

Sage Intacct Pricing

G-Cloud 15

CONTENTS

Solution Summary 2
Introduction 2
Intacct Modules 2
Intacct User Profiles 3
Project Implementation 4
Approach 4
Ongoing Business Support 6
Our Support Commitment 6
Delivering Support 6
Intacct G-Cloud 15 Pricing 7

Solution Summary

Introduction

Sage Intacct is a best-in-class native cloud-based financial management platform that delivers powerful accounting capabilities to meet your needs today, and it may be scaled as you grow.

This cloud-hosted platform with automatic and free lifetime updates comes with innovative built-in reporting tools and a multi-dimensional ledger, along with tools to automate and streamline your financial processes.

Sage Intacct can be customised to your requirements through additional modules and different user profiles. The most common modules and user profiles are detailed below but this is not an exhaustive list:

Intacct Modules



Core Financials

This module includes the core accounting foundations: general ledger, cash management, purchase order, accounts payable, order entry, accounts receivable, standard reports, dashboards, and customisation services.



Additional Business Entity

Additional entities represent a separate Operating Unit. Includes based multi-entity rollup.

Intacct User Profiles



Business User

These licences are purely used for those processing data within Sage Intacct. These users will have unlimited access right to all applications, but restricted permissions can be assigned by an Administrator.



Employee User

These licences will have limited access rights which include read only access to the Dashboard; ability to enter/approve purchase requisitions and to approve payments. Also includes read only access to any additional applications built on the Intacct Platform.

Project Implementation

Approach

Solutions for Accounting Limited's implementation methodology is a delivery framework of phases, tasks, and milestones throughout the project. There are four key Phases:

Phase 1: Design

- Project begins with a kick-off meeting charting the course for the project.
- A project plan is created and mutually agreed upon establishing roles, responsibilities, tasks, and timing of deliverables.
- Business analysis meetings are held to understand and capture functional requirements.
- Functional requirements are translated into a solution definition to be implemented.
- Data is collected and populated by Client into templates for upload.
- **Sign-off: This stage is deemed complete with client signing off the detailed Statement of Work**

Phase 2: Build

- Phase begins only on completion of Design phase.
- Intacct Production environment is created for Client.
- The defined solution is setup and configured.
- Finalised data templates are uploaded.
- **Sign-off: This stage is deemed complete following a walkthrough of the key processes and workflows to the satisfaction of the client.**

Phase 3: Model

- Phase begins only on completion of Build phase.
- Client tests the configured solution to confirm Intacct is working as designed and to gain hands-on experience.
- Changes are documented and applied to the Production environment as defined in the Change Control section of this Statement of Works.
- **Sign-off: This stage is deemed complete with client completing a customised User Acceptance Testing document.**

Phase 4: Deploy

- Phase begins only on completion of Model phase.
- Intacct Production environment is live and ready for use by Client to process transactions.
- Post-live data templates such as GL balances, Open bills/invoices, etc. are populated by Client and uploaded.

Each phase ends with a milestone event, which must be passed to move to the next phase. A Statement of Work will be defined as part of the Design phase, which will detail the solution definition and works to be undertaken by Solutions for Accounting. It will also identify key stakeholders, including Solutions for Accountings Project Manager – who will be your primary point of contact throughout the project.

Should it be required, the escalation path for the duration of the project will be:

- **Project Manager** – all queries should in the first instance be directed to the dedicated project manager.
- **Director** – Any escalated queries will be passed to the technical director or operations director depending in the nature of the query.

Ongoing Business Support

Our Support Commitment

Our Support package provides you and your Users with the appropriate level of help, advice, and technical assistance when you need it most.

Solutions for Accounting's support delivers an essential level of cover. We provide user assistance with all functions of Sage Intacct and are on hand to offer best practice advice where queries arise.

Our support technicians are Sage Intacct specialists with extensive product experience. We have the necessary skills and resources to resolve software issues that you may experience, as well as provide advice on system features and functions.

We want to ensure that your business derives maximum benefit from your investment in the proposed solution, whether this be efficiency gains, reporting enhancements or an improved user experience.

Regular account reviews with a dedicated account manager will also ensure the quality of the services provided by Solutions for Accounting continue to meet the highest of standards.

Delivering Support

Telephone helpline: Providing direct access to our Product Specialists. Mon–Fri 08:30–17:30
Email support: You can email us with a query at any time and we will aim to respond within 4 hours
Online remote access support: Our technicians can connect remotely to your PC or server to provide a swift resolution.
On site support: We are able to offer on-site support for our support contract customers in certain circumstances.

Intacct G-Cloud 15 Pricing

All pricing herein has been specifically prepared for G-Cloud 15 and is subject to VAT at standard rate.

Annual Subscription Costs

The following constitutes a system comprising 5 business users, a total of 5 business entities and 10 employee users. This is sold on an annual subscription basis, inclusive of support:

Sage Intacct (including support)	**£27,970**

Implementation Costs

Implementation is offered on a fixed fee basis, subject to a finalised scope of works. Billing for implementation of Sage Intacct is based on milestones reached throughout the project.

Implementation Breakdown	Line Total
Project Management	£4,200
Design	£5,758
Build	£3,290
Model	£4,112
Deploy	£3,290

Total	£20,650

N.B. All pricing subject to indexation according to the Consumer Prices Index (CPI) as published by the UK Office of National Statistics.

All works undertaken are governed by:

Solutions for Accounting Terms and Conditions

Sage Intacct's End User Terms and Conditions

Prices subject to VAT at the current rate.



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