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Service Definition Document Capital IQ Pro

Submitting Entity:

S&P Global Limited (an affiliate of S&P Global Market Intelligence LLC)

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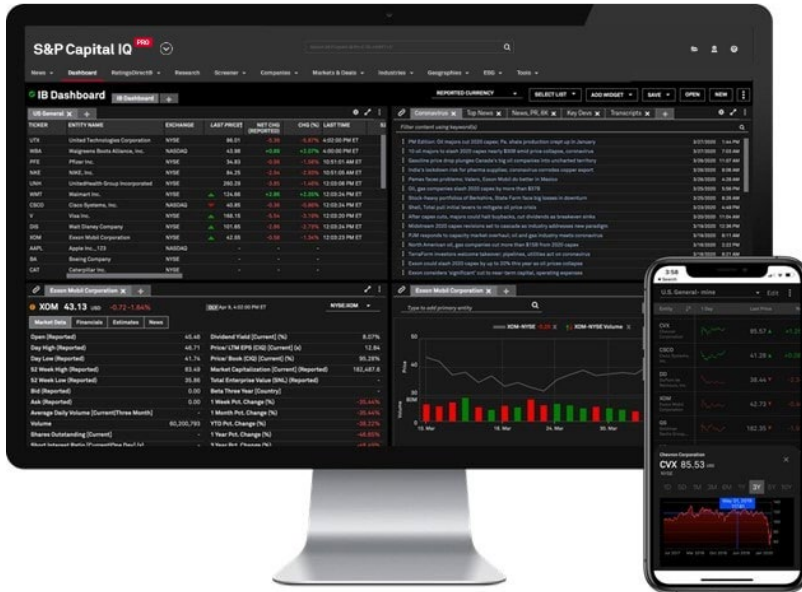
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S&P Capital IQ Pro

To keep pace with today's constantly evolving markets, data must be smarter, deeper, and instantly accessible. The new Capital IQ Pro Platform puts a world of information at your fingertips, allowing you to make strategic business decisions with conviction, speed, and laser-focused insight.

Powerful visual displays, in-depth reports, and whip-smart analytics deliver at-a-glance industry insights alongside the precise data points you need.



Essential information you need when you need it.

That's the power of S&P Capital IQ Pro.

A single platform for essential intelligence

Confident decisions begin with access to the right information.

Data that's in a class of its own

To make confident decisions, you must trust your source. The S&P Capital IQ Pro platform is built on the highest-quality corporate, market, and financial information available. And to prove our relentless commitment to quality, we offer a \$50 reward to clients who find a verified mistake or omission in our data.

Unrivaled market insights

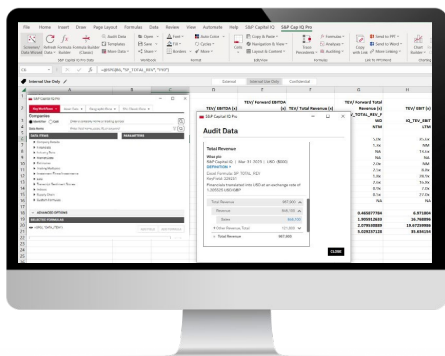
Access deeper, more meaningful data on the global financial markets, companies, and industries that impact your business. The S&P Capital IQ Pro platform provides proprietary research and in-depth analysis from thought leaders and industry experts and condenses more than 135 billion raw data points a year into actionable intelligence.

Service you can rely on

The markets never rest, and neither do we. Our 24/7/365 global support team provides around-the-clock assistance on every aspect of the S&P Capital IQ Pro platform. Our dedicated experts are only a phone call, email, or chat away to answer any questions.

Capital IQ Pro Workflow Solutions

Users will benefit from various workflow solutions to perform key tasks such as valuation analysis, idea generation, deal sourcing, market monitoring, company research, Excel modelling and dynamic presentation building.



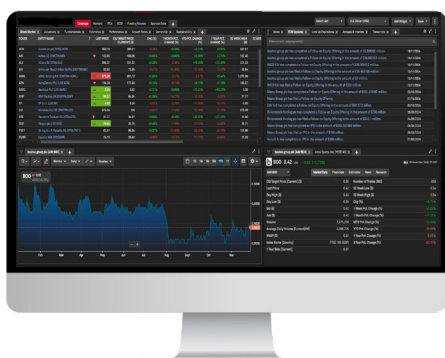
Microsoft Office Add-ins

- **Link Data and Formulas in Excel:** Access S&P Global data and formulas in Excel and refresh with one click.
- **Integrate Data Across Office:** Seamlessly integrate data from Excel to PowerPoint or Word to increase automation and eliminate errors.
- **Model with the Experts:** Utilise over 550 pre-built templates or partner with our support analysts to build custom models.
- **Pitchbook building:** Automation of PowerPoint presentations via the integrated office plug-in



Mapping

1. **Visualisation Tools:** Built on sector-specific data, the Maps tool builds a bird's-eye view of the market.
2. **M&A Analysis:** Identify unseen opportunities and see the pro-forma footprint of potential mergers.
3. **Presentation-ready Graphics:** Elevate your presentation with crisp visuals of asset-level data, market stats, and more.



Dashboards

- **Monitor the latest security price movements** for covered clients, including equity, fixed income, commodity, crypto. Also view latest fundamentals, estimates and valuation multiples.
- **ChartIQ:** Visualise historical share price and volume traded activity along with comparing share price performance to benchmarks and peers.
- **NewsWire:** Stream the latest news, filings, transcripts and broker research.

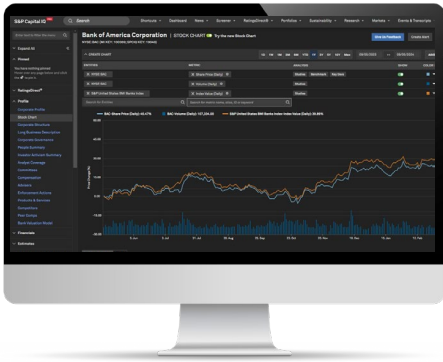
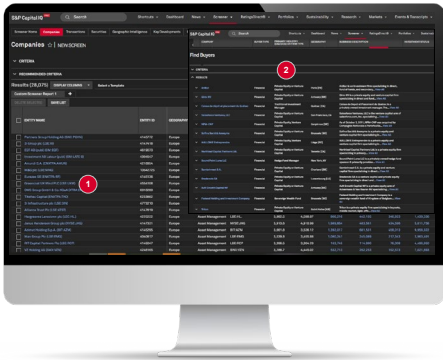


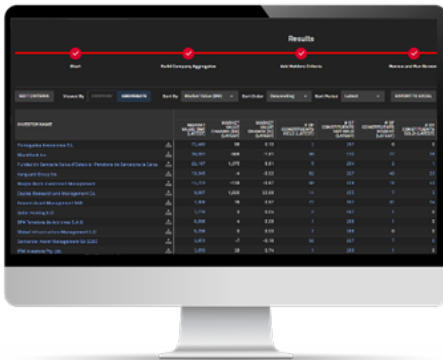
Chart Builder

- **View Data Over Time:** Access a flexible, intuitive charting tool for customisable analysis of company and market performance over time.
- **Plot Intraday Pricing:** Plot intraday pricing information to watch stock prices change throughout the day.
- **Customisation Features:** Tailor charts for presentations or projects with the variety of customisation and interaction tools available



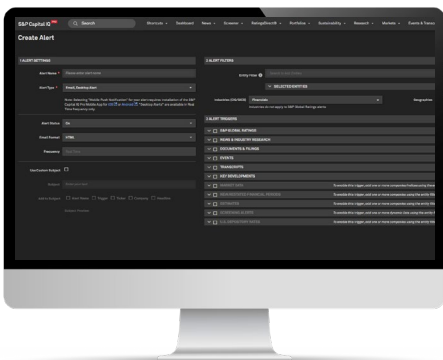
Screening

- **Cross Data Set Screening:** Screen on companies, transactions, key developments, and securities by using a combination of the data available on the platform
- Define the **universe of companies/transactions** using the criteria and 110+ existing data items available or using custom criteria



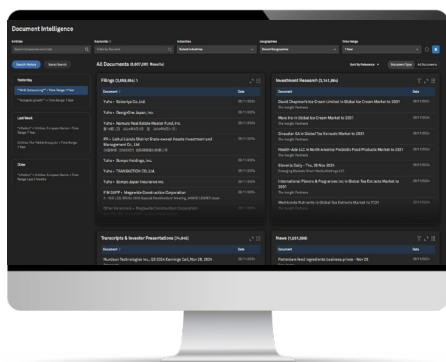
Investor Screening

- A powerful **ownership aggregation tool** designed to assist with screening potential investors in publicly traded equities.
- Peel Hunt users can filter on investor attributes and then see the top holders for a sub-sector, index or a list of companies.



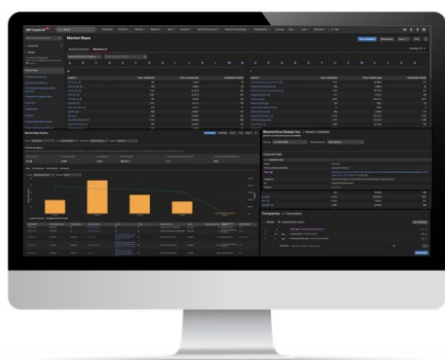
Alerts

- Receive **real-time** and schedule alerts on news, documents, estimates, screens, and market data.
- **Mobile Access:** Peel Hunt users can benefit from the alerting capabilities through the Capital IQ mobile app.



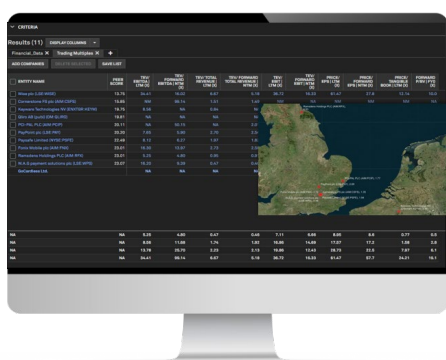
Document Intelligence

- Perform **key word searches** (e.g., “decarbonisation”, “generative AI”) simultaneously for multiple companies across various documents
- **Chat IQ**, Gen AI natural language document Q&A
- **Visualise sentiment and behavior** signals and trends generated on earnings calls
- **Extract data** tables directly to Excel
- **Generative AI based transcript summaries** aligned to sentiment (positive vs negative) and specific topic



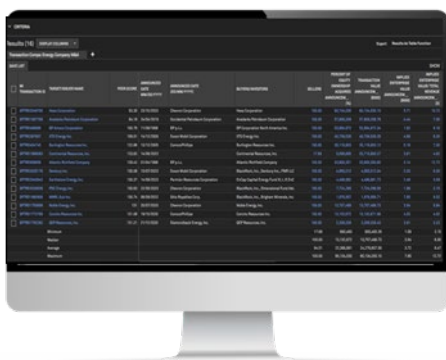
Topic Tags & Market Maps

- Powerful **A.I. generated** industry classifications to help identify emerging technology and sectors
- View companies operating in **niche industries** and Market Maps to provide a holistic view in a specific niche market
- **Find Topic Tags** on public and private entity profiles
- **Identify new emerging technology** and sectors which may become the next market disruptor by searching through Topic Tags of niche sectors



Company Comps

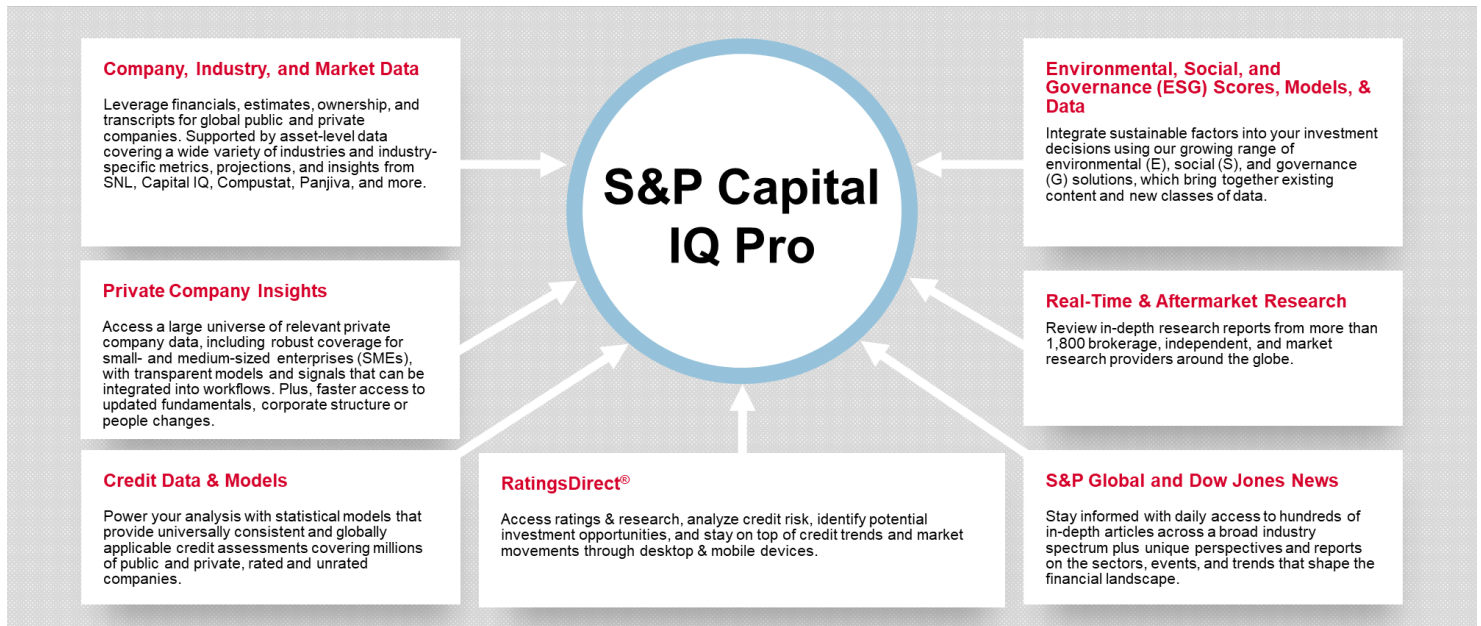
- Hone company comps sets using a variety of qualitative (**incl. analyst coverage**) and quantitative metrics
- Easily compare individual company metrics to **peer group benchmarks**
- Create different tabs to capture different themed metrics (e.g., financials vs. multiples)
- Export results to the **geographical mapping tool**



Transaction Comps

- Hone transaction comp sets using a variety of **qualitative and quantitative** metrics
- Easily compare individual deal metrics to **peer group benchmarks**
- Create different tabs to capture different themed metrics (e.g., **deal terms vs. deal multiples**)

Unrivaled access to rich data, news, and research.



Capital IQ Pro Capabilities and Benefits

Content and Data Availability

The S&P Capital IQ Pro Platform's Corporate Structure Page provides a visualization to analyze a company's corporate hierarchy and shareholdings in other entities. This page provides a one stop view of the ultimate parent, shareholding chain, company owners as well as other associated companies of an organization.

Capital IQ Pro also provides deep insights into institutional, mutual fund and insiders/individuals equity share ownership data for public companies globally, and portfolio data or details for Institutions and Funds.

S&P Global Market Intelligence maintains the ownership data for ~45,500 Public companies, holding or portfolio data for 35,500+ institutions and 47,500+ funds and 328K+ insiders actively by processing ~750K+ documents annually. It provides detailed equity ownership data on public companies worldwide, comprising institutional investment firms, mutual funds, and insiders/individual owners. We have a dedicated global research team reviewing over 1,500 documents daily to ensure fast and accurate processing.

Capital IQ Pro's ownership data are sourced by S&P Global analysts using reports from regulatory agencies, stock exchanges, company websites, and local content sources such as UK share registry data, South African BND data, KLCA data for Korea, and CN Info data for China. We also process content from sources written in 40+ languages from 140+ countries and standardize the data into English.

We continued to widen the firmographics and corporate structure data for the Southeast Asia market through our recent Private Company Data expansion for Singapore, Malaysia, Thailand, India, Indonesia, Philippines, Taiwan, and Vietnam. For existing coverage on Capital IQ Pro, visit <https://www.spglobal.com/marketintelligence/en/solutions/privatecompanydata>

Reporting and Analytics

1. **Corporate Structure Page** – Through an Organization Chart view, it provides an expanded visualization of the company hierarchy all through its Ultimate Beneficial Owner or Ultimate Parent. The report also includes a quick view of the percentage of ownership, industry, business description, and financial data highlights.
2. **People Summary Page** – It provides information on professionals within the company including Top Executives, Board of Directors, Committees, Board Memberships, Professionals (C-Suite, IR Professionals, EVPs, VPs, MDs, Directors, and Unit Top Executives), and Insider Ownership based on latest filings.
3. **Ownership Data Visualizations and Reports**

- a. **Summary Page** – It provides an overview of investors by type and a list of current top holders and their position changes based on latest available data
 - b. **Detailed Page** – It provides a comprehensive list of all owners and shareholders including Corporations, Institutional Investors, and Individuals/Insiders alongside each holder's common stock equivalent held, percent of common shares outstanding (CSO), market value, position date, and history. For Institutional Investors, it also provides a breakdown of ownership at a fund-level. Data can be audited at a shareholder level, access and review the actual source of data, and view individual Corporate Profiles to understand their business structure, corporate structure, ownership, and fundamentals data.
 - c. **Insider Activity** – It summarizes the current and historical shareholding of Insiders or Company Executives
 - d. **Crossholdings Page** – It displays holders/holdings in common across comparable companies.
4. **Report Builder** – Schedule Company reports to be sent to recipients via email at a scheduled delivery cadence (daily, weekly, monthly, or quarterly). Several content and report types can be included such as Corporate Profile, Corporate Structure, People Summary, Standardized Financials, News, Key Developments, Business Relationships, and Ownership.
 5. **Document Viewer** – Using advanced keyword search capabilities, review Filings such as Annual and Quarterly Reports, and Ownership documents such as Statement of Changes in Beneficial Ownership, Schedule 13G, 13Fs, and Insider Ownership Documents.

Features Exclusive to Capital IQ Pro

Dashboard	View streaming prices and news to monitor the markets.
Dow Jones News	Access real-time news headlines across the platform.
Mobile application	Read news, track performance, view company information, and receive push notifications on the go.
Document Viewer	Quickly navigate, extract data, and add annotations to global filings, transcripts, investor presentations, and investment research reports.
Transcript Sentiment Scores	Analyze earnings call transcripts in a quantitative fashion across the platform.
Topic Tags	View companies operating in niche industries and Market Maps to provide a holistic view in a specific niche market.
Preqin Private Capital Index Returns and Benchmark pages	Explore aggregated private market trends.
Expansion of Private Company	coverage across companies (50M+) and people in Europe and North America.
Industry-specific data, news, and research	across Banking, Insurance, Real Estate, Metals & Mining, Energy, and TMT.
Transaction Summary page, including new visualizations	Help assess transaction activity for a company.
Investor Screening tool	to help find potential investors in publicly traded equities.
Ability to export results from Screener to Excel as formula	for dynamic data refresh.
Office Plug-in enhancements	including compatibility with CIQ Formulas and SPGTable function to populate data for a table using a single formula.
Office Tools	to quickly build and format models with keyboard shortcuts, audit formulas with Trace Precedents, link data and charts between Excel and PowerPoint, and tools to easily format presentations.

CIQ Pro's Depth of Industry Coverage

CIQ Pro's unique offerings provide detailed sector-specific content that it has found to be unavailable in broader data sets, and often critical to the type of thorough analysis that provides true differentiation.

Banking & Financial Services	58,000+ banks worldwide historically; 27,000+ active banks - Bank Branches: US 115,000+, Europe 220,000+, LatAm 114,000+, APAC 337,000+ 13,000+ Asset Managers, 4,000+ Broker-Dealers, 7,000+ Specialty Finance, 1,500+ Private Equity firms
Insurance	- SEC Filers: 200 Publicly traded companies & 350 private companies - US Statutory Insurance Coverage: 3,500+ P&C, 1,700+ Life, 1,200+ Health, 16,000+ Foreign Reinsurers - IFRS Filers: 330 Europe-based Insurers, 250+ Asia-based Insurers (80 currently)
Real Estate	1,000+ companies and 84,000+ properties worldwide - Includes coverage from North American REIT (public and private), REOC, homebuilding and gaming sectors, to the listed property markets in Europe, Asia Pacific and select emerging markets
Energy	- Coverage of US/Canada power, coal producers and gas pipelines (midstream only) - Global Asset-level coverage of power plants, coal mines, gas pipelines and projects
Metals & Mining	- Coverage of the global mining and exploration industry, including detailed operating and financial data on companies, mines, and projects worldwide - Supply-side research and analysis of industry trends at the global and granular level
Telecom Media & Communications	- In-depth coverage of global multichannel marketplace: 6 regions, 75 markets - Coverage of global media and telecommunications companies, estimated and forecasted financials for networks, films, etc. - Global country multichannel and broadband market assessments

Capital IQ Pro's Breadth of Key Content Sets:

Company Data

Fundamentals	79,000+ public companies (including 45,000+ active companies representing 99% of worldwide market cap) & 1 million private companies mostly from third party providers Dun & Bradstreet and KLCA, w/ historical coverage since mid-1980s
Ownership	Ownership for 45,000+ public companies, 35,000+ institutions, 47,000+ funds and 328,000+ insiders
Private Company	50M+ private companies, including 9.6+ with full financials, 85m+ private company professionals, 3m+ corporates structure relationships, 1.04+ early-stage companies supported by Crunchbase. - Business descriptions for private companies initiated in 2001
Public Company	62,000+ public, including 47,000+ active with current financials.
Professionals	40M+ executives & investment professionals from 56,000+ public / 560,000+ private companies - Public companies since 2003; Private companies since 2005
Estimates	19,000+ active companies from 110+ countries; 100+ Estimate metrics
Industry Classifications	PIC coverage for 2.7M+ companies worldwide and GICS for 45,000+ companies
Cross Reference	Reference data for 34M+ securities, including relationships with issuers (and parents) and key names such as DUNS, Markit RedCode, etc.

Market Analysis	Branches, Deposits, Loan Originations (CRE, Residential Mortgages), Consumer Bank Product Rates, Demographics, Unemployment, Consumer Household Segmentation, Regional Financial and Insurance Demand. Country level macroeconomics
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News & Research

News, Key Devs & Events	- Hundreds of reporters/editors covering 25,000+ public & private companies dedicated to delivering RT headlines - Key Developments for 260,000+ companies 470,000+ events published annually for 97,000+ companies
Research	30M+ research reports since 1995 from 1,800+ brokerage, independent and market research providers
Transcripts	5,800+ companies worldwide (85% of which are public) w/ coverage since 2011

Transactions & Issuance

Transactions	980k+ M&A, 646k+ Public Offerings, 550k+ Rounds of Funding including 100k+ Crunchbase offerings. - US coverage since 1998; non-US coverage since early to mid-2000s
Credit Risk	- Ratings Direct: 1M+ credit ratings outstanding on entities and securities across a wide range of sectors - Credit Analytics: Probability of Default pre-scoring for 8million companies and Credit Health Panel pre-scoring for 210,000+ companies

S&P Capital IQ Pro for Investment Banking Teams

S&P Capital IQ Pro is a market-leading research and analytics platform built to empower **Investment Banking (IB) teams** with the intelligence they need to originate deals, evaluate opportunities, manage capital market transactions, and support strategic decision-making with confidence. Designed for speed, depth, and reliability, Capital IQ Pro brings together **comprehensive Equities and Debt datasets**, advanced screening tools, and flexible research capabilities — all within a single intuitive interface.

Equity Intelligence for Faster & Smarter Deal Decisions

Capital IQ Pro provides **global coverage of public and private companies**, allowing analysts and bankers to quickly assess valuation, performance, ownership, financial strength, and competitive positioning. With access to **company fundamentals, pricing history, market monitoring dashboards, and earnings forecasts**, users can:

- Identify comparable companies and benchmarks for valuation work
- Track market shifts and corporate actions in real time
- Build investment cases backed by reliable financial data
- Run advanced screening filters to uncover targets based on sector, size, financial metrics, or geography

Whether preparing pitch materials, conducting due diligence, or tracking investor sentiment — the platform accelerates equity workflows end-to-end.

Debt Capital Structure Visibility for Better Credit & Risk Analysis

For Debt workflows, **Capital IQ Pro's Debt Capital Structure (DCS) analytics** give a complete view of an organization's leverage position, financing arrangements, maturity schedules, and liquidity outlook. The platform covers a wide range of

instruments including **bonds, notes, commercial paper, loans, and revolving credit facilities**, with visibility into **terms & conditions, covenants, facility breakdowns, outstanding vs. undrawn amounts**, and more.

Users can:

- Screen for high-yield or investment-grade issuances
- Evaluate refinancing opportunities and maturity risk
- Compare instruments across markets, issuers, or credit ratings
- Model liquidity scenarios and assess capital structure resilience

This level of granularity supports stronger credit analysis, better risk assessment, and more informed DCM execution.

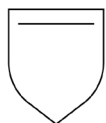
Built for Investment Banking Productivity

Beyond data access, Capital IQ Pro enhances workflow efficiency through:

- **Interactive dashboards** for real-time monitoring
- **Data visualization tools** for quick insights and storytelling
- **Excel plugin integration and export flexibility** for modeling and presentations
- **Aftermarket research connectivity** to support post-deal intelligence and ongoing market tracking

The platform is designed to help teams reduce manual research time, improve deal turnaround speed, and deliver higher-quality insights to clients and stakeholders.

Programs & Policies



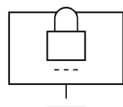
Information Security & Operational Resilience

S&P Global Information Security Program's mission is to protect customer information and the company's reputation and brand through well-established, uniform security practices while complying with legal requirements and industry best practices. S&P Global's commitment to Powering the Markets of the Future requires a dynamic and effective approach to operational resiliency in order to minimize the impact from disaster events. To do this, S&P Global has established the Operational Resilience Management function as part of the Corporate Risk Management group.



Quality

We go to great lengths to provide clients with the highest quality data they can use to make decisions with conviction. We run over 170,000 automated data quality checks and review content multiple times before publishing. But if something seems off in our data, please let us know so we can look into it immediately.



Privacy

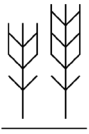
At S&P Global, we value your privacy and are committed to understanding the need to honor an individual's right to privacy. Delivering Essential Intelligence as a global data and analytics company requires that we maintain the trust of our customers. Please visit our [Corporate Privacy Policy](#).



Risk Management

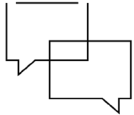
S&P Global has a balanced approach to risk management by mitigating risk to an acceptable level within its tolerances for risk and protecting S&P Global's reputation and brand while supporting the achievement of operational and strategic goals and objectives by enabling employees and senior management to make risk-informed, data-based business decisions. This approach is aligned with the Three Lines of

Defense governance model, the principles of the 2017 COSO Enterprise Risk Management Framework that integrates ERM practices with Strategy and Performance, as well as key aspects of ISO 31000:2018. S&P Global regards managing risk as a fundamental activity, performed at all levels of the organization.



Sustainability

S&P Global's efforts to promote a sustainable environment encompass our operations and people. We continually assess our portfolio and business operations with sustainability in mind and implement programs to reduce the Company's global environmental impact, while also promoting accountability through transparent public disclosure of our reduction efforts. Sustainability is core to how we operate as a company. Our leadership structure and global activities reflect this imperative. The full Board of Directors receives regular updates throughout the year on sustainability and climate-related issues, and biannual updates on the company's ESG products and offerings. Please refer to our [Impact Report](#) for more details.



Customer Support

As a client, you can expect unparalleled service from a dedicated team of Customer Success Associates who have had extensive training on the product suite, the capital markets, and industry-specific workflows. Our highly engaged global Client Support, Training, and Modelling teams are available to help... whether you have a simple "how to" question on any of our features or a complex technical problem. Please reach out to us, [here](#).

Contractual Requirements & Comments on Policies

Notwithstanding anything to the contrary in this Response or in any Request for Proposal, by submitting this **Request for Proposal**:

- (a) S&P Global Market Intelligence is not agreeing to any legal or contractual terms, conditions, or obligations proposed by you in connection with this Response (including any terms which may be contained in a “Standard Contract” or similar document), including your or third party online policies, terms and conditions, or purchase orders. Any policies, purchase orders (inclusive of any terms contained or referenced therein), acknowledgements, and/or such other terms and conditions cited or provided by you to S&P Global Market Intelligence (as part of its Request for Proposal or procurement process) are for your internal administrative purposes only and are not binding on S&P Global Market Intelligence, even if acknowledged, executed, or processed by S&P Global Market Intelligence,
- (b) S&P Global Market Intelligence expressly reserves the right to fully and freely negotiate any and all terms of a contract (including all relevant legal terms) with you in the event that S&P Global Market Intelligence is selected to provide the product(s) / service(s) subject to the Request for Proposal, and
- (c) S&P Global Market Intelligence expressly reserves the right not to provide the product(s) and / or service(s) proposed hereunder, if the parties are unable to come to an agreement on all the relevant contractual and legal terms and conditions.

It is S&P Global Market Intelligence's policy to license its product(s) and/or service(s) pursuant to S&P Global Market Intelligence's own product-specific agreements which have been specifically designed for this purpose. Such agreements reflect a fair apportionment of risk and liability and reflect the appropriate terms for the licensing of S&P Global Market Intelligence's proprietary intellectual property rights and governing law of England and Wales.

S&P Global Market Intelligence has an extensive and comprehensive Code of Business Ethics and compliance policy (“**COBE**”), and policies specific to background screenings, business continuity management, physical security, information security, records retention, and tax requirements.

Furthermore, our corporate compliance program requires all S&P Global Market Intelligence colleagues to undergo annual trainings and certifications on our COBE and a number of internal policies. Finally, it would be administratively impossible to manage adherence to each customer's individual policies.

For further information on our policies and commitments, please visit our [website](#).

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