Valto

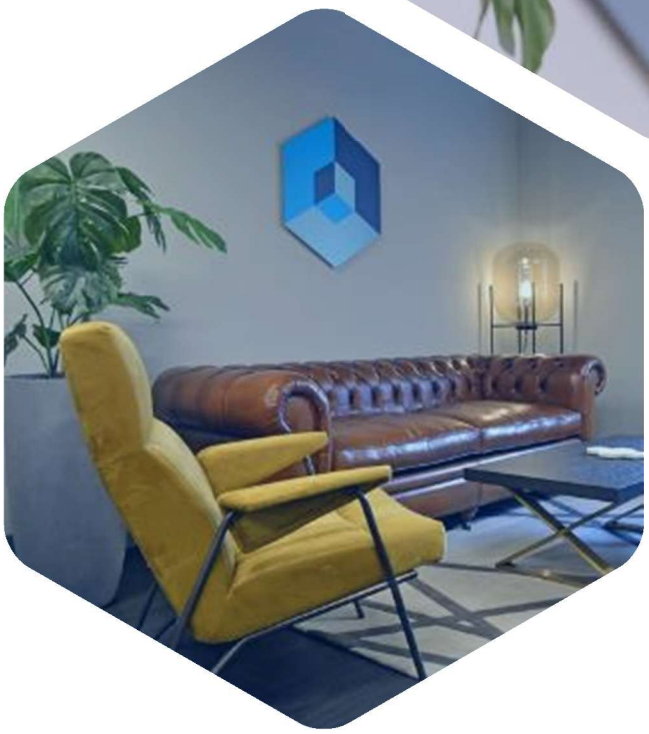
Copilot for Microsoft 365 Envisioning Workshop

G-Cloud 15 Service Description











Valto

Valto build the intelligent workplace of the future

Powered by Microsoft

Microsoft 365 · SharePoint · Power Apps · Teams · Azure · Intune · Copilot · Viva

Valto is a Microsoft specialist committed to helping customers get more from Microsoft.

As a Microsoft Solutions Partner, we are experts in Microsoft Technologies including Modern Workplace, Microsoft 365, Azure, Business Applications, Data & AI.

One of our primary goals is to help "Change the World" by Impacting 1 million lives positively through social initiatives and working with non-profits.

Our Vision

- Best place to work
- Biggest and best projects
- Happiest Customers
- Change the World
- Best Culture
- Best Talent

MODERN WORKPLACE

DEVELOPING INTRANET, DOCUMENT MANAGEMENT AND HYBRID WAYS OF WORKING SOLUTIONS USING MICROSOFT TEAMS, SHAREPOINT, VIVA, AND OTHER MICROSOFT 365 SERVICES

MICROSOFT 365 & AZURE

ASSISTING ORGANISATIONS MANAGING DEVICES INCLUDING DESKTOPS / MOBILES AND MIGRATING TRADITIONAL SERVERS INFRASTRUCTURE TO THE AZURE PUBLIC CLOUD

BUSINESS APPLICATIONS

PROVIDING DEVELOPMENT SOLUTIONS AROUND THE MICROSOFT POWER PLATFORM INCLUDING POWER APPS, POWER BI AND POWER AUTOMATE

DATA & AI

PROVIDING AI SOLUTIONS INCLUDING FABRIC, POWER BI, AZURE PRO CODE DEVELOPMENT AND COPILOT

MANAGED SERVICES

PROVIDING MANAGED SERVICES FOR ALL THE PILLARS OUTLINED INCLUDING IT SUPPORT FOR ORGANISATIONS.

Microsoft Solutions Partners



Microsoft Solutions Partner in Modern Work

Modern Work Solution Partners have demonstrated the capabilities to deploy for SMB & Enterprise based on performance, skilling and customer success.

We also hold the less common Microsoft Adoption and Change Management Advanced Specialization, which, in short, means that our projects stand an extremely high chance of successful adoption.

Microsoft Solutions Partner in Digital & App Innovation

As a Solutions Partner for Digital & App Innovation we have demonstrated our broad capability to help customers build, run, and manage applications across multiple clouds, on premises, and at the edge.

Additionally, we hold the Low Code Application Development Advanced Specialization which includes Microsoft Power Apps and Microsoft Power Automate, to rapidly develop custom and flexible low-code line-of-business solutions.

Service Description

Summary
Valto's Copilot for Microsoft 365 Envisioning Workshop helps organisations define how Copilot can support productivity and ways of working. Through structured discovery and expert guidance, we identify high-value use cases and create a clear roadmap for responsible Copilot adoption.

Service Details
The Copilot for Microsoft 365 Envisioning Workshop is a structured engagement designed to help organisations understand how Copilot can be applied across Microsoft 365. Valto works with key stakeholders to explore objectives, challenges, and opportunities for using Copilot within everyday workflows.
During the workshop, we review Copilot capabilities across applications such as Word, Excel, PowerPoint, Outlook, Teams, and SharePoint. We explore data readiness, security, permissions, and governance considerations to ensure Copilot usage is safe, compliant, and aligned with organisational policies.
The session combines facilitated discussions, practical examples, and real-world scenarios. This helps stakeholders identify high-impact use cases, understand limitations, and make informed decisions before wider Copilot rollout.
Following the workshop, Valto provides a documented set of recommendations, priorities, and next steps. This includes guidance on readiness actions, adoption considerations, and a phased roadmap to support successful Copilot implementation.

Service features
- Stakeholder discovery and facilitated workshops
- Copilot for Microsoft 365 capability overview
- Use-case identification across business functions
- Data readiness and permissions review
- Security and governance considerations
- Practical demonstrations and scenarios
- Prioritisation of high-value opportunities
- Adoption and change planning guidance
- Alignment with Microsoft 365 best practices
- Documented recommendations and roadmap

Service benefits
- Clarifies where Copilot delivers real value
- Aligns Copilot usage with business objectives
- Reduces risk from unprepared data
- Supports responsible and secure AI adoption
- Improves stakeholder understanding and confidence
- Prioritises use cases by business impact
- Accelerates informed Copilot decisions
- Improves productivity through targeted adoption
- Provides a clear Copilot roadmap
- Maximises return on Copilot investment

Service constraints
Access to relevant stakeholders and Microsoft 365 environments is required. Outputs are advisory and do not include Copilot licensing or deployment unless separately agreed.

Case Studies



Chester Zoo Case Study

Reducing waste through an efficient uniform ordering app to save money.

Chester Zoo staff members needed a way to keep track of previous orders and collections and an easier way to approve or reject any uniform related requests.

Click here to read.

City of London Case Study

The City of London previously managed its gardens with pen and paper.

Their goal was simple: build a Microsoft Power App solution that would streamline garden management for London's fieldworkers and administrators alike. The solution would have to be easy to use, scalable, and securely available on employee mobile devices.

Click here to read.





North Wales Fire and Rescue Services Case Study

NWFRS enhances emergency response with secure intranet deployment.

NWFRS needed to upgrade their on-premises information systems. By leveraging existing Microsoft 365 licenses, NWFRS achieved streamlined workflows and improved communication without incurring extra costs.