



Sage Intacct Consulting

About Phase 3

Phase 3 specialise in providing comprehensive solutions in digital transformation across HR, Payroll and Finance. Our team are independent and offer impartial and strategic advice to organisations navigating the complex landscape of modern business challenges.

Our team of experts includes professionals who possess a profound understanding of the intricacies within HR, payroll and finance domains. We go beyond traditional consultancy, serving as trusted advisors, guiding our clients towards innovative solutions that drive efficiency, growth and sustainability.

We recognise that the digital era demands agility and adaptability. As your dedicated digital transformation partners, we work closely with you to harness the power of technology, streamline operations and propel your business towards unprecedented success.

Whether you are seeking to optimise your processes or systems, streamline payroll operations, or embark on a transformative journey towards digital excellence, Phase 3 is committed to being your steadfast partner every step of the way.

Expert Sage Intacct Consultancy

We share your aim to make the most of your Sage Intacct system and to maximise your investment from project kick-off to each milestone and into further phases of development or redevelopment.

Working as your partner our accredited specialists boast over 20 years of consultancy experience and deliver a fresh and objective perspective. We don't believe in fixed packages and offer flexible, tailored, and cost-effective services that works for your business.

Our Sage Intacct consultancy is available in 2 formats:

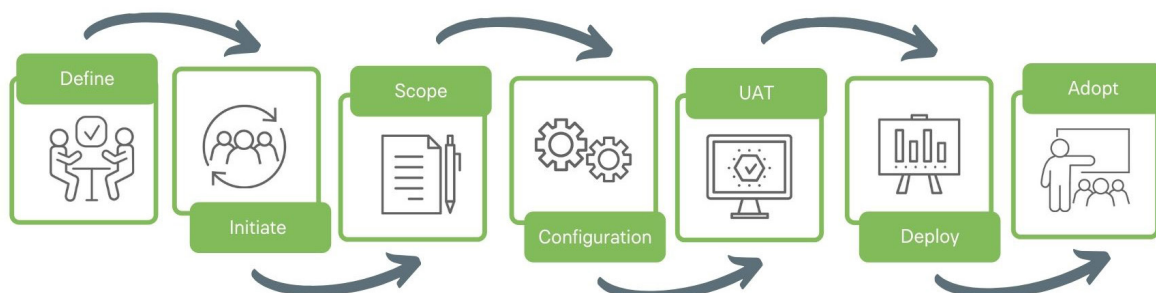


Type 1: Project based Consultancy

At the outset of any consulting project goals are established jointly with the client, key performance measures are agreed upon and project deadlines are established. We'll start by asking you what matters to you most and working out with you a plan to support your aims. We may suggest one or more consultants from Phase 3 work with you, co-ordinated with a single point of contact. Our proposals are kept under review and we accept that plans change, with requirements accordingly.

We take a holistic approach to a client's programme or project and we encourage you to future-proof the state of business as usual.

How we do it



Define

Outline the work packages needed to support the project strategies to ensure the project objectives are justified and benefits are realised.

Initiate

Understand the benefits and risks and establish a project team. Understand the products to be delivered, the activities which need to be completed and the tasks which need to be delegated to the appropriate SME.

Scope

Determine and document specific project goals, deliverables, deadlines and cost, ensure cross reference to Business Case.

Configuration

Ensure a dedicated Sage Intacct Implementation consultant is assigned to the project who has been involved from project planning to ensure continuity and project success during configuration.

UAT

Support through UAT by industry specific testing scenarios as well as identifying your key internal processes to ensure system robustness and desired functionality.

Deploy

Assist with the roll out of the Sage Intacct solution and embed the necessary changes to ensure successful workforce engagement.

Adopt

We will ensure a smooth delivery and offer assistance during your stabilisation phase right through to BAU.



Type 2: Bite Sized Consultancy

Designed to fit your needs when you need it. It enables you to guarantee control of your consultancy requirements for the longer term and with flexible delivery by a team that you know:

- Guaranteed availability and response times
- High calibre, independent and accredited Sage Intacct advice
- Named consultancy team of experts
- Convenience of phone and email – immediate advice and guidance
- Flexible style of delivery
- Top-up expertise to complement internal teams
- Affordability and cost control – transparent pricing structures
- Full integration with Phase 3 Consulting Service Delivery team – managed services
- Emergency and interim cover

OUR CONSULTING SERVICES

We offer:



Consulting



**System
Configuration**



Implementation



Project Management



**System Health
Check**



Managed Services



**Portal upgrades &
Implementation**



Insights Reporting



Data Migration



**Microsoft Reporting
Services**



Re-implementation



**New Organisations
& TUPE Support**



**System
Administration
Services**

Typical Projects

Our team can support a variety of Sage Intacct projects, none too big or too small but for example:

- Support with developing projects or contract moduels in Sage Intacct
- Upskilling internal teams with Sage Intacct. Be this to support a growing or new team, or re-share best practice and optial system use
- System data cleanses and corrections
- Acquisition or large group transfers





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