G-Cloud15

Access Education Purchasing Pricing Document

access
freedom to

1 Access Education Purchasing

Education Purchasing is an award-winning, 5-star rated cloud-based purchasing, accounts payable, and expense management automation platform designed for SMEs and mid-market organisations. As part of The Access Group since 2024, Education Purchasing delivers intelligent automation solutions that transform purchasing, accounts payable, and expense management processes, enabling finance teams to save up to 80% of processing time while eliminating manual, paper-based workflows.

2 G-Cloud Specific Pricing

Annual Subscription

Education Purchasing operates a volume metric pricing model based on what we call a "credit", below explains what a credit is, alongside our tiers of pricing per annum:

- 1 Credit = 1 Invoice Exported (Regardless of Pages), 1 Supplier Statement Processed, 1 Credit Note Exported, 1 PO Raised
- Credits = 1 Expense Report regardless of how many expenses
- All prices are subject to VAT

Credits Usage Per Annum	Price Per Plan
3000	£2,186
4000	£2,915
5000	£3,644
6000	£3,610
7000	£4,211
8000	£4,813
9000	£5,414
10,000	£6,016

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Implementation

Implementation costs vary depending on the following factors:

- Number of users to be trained
- Number of Education Purchasing accounts to be setup
- Number of workflows to be configured
- Other factors and variables may need to be considered case by case

Evo Everywhere

Evo Everywhere is the AI platform provided with all Access solutions, delivering enterprise-grade AI capability within the customer's own security perimeter. Included within the platform base fee, all users have access to Evo Navigator and Evo Workflows. Power user licences additionally unlock Evo Researcher (knowledge synthesis and information retrieval), Workflows AI and the ability to Run Agents.

Tier	Platform Base Fee	Power User Licence
Evo Everywhere	20% of annual cost	£50 per user per month

Customer Success

Customer Success Plan	Essential	Standard	Premium
Percentage of ARR (per year)	0%	0%	25%

Notes on Pricing / additional services

- Annual fee invoiced annually in advance
- Set up costs included in annual fee as Flightpath
- All pricing is subject to VAT

Assumptions & Conditions

- Contracted pricing: All prices are reflective of an annual contract
- Overage: Customers have the option to go over their allocated credits per annum, this is a setting that can be enabled. The overage price is at the rate of the price per credit in relation to the plan they have selected
- Refresher training cost: £500 per training defined by Access Education Purchasing implementation team

Example

Customer has identified they're processing the following:

6000 Invoices per annum

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3500 Purchase orders per annum
12 Statements per annum
Total credit volume per annum = 9,512

	Credits Per Annum	Annual Cost
Annual Subscription	9,512	5,722 +VAT
Implementation	4-6 Weeks	£3,500 +VAT

3 Implementation Methodology

We aim to provide you with an excellent experience in getting up and running. Our Implementations packages range from small site implementations using our rapid FlightPath Implementation packages right up to larger solution projects where we would use our Access Implementation methodology. For the set-up process to be as successful as possible, we need to work together to achieve this.

Access FlightPath
Our FlightPath services have been designed to be remote-first, providing you with an improved low-risk implementation journey, no matter how your organisation is structured or wherever your employees are working.

We use video technology to facilitate face to face contact, so you still get the hands-on benefit of working with an Access expert and our years of software deployment expertise. We have also invested in product e- learning, so your users can learn our products at their own pace.

Our remote-first approach means that you have regular, accessible communication with us to keep you on track at every step of your journey and that your software can be delivered flexibly to suit the needs of your organisation and employees.

All our FlightPath consultants and on-boarders are not only certified in our products, they are also trained and certified in our remote-first FlightPath implementation methodology, including training in effectively delivering remote customer projects.

Each FlightPath implementation programme from Access follows a well- defined journey with key milestones. These milestones represent – at a high level – the individual phases of your implementation journey. We'll be using these milestones to help us both track and communicate progress towards successfully launching to your users. Our aim is to give you value from your investment as quickly and as fully as possible. Using our years of software deployment expertise, we have defined the FlightPath methodology. This is a journey based on

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best practice and designed to deliver timely value to you and your colleagues. And while it is ultimately your journey, we are here to support you all along the way.

Clear roles and responsibilities
At the 'Getting Started' milestone phase, you will receive a Welcome Pack. In here you'll find clarity on roles and responsibilities. What you'll need to do, and what we will do. Crucially our FlightPath approach also clarifies our joint expectations, helping us both understand the process that we will jointly commit to, in order to successfully launch your chosen software to your end-users in a timely and efficient manner.

Your onward journey
Even when your implementation has successfully landed, and you are in a position to go live with our software, we will ensure that you are successfully transitioned to the care of our Success Team.

The Success Teams include our support colleagues and Customer Success Managers and will be available to support you as you use your software and realise the benefits of your investment in your Access Solution.

Full details of our Flightpath implementations for Access Education Purchasing can be found here.

4 Service & Support Management Details

Providing you and your users with a high level of incident support is of prime importance to us. As well as being able to answer your queries, our support staff will also be able to inform you about the latest software releases, and provide hints and tips to ensure you are getting the most out of your product. To emphasise the importance of support to Access we have over 500 employees in the UK in our Support and Customer Success functions.

Support Commitment
We recognise that the systems, software and services we supply may be critical to the well-being of your business. Our aim is to ensure that you have continuous operational capability from our products. We will help you to achieve this by providing efficient support, resolving the majority of tickets at first-line contact.

We will help you maximise your return on investment by providing the best in technical assistance, advice and customer care. We own your support queries and will ensure that they are resolved as promptly and efficiently as possible.

We provide 3 main support plans as detailed below.

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The Essential Plan

The online service The Essential Plan is available to all Access customers as part of your license fee and provides you with easy-to-access online support for all your queries, facilitated via our Customer Success portal.

The Standard Plan

Get answers faster

As a Standard Plan customer you benefit from faster response times and can access our support teams via telephone and live chat, as well as through our Customer Success portal. To help your team be more productive, you are provided with continued access to our e-learning content as well as a programme of Success webinars, designed to keep you up to date with new features and share best-practice advice and guidance.

The Premier Plan

Boost productivity with direct access to the experts and achieve a higher return on investment

Our Premier Plan enables your team to achieve more and improve productivity through an ongoing relationship with your own designated Customer Success Manager. Your CSM will get to understand how you're using the technology and will advise you on how to get more from it.

Full details of our Customer Success Plans can be found here Customer Success Plans

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