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Workiva Implementation Services

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Workiva Implementation Services

Why you should appoint us as your trusted implementation partner.

A trusted partnership is at the core of our approach to supporting you. We believe it provides the best combination to help you quickly and efficiently get the most from your Workiva investment.

PwC UK are the only Workiva implementation partner in EMEA to have elite certified individuals across the Assured Integrated Reporting landscape. We are an award winning Workiva implementation partner in EMEA and have invested heavily in our Workiva capabilities.

We have a dedicated in-house team of Workiva Elite Level 3 certified SMEs and delivery team members, who have, and are currently supporting clients with Workiva implementations across all sectors.

Our team seamlessly blends domain experts with our Workiva implementation SMEs to provide a holistic approach to the deployment of the platform. This also means that you will be able to leverage PwC's technical knowledge and experience of industry best practices to the relevant processes. Our implementation approach is collaborative and focuses on achieving your desired outcomes by fully understanding your requirements at the outset. We have outlined in this proposal how we will look to support you as you look to enhance your Workiva environment, including the key areas where we feel you can extract additional value from your Workiva implementation.

Our team can implement Workiva for financial reporting, sustainability reporting and governance, risk and compliance purposes.

PwC's tried and tested implementation methodology

Our service offering approach includes:

Align and Discover: Informed by business objectives, we will conduct a deep dive on your existing processes and gather functional requirements. Our approach means we are aligned on the detailed requirements and have identified key Workiva capability and functionality to achieve these. An output from this phase is the Business Functional Requirement Document (BFRD).

Design and Build: We collaborate with key stakeholders through design workshops and build an optimal Workiva solution according to agreed principles and your requirements. Outputs from this phase are the Key Design Decision Document (KDDD) and a configured Workiva platform.

Test and Train: We prepare your team for 'go-live' by providing training, delivering user acceptance testing and addressing any issues identified. Our approach means end users are well equipped to test and use the platform.

Deployment and Support: We manage deployment and transition your Workiva platform, including appropriate checkpoints and post implementation hypercare support.



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