



Verto Product Options

We offer Verto, our market-leading, end-to-end platform in two distinct ways - Verto Pro is fully out-of-the-box with no tailoring while Verto Enterprise combines a configurable platform with access to the full CSM team and ongoing support:

- **Verto Enterprise** – Fully configurable, Portfolio, Programme and Project Management (P3M) platform with implementation, CSM, maturity assessments, QBRs, and optional Admin-as-a-Service. Designed for complex, multi-portfolio environments.
- **Verto Pro** – Out-of-the-box PPM platform. No need for configuration or customisation. Self-serve onboarding with e-learning and standard support through dedicated Client Portal. Access to full feature set of the core P3M platform.

Verto Enterprise

Fully configurable portfolio platform with implementation, CSM, maturity assessments, QBRs, and optional Admin-as-a-Service. Designed for complex, multi-portfolio environments.

Pricing Element	Cost
Platform Fee	£20,000 per build per annum
Full User Licence	£500 per user per year
Workspace Licence	£100 per user per year
Min. 50 Full Users for Verto Enterprise	
Verto Enterprise Package includes	
Core System Functionality	Services
• Portfolio, Programme & Project Management • Multi-Stage Set up With Approval Functionality • Full RAID Capture & Tracking • Comprehensive Planning Capability – including Gantt & Kanban • Resource Management • Performance Indicators • Financial Tracking of Costs, Benefits • Action Tracking • Lessons Learned • User-Configurable Dashboards • Reporting Suite • OData Access • Verto Intelligence Assisted Import • Verto Intelligence Partners (defined number of tokens) • Integration with MS365 • Timesheets	• Hosting Costs • Maintenance Support • Helpdesk Support • Dedicated Client Success Manager • Dedicated Key Account Manager • System Training • Knowledge Hub Access • Client Success Portal Access • Strategic Objectives • Verto User Group Membership • 2 Days of Report Writing per annum



Verto Pro

Verto Pro is an out-of-the-box PPM platform. No need for configuration or customisation. Self-serve onboarding with e-learning and standard support through dedicated Client Portal.
Verto Pro provides access to the full feature set of the core P3M platform.

Pricing Element	Cost
Platform Fee	£7,500 per annum
Full User Licence	£500 per user per year
Workspace Licence	£100 per user per year
Min. 20 Full Users for Verto Pro	
Verto Pro Package includes	
Core System Functionality	Services
• Portfolio, Programme & Project Management • Multi-Stage Set up With Approval Functionality • Full RAID Capture & Tracking • Comprehensive Planning Capability – including Gantt & Kanban • Resource Management • Performance Indicators • Financial Tracking of Costs, Benefits • Action Tracking • Lessons Learned • User-Configurable Dashboards • Verto Intelligence Assisted Import • Verto Intelligence Partners • Reporting Suite • OData Access • Integration with MS365	• Hosting Costs • Maintenance Support • Helpdesk Support • Online System Training • Knowledge Hub Access • Client Success Portal Access • Verto User Group Membership

Additional Services & Platform Solutions

Client Delivery Services - £1,000 a day

Senior Client Delivery Services - £1,300 a day

We have a wide range of options, please discuss with your Account Executive.

Admin Support for Verto

Verto Admin as a Service (VAaaS)	We take care of your ongoing Verto administration, including: • Configuration updates & change control logs • Custom reports & dashboard builds • User accounts, permissions & approval workflows • Database lookups & first-line end-user support • Ongoing end-user training & support portal access • Minimum 12-month contract.	£24,000 per annum (from 1 to 75 users) £36,000 per annum (from 76 to 250 users) £48,000 per annum (251+ users) Available for Verto Enterprise
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Additional Platform Modules

Advanced Resource Management	This module enables the tracking and monitoring of resources to projects, providing clarity on resource requirements and capacity. • Comprehensive resource allocation across projects, programmes, and portfolios. • Skills tracking to match the right people to the right initiatives. • Time forecasting to prevent over or under utilisation. • Internal and external resource visibility for comprehensive oversight. • Capacity planning to proactively address resourcing shortfalls.	£5,000 per build, per annum Available with Verto Pro and Enterprise
Advanced Performance Indicators	This module supports the effective tracking and analysis of key performance indicators with the ability to link them to strategic initiatives for enhanced performance management and monitoring. • KPI tracking with quartile graphs to visualise performance trends over time. • Performance groups to organise KPIs by strategy, theme, goal, or priority. • Links to projects, programmes, and portfolios to identify which activities influence performance outcomes. • Centralised KPI management for consistent reporting and strategic alignment.	£5,000 per build, per annum Available with Verto Enterprise

Additional Services & Platform Solutions

Client Delivery Services - £1,000 a day

Senior Client Delivery Services - £1,300 a day

We have a wide range of options, please discuss with your Account Executive.

Additional Platform Modules Continued

Customer Module	This module allows for customer details and interactions to be recorded within the system and linked to projects, programmes and portfolios. - Recording of groups such as customers and their associated contacts - Recording and tracking of interactions and supporting information - Linking interactions to associated projects, programmes and portfolios	£2,000 per build, per annum Available with Verto Enterprise
Project Pipeline (External Forms & Prioritisation)	This module supports demand management and prioritisation, helping organisations capture and assess new initiatives efficiently. - URL-based external forms allow stakeholders to submit new ideas or requests directly into the pipeline via a dedicated portal. - Built-in prioritisation and selection tools help evaluate and rank proposals based on strategic fit. - Pipeline tracking enables visibility of upcoming initiatives before they become active projects. - Full history including initiatives that have been rejected or placed on hold. - Seamless transition to delivery once initiatives are approved and ready to progress.	£3,000 per build, per annum Available with Verto Enterprise

Platinum Customer Support Management

Platinum CSM Service	Please see service definition for details.	£25,000 per annum (up to 250 users) Available with Verto Pro
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