

LOGEX Planning, Budgeting & Forecasting (PB&F) G-Cloud 15 Pricing

LOGEX Planning, Budgeting & Forecasting Pricing

- Prices shown in GBP, excl. VAT
- The minimum contract length is 24 months
- Please contact us to discuss your detailed requirements

Subscription Pricing Overview (Annex 1)

See Annex 1 for the pricing overview per tier (based on total income) per year.

Implementation Services

The 2026 implementation fee (one-off) is £14,516, excluding expenses, and will be indexed annually by 4%.

This fee includes:

- Up to 10 days of consultancy services
- Up to 2 days of Project Management support

The implementation is designed to run over a maximum elapsed duration of four (4) months, from project initiation to project closure.

Services (Annex 2)

See Annex 2 for a detailed description of the Service Terms and Conditions

Support

LOGEX meets the requirements of information and data security (ISO 27001). The components in the Financial Analytics Proposition have been certified through an ISAE 3402 type II audit. Please go to the Support Annex in the G-Cloud listing for the extensive version.

Examples of use cases of Service Bundles:

1. Annual Planning (Volume, Capacity and Financial) - Triangulated planning
2. Planning Framework: Shift to Medium Terms (incl. Multi-year planning)
3. CIP planning and tracking
4. Business case financial viability analysis
5. Annual Financial Planning Return (AFPR) support

Annex 1 Pricing Overview

Budgeting - Basic	Tier Min. (GBP m)	Tier Max. (GBP m)	2026	2027	2028	2029	2030
A	£ 43	£ 85	£15,640	£32,531	£33,832	£35,185	£36,593
B	£ 86	£ 170	£19,115	£39,760	£41,350	£43,004	£44,724
C	£ 171	£ 255	£22,591	£46,989	£48,868	£50,823	£52,856
D	£ 256	£ 340	£26,066	£54,218	£56,387	£58,642	£60,988
E	£ 341	£ 425	£28,673	£59,640	£62,025	£64,506	£67,086
F	£ 426	£ 510	£31,279	£65,061	£67,664	£70,370	£73,185
G	£ 511	£ 595	£33,017	£68,676	£71,423	£74,280	£77,251
H	£ 596	£ 680	£34,755	£72,290	£75,182	£78,189	£81,317
I	£ 681	£ 765	£36,493	£75,905	£78,941	£82,099	£85,383
J	£ 766	£ 850	£37,952	£78,941	£82,099	£85,383	£88,798
K	£ 851	£ 935	£39,660	£82,493	£85,793	£89,225	£92,794
L	£ 936	£ 1.020	£41,564	£86,453	£89,911	£93,508	£97,248
M	£ 1.021	£ 1.105	£43,560	£90,604	£94,228	£97,997	£101,917
N	£ 1.106		£46,340	£96,387	£100,243	£104,252	£108,422

Budgeting - Advanced	Tier Min. (GBP m)	Tier Max. (GBP m)	2026	2027	2028	2029	2030
A	£ 43	£ 85	£18,906	£39,324	£40,897	£42,533	£44,234
B	£ 86	£ 170	£23,107	£48,063	£49,985	£51,984	£54,064
C	£ 171	£ 255	£27,308	£56,801	£59,073	£61,436	£63,894
D	£ 256	£ 340	£31,510	£65,540	£68,161	£70,888	£73,723
E	£ 341	£ 425	£34,661	£72,094	£74,978	£77,977	£81,096
F	£ 426	£ 510	£37,811	£78,648	£81,794	£85,066	£88,468
G	£ 511	£ 595	£39,912	£83,017	£86,338	£89,791	£93,383
H	£ 596	£ 680	£42,013	£87,386	£90,882	£94,517	£98,298
I	£ 681	£ 765	£44,113	£91,756	£95,426	£99,243	£103,213
J	£ 766	£ 850	£45,878	£95,426	£99,243	£103,213	£107,341
K	£ 851	£ 935	£47,942	£99,720	£103,709	£107,857	£112,172
L	£ 936	£ 1.020	£50,244	£104,507	£108,687	£113,035	£117,556
M	£ 1.021	£ 1.105	£52,656	£109,524	£113,905	£118,462	£123,200
N	£ 1.106		£56,017	£116,515	£121,176	£126,023	£131,064

Budgeting - Pro	Tier Min. (GBP m)	Tier Max. (GBP m)	2026	2027	2028	2029	2030
A	£ 43	£ 85	£21,067	£43,820	£45,573	£47,396	£49,292
B	£ 86	£ 170	£25,749	£53,558	£55,700	£57,928	£60,246
C	£ 171	£ 255	£30,431	£63,296	£65,828	£68,461	£71,199
D	£ 256	£ 340	£35,112	£73,034	£75,955	£78,993	£82,153
E	£ 341	£ 425	£38,624	£80,337	£83,551	£86,893	£90,368
F	£ 426	£ 510	£42,135	£87,641	£91,146	£94,792	£98,584
G	£ 511	£ 595	£44,476	£92,510	£96,210	£100,058	£104,061
H	£ 596	£ 680	£46,817	£97,378	£101,274	£105,325	£109,538
I	£ 681	£ 765	£49,157	£102,247	£106,337	£110,591	£115,014
J	£ 766	£ 850	£51,124	£106,337	£110,591	£115,014	£119,615
K	£ 851	£ 935	£53,424	£111,122	£115,567	£120,190	£124,998
L	£ 936	£ 1.020	£55,989	£116,456	£121,115	£125,959	£130,998
M	£ 1.021	£ 1.105	£58,677	£122,048	£126,930	£132,007	£137,287
N	£ 1.106		£62,422	£129,838	£135,031	£140,433	£146,050

* Tiers are based on total income

Annex 2 Services

Clause. 1 – Services part of the licences

1.1 The following activities are part of the licences as Included Services. Purchase of these services is either on a fair-use basis or limited by a specific number of purchases per year. The table below sets out the various activities within the Included Services:

Product	Included Services	Comments
Data platform	User rights	
	One-off set-up User management	- As part of the onboarding process of a new institution, or when purchasing a new product license, LOGEX will provide one-off support in setting up user licences. - Any subsequent changes regarding user rights that the NHS Trust cannot technically perform itself are also part of the Included Services.
	Production data	
	Process and validate production data provided by the NHS Trust.	- Service available once as part of client onboarding/implementation process. - As part of the implementation, LOGEX will upload and process one period of data based on the period chosen by the NHS Trust. This data will form the basis of the implementation model and processing of any subsequent periods is not part of the Included Services, and will be the responsibility of the NHS Trust. - Validation checks are carried out at various stages of the data processing and during the implementation process, LOGEX will review these validation checks. Post-implementation, the checking of these validation reports are in principle not part of the Included Services, and will be the responsibility of the NHS Trust. - If, during the implementation process, the validation reports revealed any errors or significant areas of concern, LOGEX shall report this as a guideline back to the NHS Trust within two working days of full receipt of the submission.
	Edit production data supplied by the NHS Trust with the aim of harmonising it with the data specifications supplied by LOGEX	- Service available once as part of client onboarding/implementation process. - Changes initiated by the NHS Trust in the structure of production data supplied, which must be processed by LOGEX with the aim of harmonising them with the LOGEX delivery specifications, or errors or

		missing data in supplied files, which must be corrected by LOGEX before such data can be used in the LOGEX products, are not part of the Included Services. Any edits to production data requested by the NHS Trust, which do not aim to harmonise the data with the submission specifications, are not part of the Included Services.
	Other data requests	
	Loading and validating data sources in the LOGEX products, for which no customer environment is available.	- LOGEX supports institutions in processing data for which no direct customer environment is available, based on a Fair-use policy. - If the work requires more than the usual time investment, or if the frequency of such requests is such that it can no longer be considered fair-use, LOGEX will notify the NHS Trust accordingly.
	Making generic data exports available	- LOGEX makes several relevant exports available as standard for use of the data contained in LOGEX products within its own data warehouse environments. - Institution-specific or 'custom' exports are not part of the Included Services.
Costing model	NCC extracts	LOGEX annually ensures availability of the NHSE National Cost Collection submission files as an export.
	Validation analyses	LOGEX provides adequate opportunities for the NHS Trust to validate the inputs and outcomes of the costing through validation pages in the model and validation reports available as exports.
	NCC Benchmark	LOGEX annually calculates a one-off NCC cost price benchmark, including draft benchmark, based on what the NHS Trust deemed to be relevant and comparable to other Institutions. LOGEX determines which institutions are part of the benchmark based on quality of outcomes and comparability of institutions.
Planning, Budgeting & Forecasting model	Loading references	LOGEX once a year makes three relevant production references, simulated in the most recent healthcare product structure, available in the application based on the most recent production data.
Income model	Validation analyses	LOGEX provides adequate opportunities for the NHS Trust to validate the inputs and outcomes of the income through validation pages in the model and validation reports available as exports.

	DLP Extracts	LOGEX ensures availability of the DLP submission files as an export.
	National Pricelist and Tariff	LOGEX ensures availability of up-to-date national tariffs and pricelists, within 10 working days* after publication. * Changes to the NHS Payment scheme are not shared with software providers so major changes in the scheme published alongside the consultation, or unannounced changes published with the Local Payment Tariff and any associated Grouper and PSS tools are not subject to the 10-day turn-around. LOGEX will provide advice regarding workarounds until they can be incorporated into the tool.
	HRG Grouper and Prescribed Specialised Services Identification tools	LOGEX ensures the availability of all HRG Grouper and Prescribed Specialised Services Identification tools within 10 working days* after publication. * Changes to the NHS Payment scheme are not shared with software providers so major changes in the scheme published alongside the consultation, or unannounced changes published with the Local Payment Tariff and any associated Grouper and PSS tools are not subject to the 10-day turn-around. LOGEX will provide advice regarding workarounds until they can be incorporated into the tool.

Clause. 2 – Ad-hoc services and Service Bundles

- 2.1 In addition to the Included Services described in Clause 1 and the technical support described in the Support agreements, LOGEX also offers the NHS Trust additional model-related services. Institutions themselves may decide whether or not to purchase these additional services. Such services are in principle an extension of the products subscribed for by institutions and are not necessary to use the products.
- 2.2 Because it can be difficult for institutions to make a good assessment of their own need for such services in advance, LOGEX will assist institutions in making this assessment.
- 2.3 The NHS Trust may decide to use additional services on demand (**Ad-hoc services**). LOGEX charges a fixed daily rate for these Ad-hoc services. The 2026 fixed daily rate is £,1640 excluding VAT, and will be indexed annually by 4% on the 1st of January. A discount does not apply to the purchase of such days.

- 2.4 The NHS Trust may also decide to purchase one of the **Service Bundles** defined in this Clause on an annual basis during the term of the Order Form. These Service Bundles contain a fixed number of hours of services to be provided during the calendar year. Institutions may decide for themselves what additional services they require, as long as the work requested is in line with the use of the Products subscribed for by institutions.
- 2.5 LOGEX offers five Service Bundles which differ in terms of the number of hours they contain. The smallest bundle ('XS') contains 40 hours of service (or 5 working days of 8 hours); the largest bundle contains 400 hours of service (or 50 working days of 8 hours). The 2026 undiscounted hourly rate is £204.90 excluding VAT; larger bundles have a higher discount percentage than smaller bundles. Rates are indexed by 4% on the 1st of January.
- 2.6 The Service Bundle is always purchased at the beginning of the calendar year. LOGEX informs the NHS Trust on a regular basis about the total number of hours already used, as well as the hours still available in the purchased Service Bundle. In addition, the NHS Trust can always contact LOGEX to gain an insight into the use the remaining number of hours. It is up to the NHS Trust itself to spread and deploy the hours within the Service Bundle over the year. Hours not used by the NHS Trust at the end of the calendar year expire.
- 2.7 If, during the calendar year, it appears that the purchased Service Bundle is not sufficient for the amount of services desired the NHS Trust may decide to purchase additional Ad-hoc services. In addition, it is also possible to purchase a larger bundle, once or for the remaining term of the relevant Order Form, with retroactive effect as of the 1st of January of that year. To do so, the NHS Trust must notify LOGEX in writing via email. It is not possible to switch to a smaller bundle than contractually agreed.