



ASSET for Schools All-in-One - ePEP, Attendance and Analytics Service Definition

Key Clarifications, Capabilities & Compliance Summary



Crown
Commercial
Service
Supplier



Our System – Key Clarifications, Capabilities & Compliance Summary

This service is one of several modules available within the **ASSET for Schools** platform. Each module—such as the *Electronic Personal Education Plan (ePEP)* and the *Attendance, Progress and Attainment Monitoring Service* can be purchased and used independently or together under separate G-Cloud 15 call-offs.

When more than one module is procured, they operate within the same secure cloud environment, sharing common data structures, user management, and reporting tools. Each module is activated in line with the customer's chosen contract and pricing, ensuring full compliance with Crown Commercial Service (CCS) framework rules.

All modules use the same infrastructure, security standards, and support arrangements. No external integration, additional purchase, or system development is required to enable joint use.

ASSET for Schools – ePEP is a secure, modular, cloud-based platform purpose-built for managing and monitoring Personal Education Plans. It brings together all key stakeholders—schools, social workers, carers, and Virtual School staff—into a single system that ensures visibility, compliance, and collaboration around each child’s educational journey.

PEP Lifecycle Management: ASSET handles the full cycle of a PEP—from initiation and review to closure—ensuring timely updates, SMART target tracking, and evidence capture throughout.

Voice of the Child: The platform offers dedicated child-friendly sections with secure access for children and young people to express their views, aspirations, and concerns directly into their PEPs.

Progress and Attainment Tracking: Integrated tools allow for recording, analysing, and reporting on attainment over time, identifying learning gaps and measuring progress against age-related expectations or custom benchmarks.

Timeliness and Review Alerts: Automated notifications ensure PEPs are reviewed within statutory timelines, with real-time dashboards flagging overdue or upcoming reviews.

Safeguarding and Risk Monitoring: The system highlights attendance concerns, risk indicators, and escalations. It supports structured workflows and secure sharing of sensitive safeguarding data.

Integrated Communication Tools: ASSET enables in-system commenting, messaging, and collaborative plan updates. All stakeholders can interact in real time with role-based visibility.

Custom Reporting and Dashboards: Local authorities can generate live data reports on compliance, quality, completion timeliness, attainment, and cohort-level analytics—all exportable in DfE and open formats.

Configurable Forms and Workflows: Templates, pathways, and permissions can be tailored to reflect local priorities, VESO standards, and multi-agency practices.

Accessibility and Assistive Tech Compatibility: Fully WCAG-compliant and tested with common assistive technologies, ensuring inclusive access for all users.

Integration with Local Systems: ASSET supports SSO and integrates with Liquid Logic, CPOMS, CP-IS, NHS records, and other third-party systems to maintain continuity and avoid duplication.

Secure Document and Media Uploads: Supports uploads of reports, letters, media (audio/video), and scanned documentation with encryption and version tracking.

Ofsted and Audit Readiness: Every action is logged, with a complete audit trail for reviews, edits, communications, and uploads—meeting inspection and compliance needs.

ASSET for Schools – ePEP is fully compliant with GDPR, ISO 27001, and Crown Commercial Service (CCS) G-Cloud 14 framework standards. It can be deployed as a standalone product or alongside the Attendance Collection module for integrated oversight of education, engagement, and progress.

A. Core Platform Overview

- Supplier: Stat Solutions Ltd
- Platform: ASSET for Schools
- Framework: G-Cloud 15 (Lot 2 – Cloud Software)
- Modules available:
 - All-in-One - ePEP, Attendance and Analytics– G-Cloud
 - Electronic Personal Education Plan (ePEP) – G-Cloud
 - Attendance, Progress & Attainment Monitoring – G-Cloud
- Each module can be purchased independently or combined under separate G-Cloud call-offs.
- All modules operate within one secure cloud platform, sharing data, governance, and reporting tools.
- ASSET for Schools operates as a SaaS (Software as a Service) cloud-based application hosted on UK sovereign Azure data centres.
- Designed for Virtual Schools, Local Authorities, and education professionals supporting Looked-After Children, Post-16 learners, and Children with a Social Worker.
- This service is delivered entirely through the G-Cloud framework with no additional procurement required.
- Proven solution already adopted by multiple UK Local Authorities and Virtual Schools, supporting statutory returns, inspection readiness, and continuous improvement.
- Recognised for improving PEP quality, data consistency, and performance outcomes during Ofsted inspections.

ASSET for Schools – ePEP is a secure, cloud-based platform designed to streamline and enhance the Personal Education Plan process for children and young people under local authority care. The solution supports multi-agency collaboration, statutory compliance, education outcome focus and data integrity across the entire PEP lifecycle.

The system aligns with the Children Act 1989, Care Planning Regulations, Virtual School Head guidance and the local authority's education and care strategy. Whether used independently or alongside attendance and attainment modules, the platform ensures consistent workflow, auditability and accessibility for all stakeholders.

B. Key Features & Core Capabilities

Collaboration & Multi-Agency Integration

The platform enables designated teachers, social workers, carers, health professionals and the child/young person to work on a unified digital PEP. Real-time co-editing, notifications, role-based views and document sharing facilitate transparent planning and review.

Customisable Templates & Workflows

Each PEP uses templates adaptable by phase (EYFS, primary, secondary, post-16), placement type, or local process. Workflows can be configured for review cycles, sign-off routing and escalation steps.

Child Centric Design

A dedicated child access portal enables children/young people to contribute their views, record aspirations, upload media (audio, video, drawing) and review their targets. The platform supports accessibility adjustments and ensures voice is embedded in planning.

Progress Monitoring & Target Setting

SMART target management, achievement tracking and intervention logs are built into the PEP process. Production and review of targets are linked directly to attainment and progress data.

Safeguarding and Placement Oversight

Placement information, chronology of events, risk tracking and safeguarding flags are integrated into each PEP record. Escalation and alert workflows ensure that welfare concerns are visible, actionable and auditable.

Reporting & Compliance

Live dashboards show completion status, timeliness, attendance, attainment and voice of the child metrics by cohort, school, team or

placement. Exportable reports support statutory returns (such as SSDA903), local governance oversight and inspection readiness.

Data Security & Governance

Hosted on UK-based ISO 27001-certified infrastructure, the system uses encryption at rest and in transit, multi-factor authentication and full audit logging. Role-based controls, data retention policies and exit data export protocols support compliance and continuity.

C. Data Ownership, Hosting & Security

ASSET for Schools ensures full compliance with UK GDPR, Data Protection Act 2018, and local information governance requirements. The council retains full data ownership at all times.

Hosting & Infrastructure

- Data is hosted in ISO 27001, ISO 9001 and Cyber Essentials Plus certified UK data centres.
- ASSET infrastructure is built on a secure, scalable cloud platform with automatic failover and high availability.
- Daily backups are retained with a 30-day restore window.

Security Protocols

- All data is encrypted at rest and in transit using AES-256 and TLS 1.2 or higher.
- Multi-Factor Authentication (MFA) is enforced for all administrative and professional access.
- Penetration testing and vulnerability assessments are conducted regularly by CREST-accredited partners.

Data Governance

- Full audit trails track every user interaction, change, and system-generated alert.
- Configurable data retention policies enable the council to define archival and deletion rules per record type.

- ASSET supports structured data export in open formats (CSV, JSON, XML) for portability and re-procurement alignment.

D. Access, Roles & Permissions

Access to the ASSET ePEP platform is governed by finely layered role-based controls, ensuring that users only see and interact with data appropriate to their professional responsibility.

Role Configuration

- Standard roles include Designated Teacher, Social Worker, Virtual School Officer, Independent Reviewing Officer, SENCO, Health Professional, and Young Person.
- Each role has configurable permissions defining access to view, edit, comment, approve, or sign off sections.
- Local administrators can create custom roles and permission profiles aligned with specific council team structures.

Third-Party & Multi-Agency Access

- The system supports external access for non-LA professionals (e.g. NHS, educational psychologists) via secure authentication and restricted views.
- Secure invite mechanisms allow time-limited access for professionals involved in specific reviews or interventions.

Audit and Monitoring

- All access is logged with timestamps, device metadata, and user identification.
- Reports can be generated showing user activity by case, cohort, or role for governance and audit purposes.

Single Sign-On (SSO) Integration

- ASSET supports integration with council identity providers using SAML 2.0 or Azure AD for seamless authentication.

User Support

Admins can manage user credentials, reset access, and apply lockdown procedures in the event of a breach or role change

E. Reporting

ASSET for Schools features a robust reporting engine and real-time dashboards tailored for operational management, strategic planning, and statutory compliance. The system empowers Virtual Schools, social workers, and education teams to monitor performance, identify gaps, and evidence impact without reliance on manual processes.

Real-Time Dashboards

- Visual overviews display live metrics for:
 - PEP review timeliness
 - Attendance trends
 - Academic progress
 - Safeguarding alerts
 - Voice of the Child engagement
- Dashboards are user-specific, ensuring tailored insights for each role.

Multi-Dimensional Filtering

- Reports can be filtered by:
 - School or provision
 - Local authority
 - SEN/EHCP status
 - Gender, ethnicity, or age
 - Placement type or borough

Automated Compliance Monitoring

- System generates audit-ready reports aligned with DfE SSDA903 requirements.
- Tracks:
 - PEP frequency and quality
 - Outcomes against targets
 - Engagement metrics
- Alert flags highlight overdue actions or missing reviews.

Progress & Trend Analysis

- Tracks academic and wellbeing data across terms and key stages.
- Highlights progression, stagnation, or regression at the individual and cohort levels.
- Enables analysis by SEN status, Key Stage, or support type.

Scheduled Reporting

- Reports can be auto-generated and sent to stakeholders weekly, monthly, or quarterly.
- Reduces manual effort and ensures timely oversight by leadership or inspection teams.

Export in Open Formats

- Output formats include:
 - PDF (fixed layout)
 - Excel, CSV (editable)
 - XML, JSON (integration-ready)
- This supports data portability and aligns with CCS exit requirements.

Benchmarking & Cross-Authority Analysis

- Virtual Schools can compare performance across:
 - Providers
 - Boroughs
 - Demographic groups
- Identifies best practice areas and outlier cases for intervention.

Inspection-Ready Outputs

- Ofsted-focused templates include:
 - PEP timeliness compliance
 - Safeguarding response rates
 - Child voice participation
 - Academic attainment benchmarks

By embedding rich data visualisation and automation, ASSET ensures continuous quality improvement, accountability, and streamlined reporting for governance and inspections.

F. Integration & Interoperability

ASSET for Schools is architected as an API-ready, modular platform that facilitates seamless integration with local authority systems, national services, and third-party tools—supporting data flow, interoperability, and joined-up working across agencies.

Core Platform Design

- Modules (ePEP, Attendance, Analytics) operate within a single environment—eliminating data silos and duplication.
- Designed around a “single child record” concept to ensure a unified view of care, education, and support data.

Secure System Integration

- Supports optional integration with:
 - Liquidlogic (via REST/SOAP APIs)
 - Capita One
 - Tribal Synergy
 - CPOMS
- Enables two-way data exchange including care status updates, EHCP alignment, and safeguarding records.

National Data Systems Compatibility

- CP-IS (Child Protection - Information Sharing): Ready to support safeguarding queries and alerts.
- NHS Systems: Structured mapping supports medical or SEND health data exchange under data-sharing agreements.
- DfE Compliance: Fully aligned with SSDA903, Census, and other national datasets.

G.Real-Time API Sync

- REST-based APIs support real-time and scheduled data exchange.
- Trigger-based updates ensure minimal lag between systems and avoid manual re-entry.
- Custom mapping options allow tailored fields for local authority-specific systems.

Sandbox & Validation Tools

- Dedicated test environments allow:
 - UAT (User Acceptance Testing)
 - Secure interface testing
 - Onboarding of new integrations

Standards & Compliance

- Supports exports in open formats: JSON, XML, CSV.
- Aligns with Crown Commercial Service re-procurement and exit standards.
- Built-in audit trails ensure traceability for data exchanges and user access.

Governance & Permissions

- Role-based access control governs which users or systems can send/receive data.
- Every transaction is logged and can be traced to an individual system or user action.
- Complies with GDPR, Data Protection Act 2018, and local IG policies.

This interoperability framework allows ASSET to function both as a standalone platform and as an integrated hub within broader digital ecosystems—ensuring consistent, secure, and efficient data use across education, care, and health services.

H.Data Sharing & Governance

ASSET for Schools is built to support responsible, compliant, and auditable data sharing across multi-agency settings, enabling collaborative education and care planning while safeguarding sensitive information.

Role-Based Data Access

- Each user has access strictly based on their professional role and clearance level (e.g., social workers, Designated Teachers, Virtual School staff).
- Third-party professionals (e.g., health visitors, mentors) may be granted controlled access to specific children or sections under strict governance settings.
- Permissions are configurable and auditable by system administrators.

Audit Logs and Data Trails

- Every action in the system is logged and time-stamped.
- A complete audit trail is maintained for:
 - Data access
 - Edits to plans or targets
 - Report exports
 - Review sign-offs
- This supports safeguarding investigations, Ofsted inspections, and GDPR compliance.

Compliance with IG Standards

- Fully aligned with:

- UK GDPR
- Data Protection Act 2018
- Local authority information governance frameworks
- Crown Commercial Service guidelines

I. Training & Support

ASSET ensures that every user—whether a seasoned Designated Teacher or a newly appointed social worker—has the tools and support to use the system effectively and confidently.

Onboarding & Induction

- All users receive a guided onboarding process tailored to their role.
- Virtual sessions are offered pre-rollout and upon request.

Live Support & Helpdesk

- Dedicated UK-based support team available during extended working hours.
- Priority channels for Virtual School teams and escalated safeguarding issues.

Training Documentation

- User guides, walkthroughs, and training videos are available via an online resource hub.
- Guides are written in plain English, accessible formats, and tailored for different user groups.

Role-Based Training

- Separate training for:
 - Designated Teachers
 - Social Workers
 - Foster carers and parents (where applicable)
 - System administrators

Ongoing CPD & Updates

- Optional webinars cover new features and best practices.
- Update summaries are provided for every major platform release.

This ensures users stay confident and capable in using the platform—minimising errors, delays, and administrative overhead.

One Stop Solution

Sophisticated termly reporting of **Progress & attainment**

Identifying patterns of **attendance** daily, weekly or as required.

Immediate notifications of **exclusions**

PEP for Success

Information Management System

Advanced Analytics



Awards & Accreditations & Certifications

Exciting News!



We are thrilled to share some exciting news with you!

Stat Solutions Ltd has been recognised as the 99th fastest-growing technology supplier in the UK public sector in the Tussell Tech 200 rankings.



869 High
Road
London
N17 8EY



Tel: +44 207 183 8357 <https://www.assetforschools.com>

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