

A fully feature rich MIS product using an adaptable data platform.

This product is one system for many solutions due to it being uniquely intuitive, flexible and fully featured.



TERMS Evolution is a fully feature rich MIS product, that is professional, powerful and proven. Using an adaptable data platform this product is one system for many solutions. This is due to it being uniquely intuitive, adaptable and fully featured. To quote one customer - "An excellent product with excellent support".

As a professional organisation, you need quality software with top-level support. Our powerful and proven feature rich product will fulfill your Administration and Management requirements.

TERMS Evolution offers flexibility - as your needs change TERMS Evolution will adapt and evolve with them and you.

Can your software supplier boast a proven track record over more than 25 years? Not just another funding package, TERMS Evolution does all your administration and management from Full Cost Recovery courses to email and texts.

Are government and local requirements changing faster than your current MIS can? Come to TERMS with your requirements!

TERMS Evolution is a market leader with more features, more versatility and more flexibility than any other package.

TERMS Evolution Standard

- ✓ Courses, Curriculum Planning and Enrolments
- ✓ Examinations
- ✓ Learners
- ✓ Online Courses, ILPs and Enrolments
- ✓ Room and Facility Booking
- ✓ Security and GDPR compliance
- ✓ ILR Funding, analysis and Ofsted reporting
- ✓ Tutors, Assessors and Invigilators
- ✓ Staff records, qualifications, training and online registers
- ✓ Accounting and Finance
- ✓ Reporting, analysis and statistics
- ✓ Helpdesk Support
- ✓ Fully Hosted
- ✓ ISO 27001 Certified
- ✓ Documentation and Training
- ✓ Expandable System

Enrolments

A full and comprehensive enrolment system that is simple in its use. A trained operator can complete full enrolment of a new learner through to payment receipt in less than two minutes.

Courses and Curriculum

You have full control over Course and Curriculum information, including planning. The system contains a simple method of copying and generating courses, including full timetables, as well as allowing for complete analysis and control.

Examinations

Full tracking of Learner details is standard within TERMS Evolution. In addition the system will maintain current and historic details of all Learner activity, providing for reporting and trend analysis.

Online Courses, Enrolments and User Accounts

An integrated web front end for course searching, detailed information and enrolments with payment options. Assessment sessions can be booked online with the Learner selecting their own assessment appointment. Learners can access their own enrolments, links to venues and online sessions. They can approve Learner Agreements online; update their ILPs; provide Proof Documents and record their Destination and Progression.

Room and Facility Booking

A flexible and powerful module that can be used on its own as well as being optionally integrated into the rest of the system. This gives control over any asset that needs to be reserved for a period of time – rooms, equipment, catering, etc. – including the ability to run full conferences.

Security

The most complete security system available in the market, including MFA, but delivered in such a way that it does not interfere with system use. With data protection issues being a continuing concern, you cannot afford to run an “open” system. The entire system is ISO27001 Certified.

Funding and Statistics

Offering one of the most in depth and competitive funding modules available that will power your complete funding requirements, whilst retaining historic information for reference and analysis, including indicative QAR. With the additional Global features, statistics, analysis and reporting can be performed on any funding data or available combination.

Learners

As the basis for all users, a good Learner system is vital to the successful running of a modern MIS System. You are not limited to the number or nature of Learners, year by year or by license, rather all of your Learners are maintained for full use and analysis.

Staff and Tutors

Staff and Tutors can be easily recorded against Courses, Exams and other Activities along with the full power of the Contract and Pay Processing system being utilised. Comprehensive records, including training and qualification. Online the staff can access reporting with tutors being able to record attendance, send messages, record achievement, RAG rate Learners and record D&P.

Online Registers, Results and Staff Reporting

Attendance tracking and recording via online registers, with the option to allow the tutor to record results and to RAG rate Learners for achievement. To assist in D&P recording, Tutors can directly record the D&P of Learners on their courses. Staff can access online reports and a dashboard for on demand analysis and details. A staff to admin messaging system is also included.

Accounting and Finance

A complete financial accounting package that will allow you to fully control and report upon all of your financial transactions. You can either use this as your prime accounting package or as a feed, or verification, for your main accounts.

Reporting and Analysis

Reporting and analysis is the resultant need of both management and administration. All versions come with a complete suite of reporting and analysis tools with a report designer available in the Global version. The internal reporting is supplemented by SSRS and Power BI Reporting, together with the online availability of reports and a data dashboard.

ILPs, Surveys, Notifications, Emails and SMS

Keeping in touch with Learners is critical and this can be automated with Surveys, Notifications, Emails and SMS texts. Remind Learners of their upcoming course details; request Learner Agreement approval; ask for their Destination and Progression; publish announcements; ask for a Questionnaire to be completed before, during or after learning. Provide a complete ILP for completion online. Automated messaging and reminders will ensure that contact with Learners is both current and relevant.



Why host with us?

Hosting with West March Systems helps you keep your IT overheads low, and lower still when you expand or change locations as there's no need to purchase expensive equipment for staff.

We use a patented connection solution that gives you access to your system using advanced encryption to ensure your data is safe and secure, yet you only need to use a standard web browser.

We will give you first class support without a lot of delays and bureaucracy.

Online Training

We provide live online training and remote online courses. These sessions go through all the basics from connecting into the system through to enrolment and payments, with additional sessions for administration, reporting and analysis, finance and any area that is required for running your service

Direct Support

We pride ourselves in the level and quality of our Support. Unlike many other Support Desks, we do not simply assign a ticket number and respond slowly. Our aim is to support users directly to a quick conclusion of their issues.

Book a Demonstration

We can give you an online demonstration of TERMS and take you through the system. Simply contact us and we will start the process.

Request a Quotation

Let us know the size of your service and we will give you a formal quotation for your system.

Find out more

Find out more about TERMS Evolution and to contact us visit our dedicated product web site at

www.termsevolution.co.uk

call us on 08712 342499

or email us via info@westmarchsystems.co.uk