

20 YEARS
OF EXCELLENCE

 *Agilyx*

Agilyx & Vena

Rob Johnson – Head of New Business EMEA & North America

Our mission



To deliver the best experience to our customers, their people and the communities they serve using the best technology, our inspired thinking and our 'Extraordinary as a Service' to our customers

Why us?



We are Rock Solid

We've been in business for 20 years



We Get it Right

Over 300 successful projects delivered globally



We've Got This

We're committed to your business goals and ambitions



Scalability

We scale beautifully!
Right-size transformation is what we do



Quality

We do it well - or not at all!
Quality is in our DNA



We are Global

7 offices, 150 passionate people
where you need us!

About Vena



Innovative Financial
Planning and Analysis tool



EMPLOYEES:
600+



PARTNERS:
95+



**TOTAL NUMBER
OF CUSTOMERS:**
1250+



LICENSED USERS:
150,000+

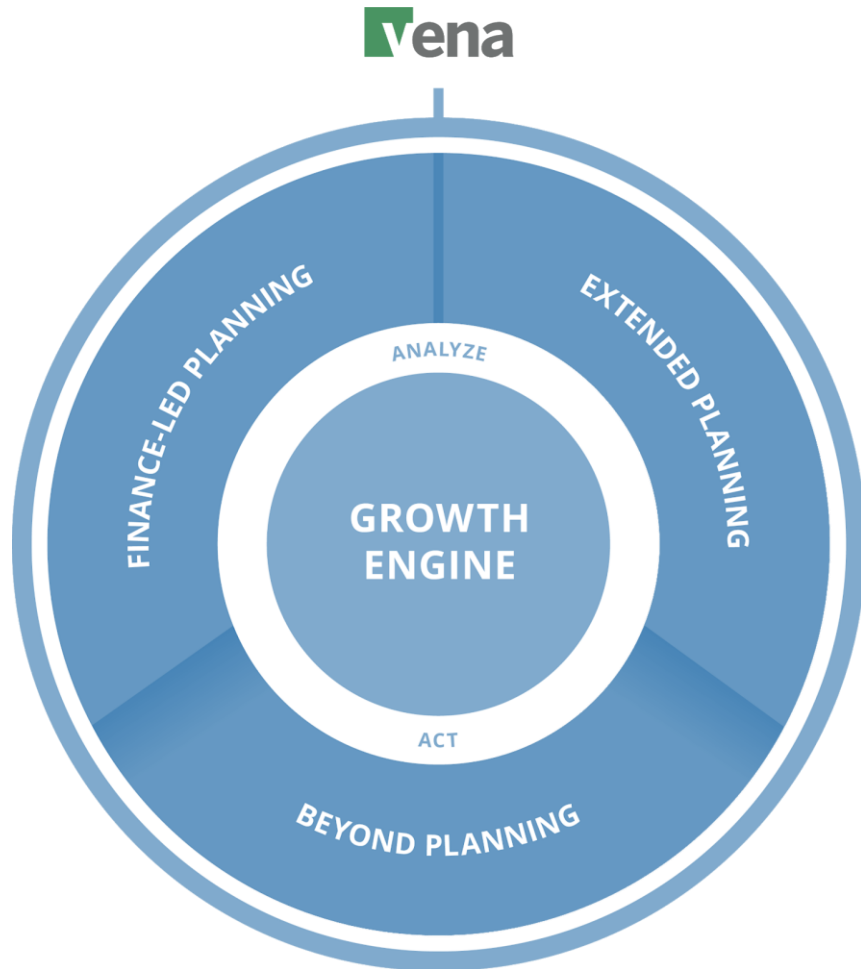


**TOTAL
FUNDING**
USD \$450M



**TOTAL SOURCE
SYSTEMS
INTEGRATED:**
100s

The most complete planning solutions



FINANCE-LED PLANNING Simplify your processes and automate tasks so you have more time to focus on your business and collaborate with your team.

- Budgeting and Forecasting
- Strategic Planning
- What-if Analysis
- Management Consulting
- Financial and Business-Wide Reporting

EXTENDED PLANNING Communicate in a language your team will understand. Increase adoption and keep your business growing.

- Cash Flow Management
- Workforce Planning
- Capital Expense and Revenue Planning
- Sales and Operational Planning

BEYOND PLANNING Amplify any plan you can create in Excel with Vena's Growth Engine and best in class technology and methodology.

- Financial Consolidation and Close
- Account Reconciliation
- Incentive Compensation Management
- Custom Solution
- Tax Provisioning

Leading Solutions



Budgeting, Planning and Forecasting

Flagship product; corporate and department-level budgeting, forecasting, modeling (e.g. capital planning) and analysis

Reporting and Analytics

Variance and trend analyses, dashboards, ad-hoc reporting, KP analysis, alternative hierarchies, attribute reporting, etc.

Workforce Planning

Dive into the details with Vena. Vena gives you the ability to plan and report at the individual personnel level, from taxes to salaries to fringe benefits.

Financial Close Management

Entry management, intercompany, eliminations, multi-currency, minority interest, etc.

Regulatory Reporting and Compliance

SOX, CCAR, DFAST and SEC reporting

Endless Integrations. Instant Insights.



ORACLE



Deltek



sage Intacct



Experience the



Universal

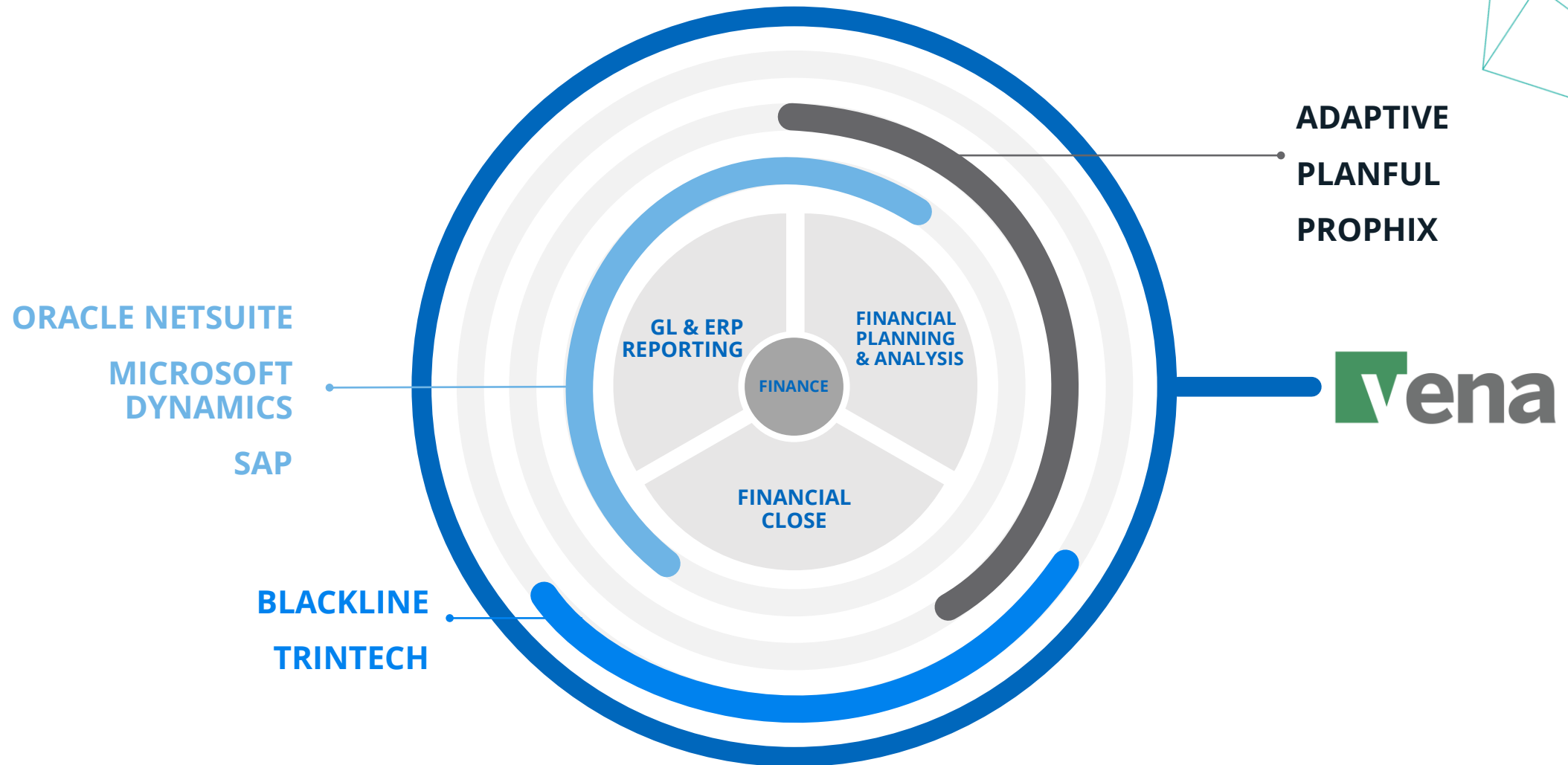


Flexible



Easy-to-Use

Vena: The first FP&A cloud



Why Vena?

Award Winning Innovation Industry Analyst Recognition



#1 in Customer Satisfaction Top Rated CPM Firm for Customer Satisfaction



 4.6 / 5

 4.7 / 5

 8.2 / 10

Any Idea. Any Industry. It's Possible With Vena.

BANKING & FINANCE



CONSUMER



MANUFACTURING



TECHNOLOGY



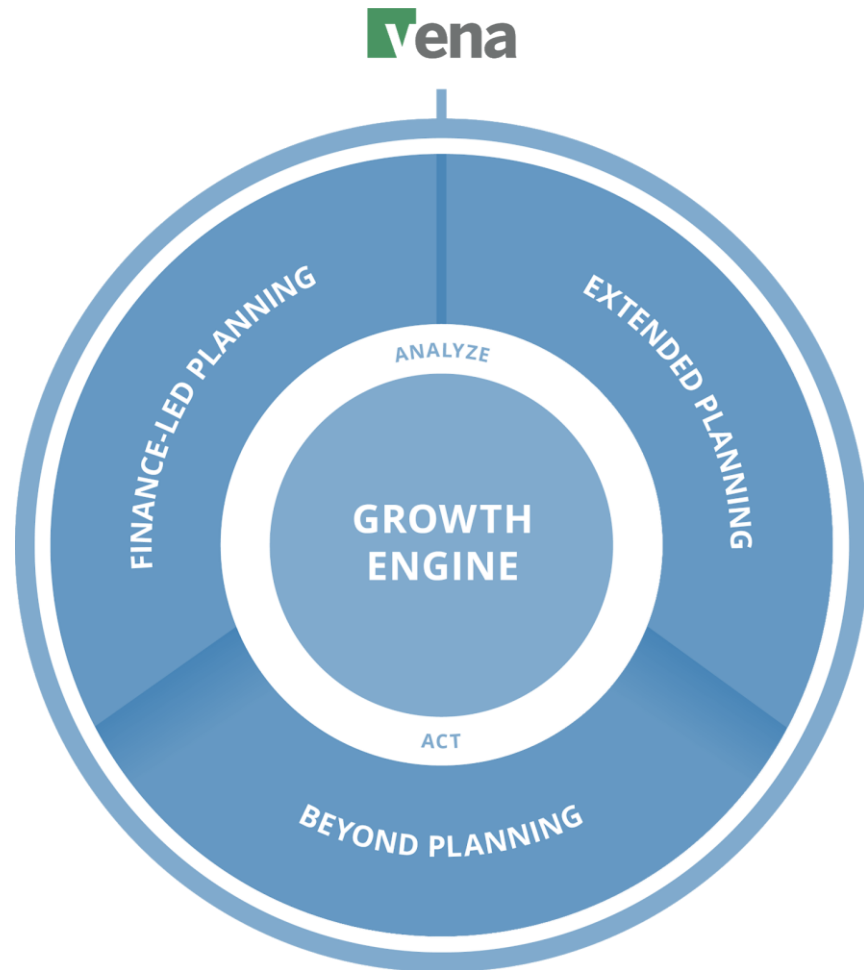
SERVICES



HEALTHCARE



The most complete planning solutions



FINANCE-LED PLANNING Simplify your processes and automate tasks so you have more time to focus on your business and collaborate with your team.

- Budgeting and Forecasting
- Strategic Planning
- What-if Analysis
- Financial and Business-Wide Reporting

EXTENDED PLANNING Communicate in a language your team will understand. Increase adoption and keep your business growing.

- Cash Flow Management
- Workforce Planning
- Capital Expense and Revenue Planning
- Sales and Operational Planning

BEYOND PLANNING Amplify any plan you can create in Excel with Vena's Growth Engine and best in class technology and methodology.

- Financial Consolidation and Close
- Account Reconciliation
- Incentive Compensation Management
- Custom Solution
- Tax Provisioning

Vena User Types



VENA ADMINISTRATOR USER

Vena Administrators are able to do anything a Vena Contributor User can do plus:

- Manage users and user permissions (application and data), active directory, and user passwords
- Define system controls, such as two-step login, IP filtering, email notification, single-sign-on
- Create and modify Vena data models, dimensions, import/export data, and versioning
- Create, upload and edit files, Vena templates and reports
- Create, manage and monitor process workflows



VENA CONTRIBUTOR USER

Vena Contributors are able to do anything a Vena View Only User can do plus:

- Input data through assigned templates across any number of processes
- Create scratch pads for input support and modeling
- Add comments and notes
- Upload files for commentary support
- Submit assigned tasks for review
- Approve/reject assigned tasks
- Perform what-if scenario modeling



VENA VIEW ONLY USER

Vena View Only Users are able to view data, reports, dashboards and workflows assigned to them.

This includes the ability to:

- View any Vena report assigned to them
- Receive Report Books through Vena report distribution
- Create an ad-hoc report for self-serve analysis
- Perform drill-down and drill-to-transactions analysis
- View user comments and file uploads
- View and track workflow submissions and approvals
- View Power BI reports built with Power BI embedded

Vena Tiers

PROFESSIONAL

Packaged to provide full access to the Vena platform and user licensing.

Best for companies who want to better collaborate with their teams and communicate the value of business finance, better integrate their data and begin to grow a planning strategy.

What you get:

- A Growth Engine built on the Excel grid you already know and love built to evolve with you as you grow
- Standard Support Plan (online/telephone)
- Dedicated Customer Success Manager
- Access to Customer Portal

COMPLETE

Packaged to include the technology, add-ons and expert support and services needed to accelerate your growth from the back office to the strategic office (includes all services in Vena Professional plus 20 view only users).

Best for companies who want to achieve an advanced data-driven decision making model, create a holistic narrative behind the numbers and are ready to take a complete planning approach for their business.

What you get:

- A Growth Engine built on the Excel grid you already know and love built for complete planning
- Premium Support during every phase of your growth journey
- Expert Services
- Sandbox
- Vena with Power BI embedded