



SOLUTION OVERVIEW

CompliMind enables Estates, Facilities, and Governance teams to meet assurance requirements more efficiently, using AI-powered tools for document review, writing, and reporting. It is a secure, web-based AI-powered platform for compliance across regulated estates, healthcare, and public infrastructure. The solution provides advanced modules for policy management, document review, audit preparation, and assurance reporting. It is fully browser-based, accessible on desktop or mobile, and integrates with third-party systems (e.g., DMS, CAFM) through configurable APIs.

CompliMind helps organisations reduce staff time spent on compliance documentation, standardise assurance reporting, and improve audit readiness while maintaining traceable, transparent outputs.

SOLUTION AREAS & FEATURES

- AI-Powered Regulatory and Document Search, Review, and Writing Assistants for Compliance Documentation
- Assurance Centre & Operational Dashboards
- Group Governance, incl. Action Tracking
- Configurable Collaboration Forums
- Automated Regulatory Referencing
- Custom Integrations (CAFM, DMS systems, etc.)
- API & Data Connectors (optional)
- Single Sign-On (optional)

ADOPTION PHASE (6 MONTHS)

Purpose: De-risk adoption and build a business case with measurable outcomes before committing to an annual licence.

Fee	Package
£8,000	<ul style="list-style-type: none">- Unlimited users for six months- Full access to all features in the Assurance Suite tier- SharePoint & local database integration- Remote onboarding and training sessions- Organisation-specific templates pre-loaded

The adoption phase is an optional onboarding period and does not replace the standard annual licence. The £8,000 (plus VAT) fee can be credited towards the first-year subscription if the organisation signs an annual licence before the adoption phase ends.

Outcome:

- Clear data on adoption, hours saved, and compliance improvement
- Smooth transition into annual subscription





FUNCTIONAL SCOPE AND VALUE

Light: Ideal for organisations seeking efficiency and accuracy in document search, review and drafting.

Advanced: Provides organisation-wide group governance, action tracking and document sharing abilities..

Assurance Suite: Provides organisation-wide assurance visibility, governance, performance monitoring and reporting for multi-site compliance management

Feature / Capability	Light	Advanced	Assurance Suite
Regulatory Database: access to legislation and guidance sources	✓	✓	✓
AI Search Assistant: AI-powered regulatory and document search	✓	✓	✓
AI Review Assistant: structured review against regulatory documents	✓	✓	✓
AI Writing Assistant: policy drafting, minutes, and assurance reports	✓	✓	✓
Community Forum: Online forum for discussion and knowledge sharing	✓	✓	✓
Usage Dashboards: transparent overview of organisational usage	✓	✓	✓
Group Governance: run groups, incl. minutes, action tracking, reports and shared documents		✓	✓
Specialist AI Agents: customisable compliance AI agents		✓	✓
Assurance Centre: customisable dashboards tracking operational and compliance metrics			✓
Controlled Documents <i>(add-on)</i> : library of compliance documents with version control.		(add-on)	✓
Training Module <i>(add-on)</i> : curate and evidence compliance training.		(add-on)	✓
Capital Hub <i>(add-on)</i> : manage capital programme compliance		(add-on)	(add-on)
Premises Assurance Module <i>(add-on)</i> : manage and streamline PAM submissions		(add-on)	(add-on)
PFI Module <i>(add on)</i> : high-volume PFI workflows		(add-on)	(add-on)

All tiers include remote onboarding, training, and ongoing support.





PRICING

CompliMind offers a simple, scalable annual licence model suitable for organisations of all sizes. All prices exclude VAT and are billed **annually in advance**.

User Band	CompliMind Light	CompliMind Advanced	CompliMind Assurance Suite
1 - 20 users	£12,000 / year	£20,000 / year	£30,000 / year
21 - 40 users	£18,000 / year	£30,000 / year	£45,000 / year
41 - 60 users	£22,500 / year	£37,500 / year	£55,000 / year
61 - 80 users	£27,000 / year	£45,000 / year	£65,000 / year
81+ users	As above + £325 per additional user	As above + £550 per additional user	As above + £800 per additional user

OPTIONAL SERVICES

- **Training / Masterclasses (in-person):** £1,100 per day (travel excluded).
- **Refresher training sessions (online):** £250 per hour.
- **Custom Integrations:** £1,100 per day for CAFM, DMS, or other system integrations beyond SharePoint/ CompliMind Database Manager.

OPTIONAL MODULES (Annual Add-Ons)

Module	Annual Price	Purpose
Controlled Documents	25% of base annual licence (capped at £5,000 / year)	Library of compliance documents with version control.
Training	25% of base annual licence (capped at £5,000 / year)	Curate, track, and evidence compliance training activity.
Capital	25% of base annual licence (capped at £5,000 / year)	Manage capital programme compliance and reporting.
PAM	25% of base annual licence (capped at £5,000 / year)	Automate PAM return and submission documentation.
PFI	£12,000 / year per PFI project (includes up to 6 named users)	PFI workflows including automation, batch processing, and evidence pack outputs (e.g. condition monitoring, bulk image assessment and reporting)
Custom	25% of base annual licence	Reserved for bespoke modules of equivalent scope, such as sustainability reporting, risk tracking, or incident management.

Optional modules are available with CompliMind Advanced and Assurance Suite, and can be purchased individually or bundled. PFI Module is priced separately and not subject to the 25% / £5,000 cap.





COMMERCIAL TERMS

- Prices exclude VAT and are billed annually in advance.
- Prices are those published on the Digital Marketplace at the point of purchase and are fixed for the duration of the customer contract. When the G-Cloud framework reopens, catalogue pricing may be reviewed and updated, including CPI-linked or other adjustments.
- Exit support beyond standard 30-day data export including enhanced Service Migration Support packages: £1,100 per day.
- **Organisation definition:** one NHS Trust, NHS Foundation Trust, or equivalent public-sector body. Licences do not automatically extend to ICS networks or the wider NHS.
- **Fair usage clause:** each band assumes normal document and review activity within expected volumes. Persistent automated or high-load use may require re-banding.
- **Multi-year incentives:** CPI freezes and volume-based discounts available for 2-3-year terms.
- **Upgrade and conversion flexibility:** Where an organisation upgrades to a higher tier or user band during the active contract period, a pro-rated credit equivalent to the unused portion of their existing licence may be applied to the upgraded package.
- **Early Adopter Discount.** A 50% discount in year 1, 25% discount in year 2, and 10% discount in year 3 applies to any Call-Off contract for organisations that successfully commenced a pilot deployment with the Supplier between 1 May 2024 and 31 December 2025. This discount is strictly conditional upon the Call-Off contract being fully executed within twelve months of the official completion date of the organisation's pilot deployment.
- **HEFMA Discount.** Organisations with active Health Estates and Facilities Management Association (HEFMA) membership are eligible for a 10% discount on their first year of base subscription fees (excluding optional modules). This discount can't be combined with the Early Adopter Discount or other offers.

