



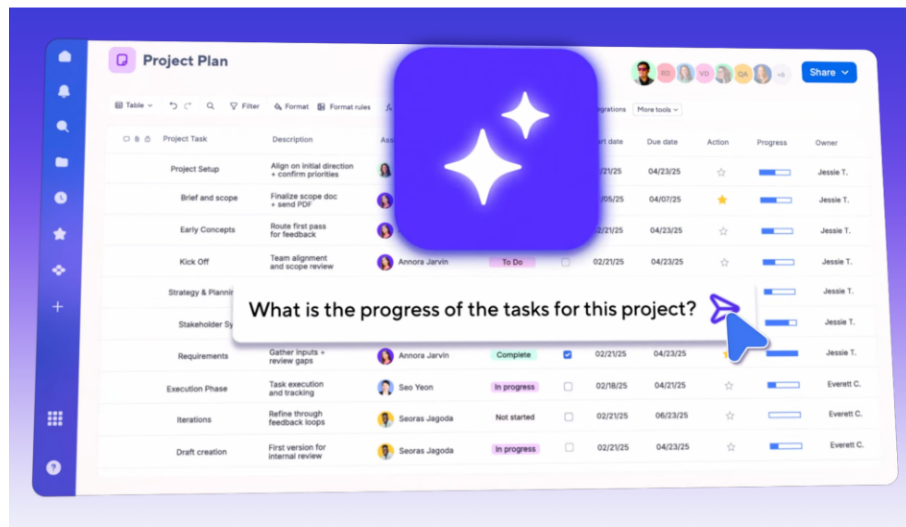
**Generation
Digital**

AI-powered work management

The Smartsheet AI-powered platform revolutionizes how you manage projects, portfolios, and processes, empowering organizations to innovate, collaborate, and achieve results at scale with enterprise-grade security.

The Smartsheet difference

The Smartsheet AI-powered platform delivers adaptability, sophisticated experiences, and enterprise-grade rigor to support work across industries — from service delivery to construction, clinical trials, and marketing campaigns. Designed to meet demanding requirements, it helps organizations drive efficiency, accelerate innovation, and stay competitive.



Maximize work management efficiency

Manage projects, optimize workflows, and get more done with less effort, driving real-world results for your team and organization.

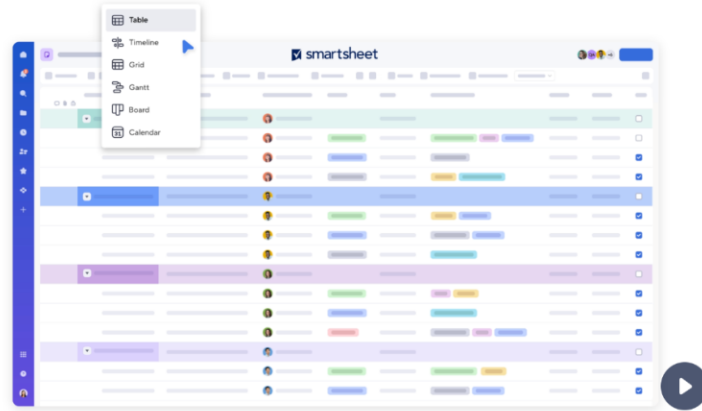
Project management

Automation

Portfolio management

Secure request management

Centralized dashboards for real-time insights



Project management

Empower your teams to work the way they want by uniting people, processes, and information on one platform. Easily track and visualize work with flexible views like Timeline, Grid, Card, Gantt, or Calendar.

Redefine enterprise collaboration

Empower real-time collaboration with seamless integration into existing tools and systems of record, ensuring alignment, informed decision-making, and progress tracking. Smartsheet enterprise-grade interoperability keeps teams connected, efficient, and focused on achieving outcomes.

Team collaboration

Resource management

Reporting

Automated updates

Action Items	Quarter	Assigned To
Budget Review	Quarter 2	Guadalupe Garcia
Resourcing	Quarter 2	Hiranur Fabbri
Quality Assurance	Quarter 2	Jonathon Wong
Project Roadmap	Quarter 3	Jonathon Wong
Scope definition	Quarter 3	Jordanes Barna
Kick off meeting	Quarter 3	Jordanes Barna
Build	Quarter 3	June Taylor



Team collaboration

Streamline collaboration with shared workspaces, real-time updates, and integrated communication tools to keep your team aligned. Co-edit projects, share files, and track progress in one place to ensure transparency and accountability.

Streamline content management

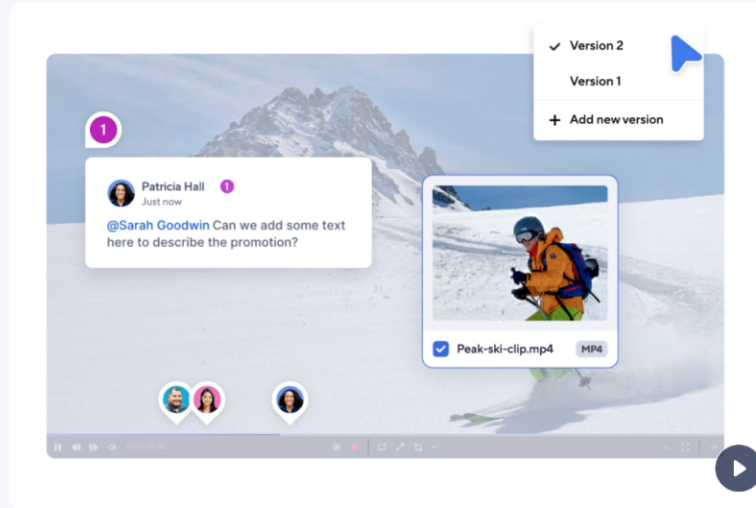
Streamline content workflows to boost consistency, efficiency, and collaboration
— simplifying approvals and ensuring the right people have access when needed.

Content management

Asynchronous collaboration

High-velocity content creation

Content publishing



Content management

Bring files into focus where relevant projects are planned and resourced, enabling your teams to deliver better outcomes, faster. File library enables you to organize and share files, maintain versioning, and streamline feedback within the context of work, transforming content from a liability to an asset.

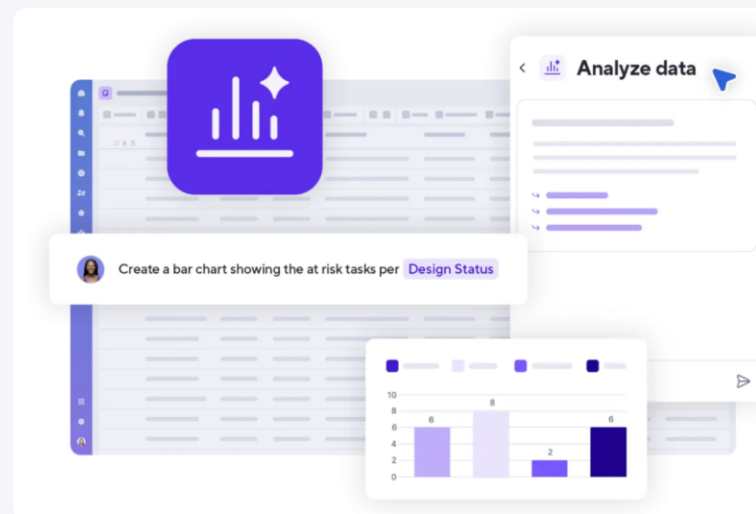
Leverage AI

Automate repetitive tasks, save time, and reduce manual effort. Gain data-driven insights to inform decisions and uncover trends. [Smartsheet AI](#) handles complex calculations with automated formulas, ensuring accuracy and efficiency so you can focus on high-impact work. Learn about more AI-powered capabilities in [Smartsheet Forward](#).

Data analysis

Formula generation

Text and summaries generation



Data analysis

Generate actionable insights from your data, enhancing productivity by providing context-aware analysis and automation directly within your workflows.

Capabilities Practices Protections



Encryption at rest and in transit

All data is stored with NIST-approved ciphers, proven transport layer security (TLS 1.2), AES 256 at-rest encryption, and Amazon's S3 service to store and serve uploaded files.



Secure software development lifecycle (SSDLC)

Smartsheet maintains an agile methodology. Our development lifecycle is built using industry standards, scanning tools, and automation for a secure and cyclical process.



Bug bounty program

Penetration tests are a start, but to ensure continuous visibility into vulnerabilities that can go unseen, the more eyes the better! Smartsheet engages with [HackerOne](#) to offer a bug bounty for developers.



Penetration testing

Through partnerships with third-party vendors, Smartsheet's security is tested across our applications and environments to ensure our platform conforms to our security standards.

Capabilities Practices Protections



Security architecture: Defense in depth

We implement a combination of people, process, and technology to support customer data confidentiality, integrity, and availability.



Software composition analysis (SCA)

We leverage security tools that help protect the supply chain by detecting dependencies, vulnerabilities, or potential exploits in open source components within our code base.



Incident detection and response

We provide 24/7 event, incident monitoring, and response services through our in-house incident response team, ensuring timely investigation and resolution.



Internal risk assessments

We continually assess and address risks, working with stakeholders across every department. Our Information Security Steering Committee (ISSC) is committed to advocating for industry best practices across the organization.

Capabilities Practices Protections



Least privilege by default

Control how information is shared to limit your risk profile. Smartsheet makes visibility intentional – content is only accessible to the author unless they choose to share it with other users.



Supported integrations

Integrate Smartsheet with your tech stack, including Microsoft Defender for Cloud Apps, Skyhigh Security CASB, Microsoft Entra ID, Jira, Salesforce and more.



Built-in audit trail

Maintain a record of changes within Smartsheet with user activity logs built in to our Business and Enterprise Subscriptions.



Safe domain sharing

Restrict external sharing to only trusted domains or users. Reduce the potential for data loss using a safe sharing list.

Compliance frameworks



SOC

General Controls Report



ISO

International Organization for
Standardization



HIPAA

Health Insurance Portability
and Accountability Act



DOD SRG

Department of Defense (DoD)
Cloud Computing Security
Requirements Guide (SRG)



FedRAMP

Federal Risk and Authorization
Management Program



FERPA

Family Educational Rights and
Privacy Act



GLBA

Gramm-Leach-Bliley Act

GxP

GXP

Quality Guidelines and
Regulations



ITAR

International Traffic in Arms
Regulation



VPAT/Section 508

Voluntary Product
Accessibility Template and
508 Compliance

Leverage and sync data from across your enterprise systems of record



Jira Software

Manage work across platforms and programs to reduce duplicate efforts from developers and provide the visibility and summaries needed by stakeholders throughout the business.



Power BI

Gain valuable insights into your work with the Smartsheet desktop connector for Power BI.



Salesforce

Visualize your sales and pipeline data, make informed decisions, and align sales and implementation teams for efficient, successful delivery of your products and services.



SAP BusinessObjects Business Intelligence

Make better business decisions by leveraging your SAP BO data in Smartsheet.



SAP ERP

Bring enterprise resource planning data into Smartsheet for better reporting and analytics.



ServiceNow

Give stakeholders the insight they need into projects by importing critical data from ServiceNow to Smartsheet.



Tableau

Visualize your Smartsheet data in Tableau for more ways to identify, analyze, and take action on your data.



Workday

Leverage Workday data across your Smartsheet environment.



Streamline how your team manages and reviews content production



Adobe Creative Cloud

Empower creative and marketing teams to collaborate on assets with the Smartsheet extension for Adobe Creative Cloud.



Document Builder

Save time and remove the manual, error-prone steps needed to create customized documents with sheet data.



DocuSign

Create documents, send them for signature, and track signing statuses — all from Smartsheet — to save time, reduce costs and errors, and drive your business forward.



Grammarly

Drive projects forward and keep stakeholders informed. Create new Smartsheet tasks or search and link to existing ones from wherever you're writing.



LucidSpark

Collaborate with your team on a virtual whiteboard and then automatically turn those ideas into structured project plans with the Lucidspark for Smartsheet integration.



Miro

Combine the flexibility of a virtual whiteboard with the work management and automation capabilities of Smartsheet.



Proofing

Streamline and manage content creation and approval directly in Smartsheet.



