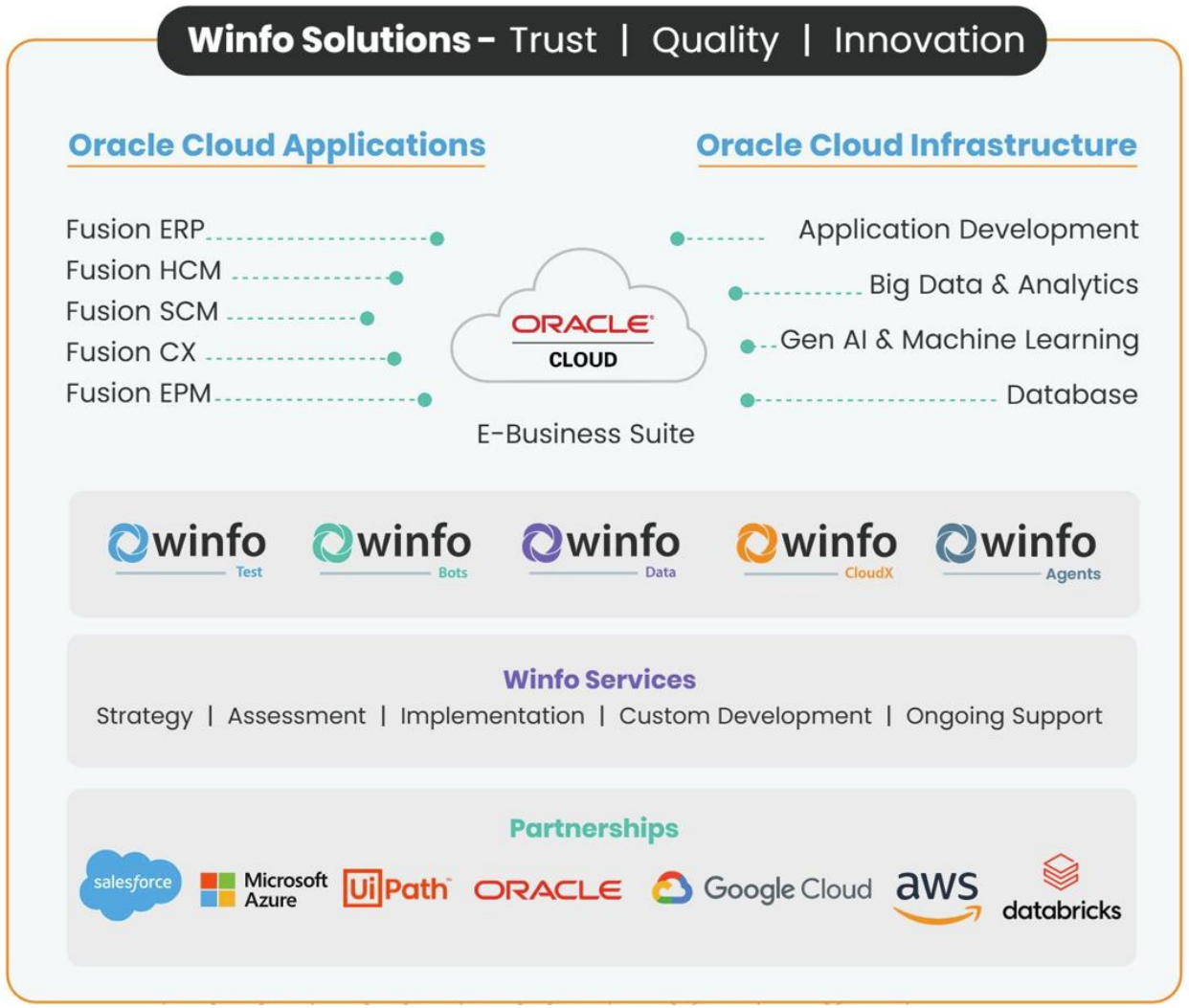
winfo Solutions

Trust. Quality. Innovation.

WinfoBots Solution Overview

Introduction to Winfo Solutions



- Oracle Partner for 10 years
- Over 375+ qualified resources
- Offices in US, UK, Ireland, UAE, India
- Portfolio of Oracle integrated solutions
- Oracle centric best practices
- Agile Delivery Model
- Innovation Champions

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Redefining Automation for Unmatched Productivity

“Skyrocketing costs, endless repetitive tasks, and growth that just won’t scale?" These are some of the common challenges we hear from our clients.

Here’s the good news: **Automation slashes costs, erases errors, and supercharges productivity**—turning bottlenecks into breakthroughs.

But let’s be real: **Clunky systems, insane upfront costs, and rigid workflows** can make automation feel like a trade-off, not a triumph. What if you could **automate effortlessly**—no compromises, no chaos?

Driven by the limitations of traditional automation and real feedback from our customers, we created WinfoBots — a cutting-edge solution designed to break boundaries and redefine what automation can do.

Organizations using automated data integration tools report a **20–30%** improvement in data accessibility
Gartner

Organizations experience up to **40%** productivity increases with process automation in place
Forrester

Implementing automation can reduce errors by **90%** in data handling tasks
Deloitte

Automation reduces compliance errors by **30%** on average
Deloitte

Automation can reduce the cost of scaling operations by up to **35%**
Accenture

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WinfoBots

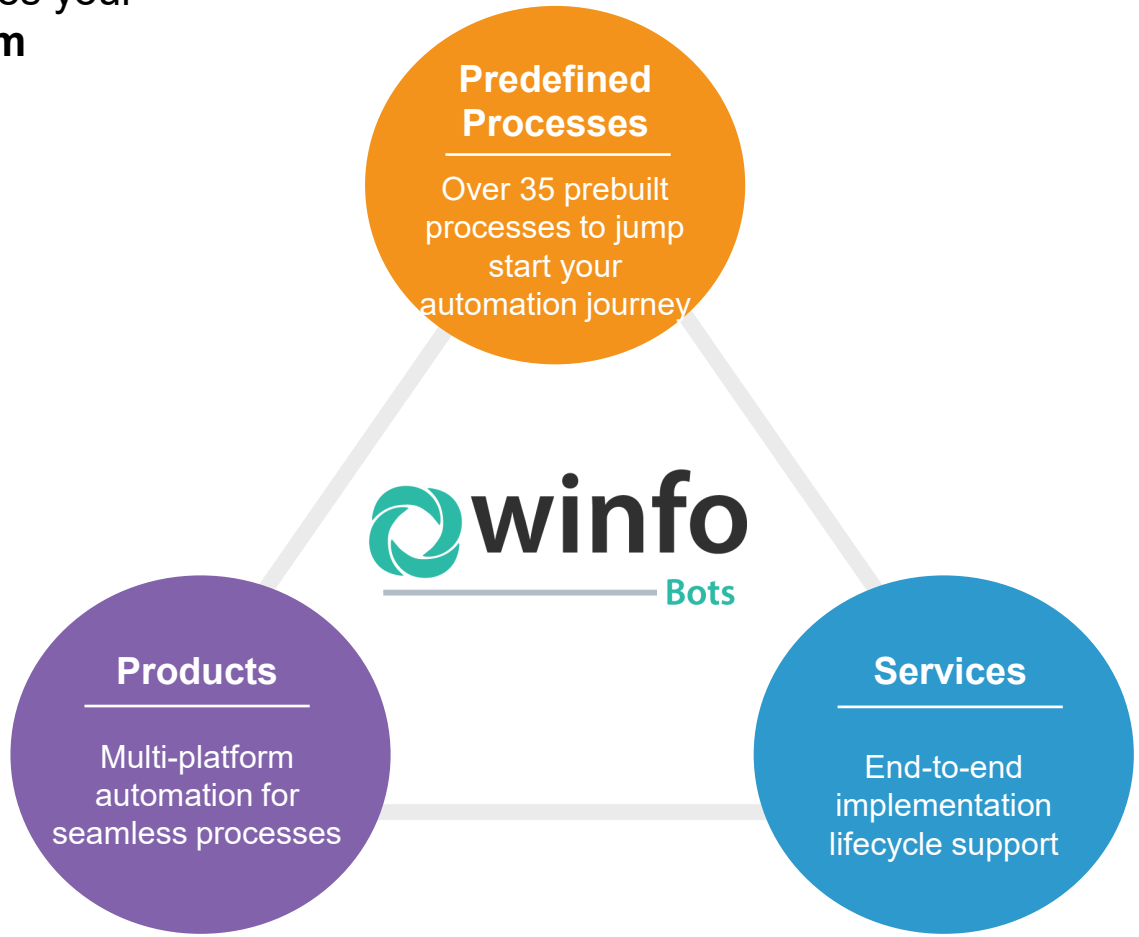
One Solution, Endless Possibilities

WinfoBots

WinfoBots is an **end-to-end packaged solution** that accelerates your automation journey with **predefined processes**, **multi-platform application**, and **full lifecycle support**.

Key Features

- A **command center approach** that puts you in the driver's seat, offering 360-degree visibility and seamless bot management!
- **AI-powered intelligent automation** boosting accuracy, supercharging efficiency, and transforming possibilities!
- **Seamless integration** with other systems provides a unified workflow and better control!
- Streamline approvals with **custom-configured rules** for hassle-free and error-free decision-making!



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Predefined Processes

Jumpstart Your Automation – Ready-to-Use Processes for Instant Impact!

Maximize ROI with Strategic Automation - We've pinpointed high-impact areas ripe for automation and offer prebuilt processes to accelerate your journey—minimising effort while maximising efficiency

Procure to Pay

- Invoice Creation (AP/AR)
- GRN Creation
- Vendor MDM
- Purchase Order Creation
- Supplier Statement Reconciliation
- Vendor Setup Audit
- PO Approval Group Creation

Order to Cash

- Customer Creation
- Sales Order Creation
- Expense Auditing
- Cash Receipts Management

Projects

- Project Creation
- Project and Contracts Close
- Billing Offset Reclassification
- Contract Creation
- Rate Schedule Creation
- Month End Accruals

Record to Report

- Period Close Assistance
- Journal Creations
- Bank Statement Reconciliation
- Asset Creation
- Asset Merge and Split
- Asset Retirement
- Intercompany Journals
- Budget and Forecasting
- Daily FX Rates
- Asset Capitalization

Other Areas

- Item Cost Maintenance - SCM
- Price Maintenance - SCM
- Item Creation - SCM
- Job Creation - HCM
- FBDI Processing - Sys Admin
- Setup & Configurations - Sys Admin
- User Creation - Sys Admin
- Chart of Account Creation Sys - Admin

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Products

Your Automation, Your Way – Flawless Across Multiple Platforms!

WinfoBots leverages the leading automation tool – **UiPath,** for robust workflow execution, ensuring efficient and scalable automation. Supported by a team of **certified solution architects, implementation specialists, and developers**, we ensure seamless and high-performance automation solutions.

WinfoBots' front end is built on **Oracle APEX**, providing a user-friendly interface for seamless interaction and uses **Python** for data extraction. Along with that, we are also exploring **Oracle REST APIs and Interface Tables** for better ROI.

This powerful combination enables end-to-end automation, from backend process orchestration to intuitive frontend dashboards, delivering a streamlined and future-ready solution.

WinfoBots combines regular automation with Artificial Intelligence (AI) to enhance decision making, document understanding and exception handling.

It boosts efficiency with **Document AI and Vertex AI**—extracting data from invoices, contracts, and forms with precision, while predictive intelligence automates decisions and detects anomalies.

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Services: Experience Future Innovation Today

Rapid Time To Value from Winfo FIT-in-5

	**Introduction**	**5 Minutes**	Get a quick overview of WinfoBots in just 5 minutes. We'll walk you through the key features and benefits, showing you how they can enhance your process efficiency. (Output is Summary Slides)
	**Discovery**	**5 Hours**	Structured Discovery calls to understand your specific requirements, from a process and technical standpoint, and for your team. (Output is confirmed scope and plan for the PoC.)
	**Proof Of Concept (PoC)**	**5 Days**	Experience the speed of deployment. We will setup WinfoBots on your premise or OCI, for you to see the benefits first hand. (Output is proposal for MVP to take into Production)
	**Minimum Viable Product (MVP)**	**5 Weeks**	Implementation of WinfoBots in your production environment, scoped to deliver a rapid return on investment based on the experiences of the PoC.
	**Continuous Business Improvement**	**5 Months +++**	See the benefits WinfoBots brings. Monitor the value against agreed measures, optimize and extend use cases as appropriate, to deliver the results you expect and more.

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WinfoBots Success Stories

Customer Background: A market leader in agricultural chemicals, providing high-quality solutions for crop protection and precision agriculture.

Challenge: The team wanted to move away from the Shared Service structure to an inhouse team to reduce their costs and streamline their business process.

Solution: Implemented WinfoBots to automate finance workflows, streamline processes, reduce errors, improve efficiency and scalability. Started with Period End Close Process by automating reconciliation of multiple subledgers, which then expanded with automating the processes including AP and AR Invoice Creation, Supplier, Customer and Price MDM, and many more.

Benefits Delivered:

- Effort reduced a monthly basis through -
- Automating 2600+ steps
- Creating 2000+ invoices
- Generating 200+ POs
- Handling 4000+ supplier updates
- Handling 10000+ item master data changes

Overall, 1000+ hours saved monthly which is equivalent to over 6 FTEs

Customer Background: A market leader in optical and photonic products, providing high-speed communication networks and advanced laser solutions.

Challenge: Relying on manual workflows created bottlenecks, increased the risk of errors, and limited cost-saving potential. These inefficiencies slowed operations, consumed excessive labor hours, and made scaling the business difficult.

Solution: Implemented WinfoBots to automate various financial workflows including, Payment Batch, PO Approvals, Asset Retirement & Merge, and many more - slashing effort, cutting errors, and unlocking substantial savings.

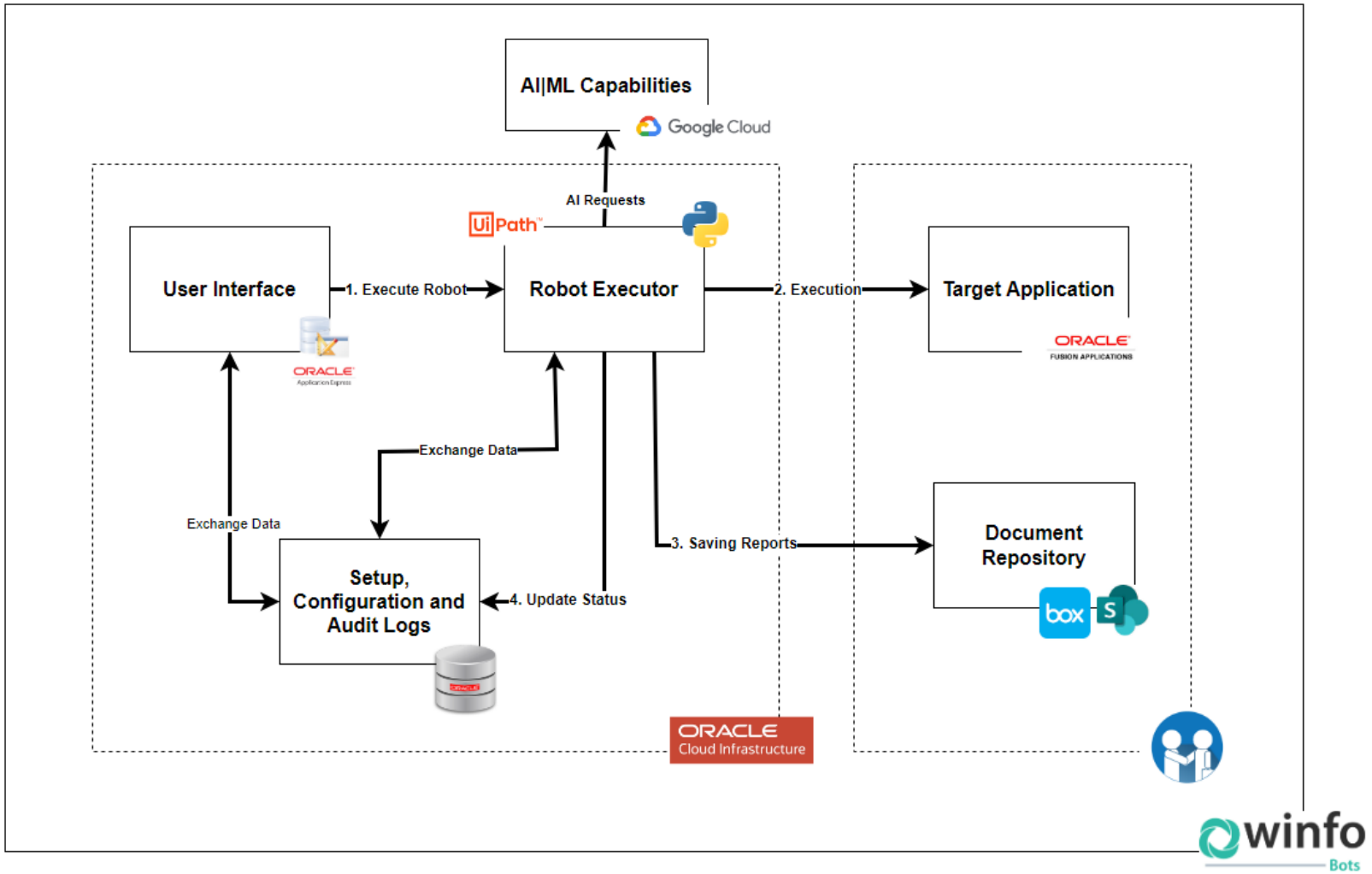
Benefits Delivered:

- Saved daily effort of 3 people by automating submission of payment batches
- Over 250 hours saved for the team managing the assets
- Streamlined PO approval process
- Increased accuracy to over 95%

Overall, 840+ hours saved monthly which is equivalent to over 5 FTEs

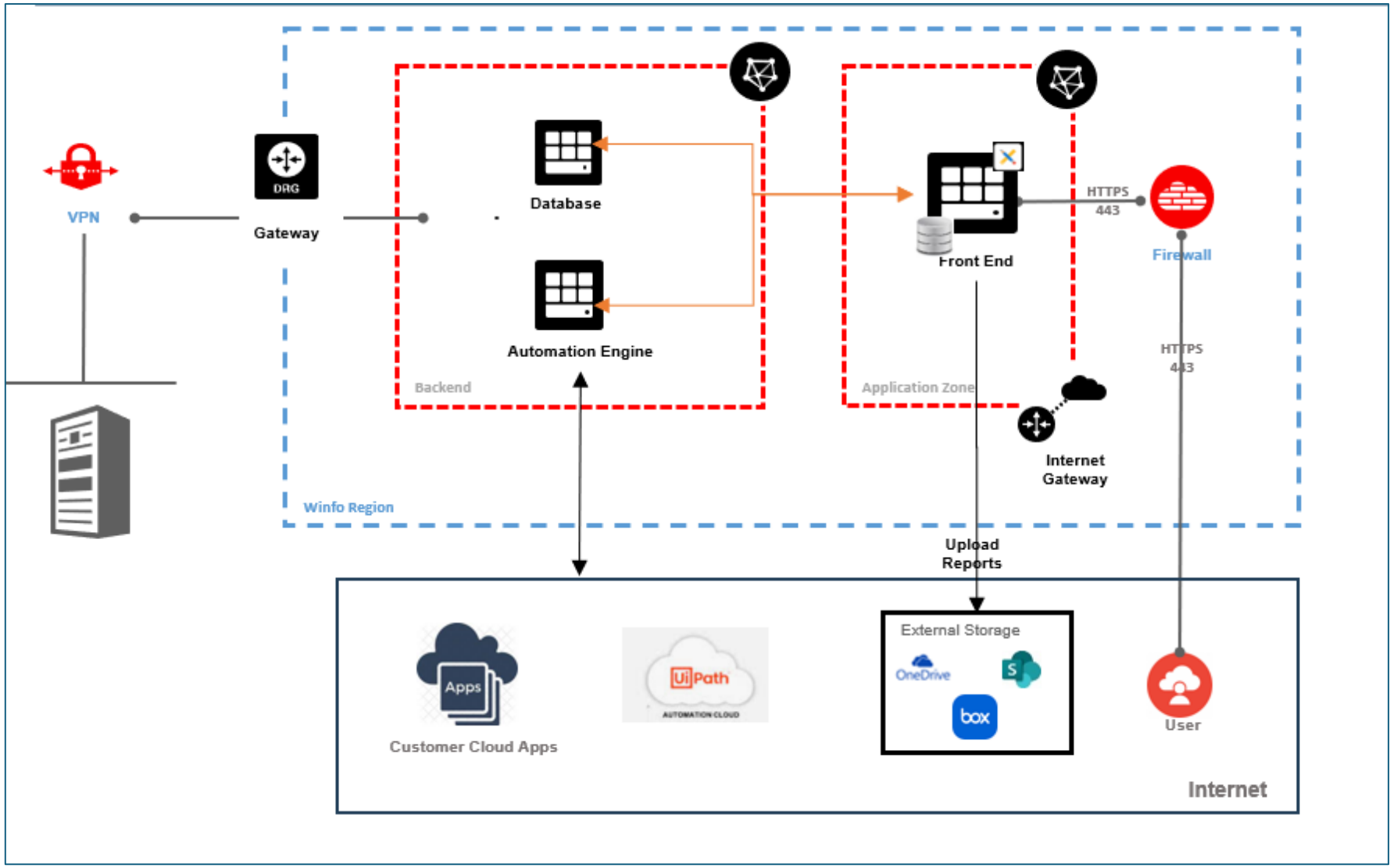
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WinfoBots Data Flow



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WinfoBots Architecture



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Thank you!

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