry sessions with an expert (“Individual Inquiry”) which may be scheduled independent of other Team Members; and (ii) inquiry sessions with an

expert and other members of the Finance Leaders Team (“Team Inquiry”). For Team Inquiry sessions: (i) the Team Leader must schedule and attend the sessions; and (ii) Team Members may lead the discussion or pose questions to the expert on behalf of the team, provided all such questions and discussions advance the Team Leader’s agenda

- The Symposium Ticket is a numbered identifier (e.g., 424562) that entitles the Licensed User to register for one (1) Gartner Symposium as specified in the Ticket Letter emailed to Client. Tickets are valid for 12 (twelve) months from the date of issue, per the expiration date on the Ticket Letter. Tickets provided as part of a Gartner Research offering are valid only for Gartner Conferences during the contract term of that Research offering. Tickets are non-transferable. A single Ticket may not be used by more than one (1) employee and may not be used for admission to any Gartner Conference other than the Finance Symposium/Xpo™
- Use of the Service is governed by the Gartner Usage Policy and the Gartner Copyright and Quote Policy, which are accessible on the Policies section of gartner.com