



Ideagen Disclosure Compliance

Pricing Document

G-Cloud 15

Lot 2b Software as a Service (SaaS)

Table of Contents

Ideagen Disclosure Compliance Pricing Document.....	3
Viewer Fees (Price per user).....	4
Manager Fees (Price per user).....	4
Reviewer Fees (Price per user).....	5
Disclosures Fees (Price per disclosure).....	5
Payment Terms	6
Additional Information.....	6
Step-by-Step Quote Calculation Guide	6
Complete Worked Example.....	8
Scenario: Mid-Sized Financial Services Firm.....	8
Value Analysis.....	9
Customer Success Packs.....	9
Contact Details.....	10

Ideagen Disclosure Compliance Pricing Document

Ideagen Disclosure Compliance is a best in class conflicts of interest management system for organisations requiring robust disclosure solutions.

Platform fees are an annual charge and pricing is per-user and based on a SaaS cloud hosted platform.

Implementation fees are based on the number of days required and are included in the annual price for multi-year agreements. Additional hours are available at an additional cost per day.

For single-year agreements, please reach out to your Ideagen Point of Contact for a bespoke quote.

These fees are included in the annual price for multi-year agreements, and are a one-off fee for single-year agreements. Additional hours are available at an additional cost per day.

There is then an additional cost based on the number of viewer licences, manager licences, viewer licences, and disclosures required. Costs are cumulative within tiers, hence pricing for the initial tier is as given, followed by specific pricing for subsequent bands.

Customer Success Packs are available at three levels: Essential (no additional charge), Standard (15% uplift on licence fees) and Premier (25% uplift on licence fees), providing varying levels of support.

Viewer Fees (Price per user)

Minimum Count (No of viewers) : 100

Pricing Band	Fees
1-1	£664.00
2-50	£24.00
51-100	£14.40
101-250	£8.70
251-500	£5.30
501-750	£3.20
751-1,000	£2.00
1,001-2,500	£1.20
2,501-5,000	£0.80
5,001-10,000	£0.50
10,001-100,000	£0.50

Manager Fees (Price per user)

Minimum Count (No of managers) : 5

Pricing Band	Fees
1-1	£2,520.00
2-10	£720.00
11-25	£468.00
26-50	£304.20
51-75	£197.70
76-100	£128.60
101-250	£83.60
251-500	£54.30
501-750	£35.30
751-1,000	£23.00

Reviewer Fees (Price per user)

Minimum Count (No of reviewers) : 0

Pricing Band	Fees
1-1	£252.00
2-10	£72.00
11-25	£46.80
26-50	£30.40
51-75	£19.80
76-100	£12.90
101-250	£8.40
251-500	£5.40
501-750	£3.50
751-1,000	£2.30

Disclosures Fees (Price per disclosure)

Minimum Count (No of disclosures) : 1,000

Pricing Band	Fees
1-500	£0.80
501-1,000	£0.80
1,001-10,000	£0.40
10,001-25,000	£0.40
25,001-50,000	£0.40
50,001-75,000	£0.40
75,001-100,000	£0.40
100,001-125,000	£0.40
125,001-150,000	£0.40
150,001-200,000	£0.40
200,001-250,000	£0.40

Payment Terms

- All prices exclude VAT
- All invoices are to be paid within 30 days of the invoice date

Additional Information

- 10% discount is offered for non-profit organisations
- 15% discount is offered for Education sector
- Enterprise style deals and time limited discounts may be available
- Service may be terminated with 30 days' notice as per framework guidelines

Step-by-Step Quote Calculation Guide

Follow these 7 steps to calculate your total annual subscription cost:

Step 1: Calculate Viewer Licenses

Apply cumulative tier pricing for your total Viewer count (minimum 100).

Example for 150 Viewers:

- Tier 1 (1): $1 \times £664.00 = £664.00$
- Tier 2 (2-50): $49 \times £24.00 = £1,176.00$
- Tier 3 (51-100): $50 \times £14.40 = £720$
- Tier 4 (101-150): $50 \times £8.70 = £435.00$

Total Viewer Cost: £2,995

Step 2: Calculate Manager Licenses

Apply cumulative tier pricing for your total Manager count (minimum 5).

Example for 15 Managers:

- Tier 1 (1): $1 \times £2,520.00 = £2,520.00$
- Tier 2 (2-10): $9 \times £720.00 = £6,480.00$
- Tier 3 (11-15): $5 \times £468.00 = £2,340.00$

Total Manager Cost: £11,340.00

Step 3: Calculate Reviewer Licenses (if needed)

Apply cumulative tier pricing for your total Reviewer count (optional, no minimum).

Example for 20 Reviewers:

- Tier 1 (1): $1 \times £252.00 = £252.00$
- Tier 2 (2-10): $9 \times £72.00 = £648.00$
- Tier 3 (11-20): $10 \times £46.80 = £468.00$

Total Reviewer Cost: £1,368.00

Step 4: Calculate Disclosure Volume

Apply cumulative tier pricing for your total active disclosure count (minimum 1,000).

Example for 3,500 disclosures:

- Tier 1 (1-500): $500 \times £0.80 = £400.00$
- Tier 2 (501-1,000): $500 \times £0.80 = £400.00$
- Tier 3 (1,001-3,500): $2,500 \times £0.40 = £1,000.00$

Total Disclosure Cost: £1,800.00

Step 5: Calculate Subtotal

Add all calculated costs together.

- Viewer Licenses: £2,995
- Manager Licenses: £11,340.00

- Reviewer Licenses: £1,368.00
- Disclosure Volume: £1,800.00

Subtotal: £17,503

Step 6: Apply Customer Success Tier (if selected)

Apply the appropriate uplift percentage to the subtotal if Enhanced or Premier support is required.

- Essential (Free): No additional cost
- Standard: +15% uplift
- Premier: +25% uplift

Example (Standard tier): $£17,503 \times 1.15 = £20,128.45$

Step 7: Apply Available Discounts (if applicable)

Apply any qualifying discounts to calculate the final annual subscription cost.

- Non-profit organisations: 10% discount
- Education sector: 15% discount
- Enterprise agreements: Contact for custom pricing

Example (Education discount): $£20,128.45 \times 0.85 = £17,109.18$ final annual cost

Complete Worked Example

Scenario: Mid-Sized Financial Services Firm

Organisation Profile:

- 600 total employees requiring conflict management
- 500 employees need read-only access (Viewers)
- 80 line managers need review capabilities (Reviewers)
- 20 compliance staff need full admin rights (Managers)

- 10,000 active conflict disclosures currently managed
- Requires Standard Customer Success tier

Component	Quantity	Annual Cost
Viewer Licenses	500	£5,200
Manager Licenses	20	£13,700
Reviewer Licenses	80	£3,000
Disclosure Volume	10,000	£4,400
Subtotal:		£26,300
Customer Success (Standard +15%)		£3,945
Total Annual Cost:		£30,245

Value Analysis

For this mid-sized organisation with 600 total users and 10,000 active disclosures, the annual cost works out to approximately £50.41 per user per year – providing comprehensive conflict management, compliance automation, and audit readiness at scale.

Customer Success Packs

Ideagen offers three-tiered Success Plans designed to meet varying levels of customer support needs and engagement preferences.

The Essential Plan provides a foundation of self-service resources for independent users who prefer to manage their own learning and troubleshooting.

The Essential Plan is free, no additional charge.

The Standard Plan elevates the experience with dedicated customer success support, enhanced responsiveness and exclusive virtual events to help you maximize value from your Ideagen solutions. For organizations requiring the highest level of personalized attention.

The Standard Plan has a 15% uplift in Licence fees shown above.

The Premier Plan delivers comprehensive support through a dedicated, locally based Customer Success Manager, live events, and 24/7 access to specialized

support agents. Each plan builds upon the previous tier, ensuring customers can choose the level of guidance and support that best aligns with their organizational needs and goals.

The Premier Plan has a 25% uplift in Licence fees shown above.

Contact Details

Please email g-cloud@ideagen.com with a brief description of your requirements and include the following contact details:

- Name
- Role
- Contact e-mail
- Telephone number
- The solution you are interested in

Ideagen will pass your enquiry to the most appropriate Team Member who will contact you to contact you to gather any additional information.