

Crimson AI Deployment

Microsoft Copilot best practice
adoption framework

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AI Deployment: build the technical foundations to enable value from Copilot.

To **successfully realise the productivity gains from Microsoft 365 Copilot**, ensuring that your environment is set up to deliver a high-impact roll out is critical. From security through to adoption, **getting the foundations right** will accelerate user engagement and value realisation.

Our services include:

- Condensed discovery to identify AI opportunities
- Technical and policy configuration to ensure readiness
- Pilot test and monitoring
- Training and documentation
- Rollout support

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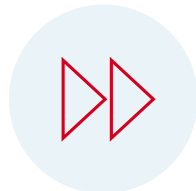


Our process enables the smooth deployment and adoption of M365 Copilot.



Condensed Discovery

If you haven't gone through our AI Advisory Service or Readiness Assessment, we offer a high-level, condensed discovery to identify opportunities for AI, assess your current capabilities and develop a bespoke deployment plan aligned to your estate.



Technical Preparation

Ensure apps are on the correct version for Copilot, confirm service availability in the M365 Admin Centre and validate connectivity to M365 endpoints. License pilot users & optimise bandwidth for AI.



Configure Policies

Apply labels to protect content across SharePoint, OneDrive and Teams. Apply Data Loss Prevention policies to prevent exposure of sensitive information. Ensure compliance with MS Purview



Licensing & Pilot Launch

Enforce MFA and device compliance for users. Review user access and remove "everyone" permissions on sensitive areas. Enable pilot licenses & monitor usage & security logs. Review.

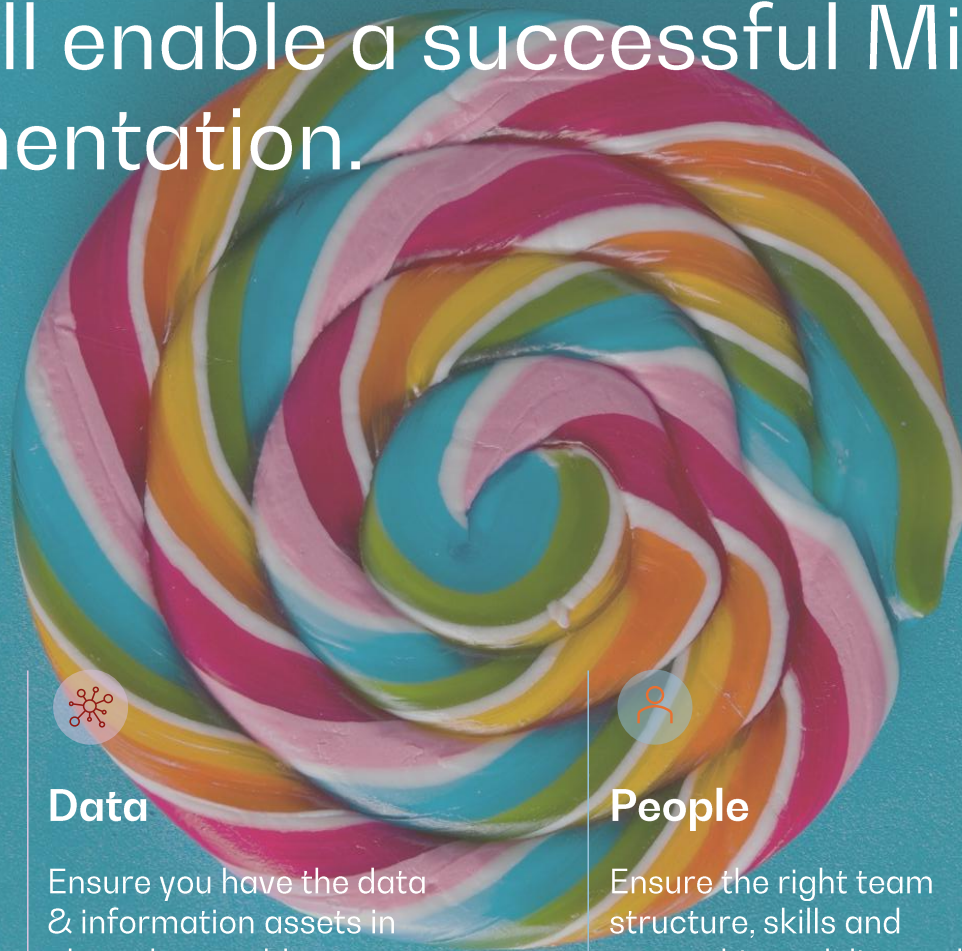


Rollout & Training

Create admin runbooks for license assignment, troubleshooting, and policy updates. Prepare user guidance on responsible AI use and data handling. Rollout Copilot to remaining colleagues.

Supported by bespoke training to meet your individual needs

Our four pillars approach ensures that we consider all factors that will enable a successful Microsoft 365 Copilot implementation.



Technology

Ensure you have the right technology in place to enable outcome realisation efficiently and in a manner that incurs minimal technical debt.



Data

Ensure you have the data & information assets in place that enable operational excellence, AI/ML solutions and business intelligence in a compliant environment.



People

Ensure the right team structure, skills and ownership to deliver value effectively. Lobby senior stakeholders to sponsor change and support training & development.



Process

Ensure that the right processes and supporting documentation is in place to deliver efficiencies and support colleagues in focussing on high-value tasks.

AI Deployment: what do you get from our engagement?

Getting **the right foundations** in place is critical to any successful AI implementation. Security, access and user adoption are key ingredients to enabling and supporting your workforce.

Our services include:

- Support implementing the foundations required for a successful Microsoft 365 Copilot implementation across the technical and security considerations.
- A condensed review of your business to understand where AI can impact productivity and provision of high-level use cases.
- Provision of support and training around the management and use of Copilot, including specialist areas such as prompt training.

