

EVOTIX

EVOTIX 360 EHS & SUSTAINABILITY SOLUTION



Where We Play

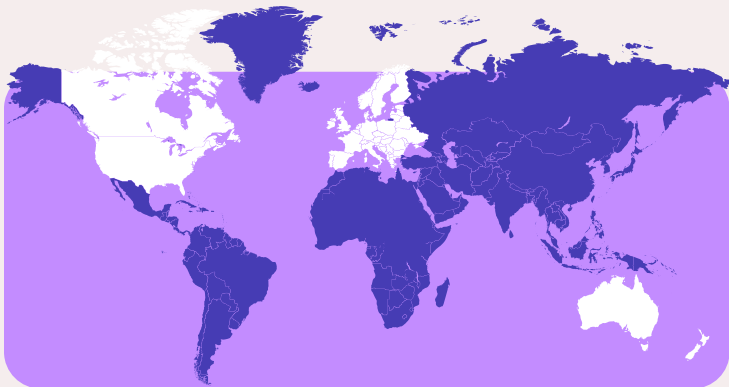


Global Footprint

EMEA

APAC

AMER



Comprehensive Solutions

Safety

Risk

Sustainability

Environment

Training

Health



700+ Customers

spanning commercial to enterprise; medium to high hazard environments





Other Customers Use Evox 360 To

Engage and communicate

Demonstrate compliance

Draw insights to make improvements

Reduce incident levels and save money on insurance

Easily complete RFQ's to win more business

Retain customers and protect revenues



UNSW



How we work with you



Your Partner - From Implementation Through to Ongoing Success

We combine our expertise, so you get the most value from our solution, every step of the way.

Successful Implementation

We guide you through implementation so you see value quickly.

Continuous Improvement

We help you optimise and evolve your processes – continuously.

Technical Support

Access expert help when you need it.

An Evolving Product

Our solution never stands still. Your feedback matters to drive enhancements.

Customer Community

Learn and grow with your peers at webinars, forums or the newsletters.



What's Included in Core?



Web Application with Admin and Designer Tools

This includes:

- The Web Application platform required to run modules.
- All options under the admin web-application section to administer the web and mobile application. This includes administration of global system settings, users & roles, questionnaires, system events, HTML dashboard templates, and audit logs.
- All options under the designer web-application section to configure the web and mobile application. This includes options to configure aspects of the system and import and internationalization tools.

Mobile Application - Roam

The mobile application for iOS, Android, and Windows. The app is available to be downloaded from the respective app stores. .IPA and .APK files are also included if required.

Business Intelligence Tools

All web-based tools to build and run analytics reports and dashboards. This also includes tools for the data warehouse.

Action Management Module

The Action Management module for the management of all actions system-wide.

Document Management Module

The Document Management module for the management of documents.

REST APIs

Allows external applications to perform Create, Read and Update operations against Evotix records. The REST API follows the OData 4.0 protocol.

Reporting APIs

Reporting API enables read access from Evotix's data warehouse (i.e., reporting database).

Evotix Cloud Hosting

For customers hosted on Evotix cloud – this includes the servers and associated options to manage and secure the servers.

- Any services associated with the setup, configuration, and training on using the Core are excluded.
- Modules or other applications not mentioned above are excluded and require a separate license.

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.

Metric Management & Materiality Assessment

Identify critical ESG and sustainability topics, measure their impact and streamline reporting - all in one solution.



Environmental, Social, and Governance (ESG) performance is increasingly central to business success. Strong ESG and sustainability practices lead to long-term returns, reduced risks and greater resiliency. Therefore, companies can expect greater scrutiny on their ESG and Sustainability goals.

Stakeholders, including investors, customers, rating agencies, NGOs and the public, demand accurate, investment-grade data to ensure transparency and compliance.

Evotix's Materiality Assessment module supports companies in identifying any material ESG topics they need to prioritize. With seamless integration into Metrics Management, businesses can measure, track and communicate their ESG performance with confidence.

This integrated approach ensures compliance with global standards and frameworks, streamlines data collection and supports meaningful analysis to drive ESG and sustainability goals.

NET WATER
CONSUMPTION (ML)

14900



EMPLOYEE TURNOVER

230



HIGH SEVERITY INCIDENTS

4



Automate data collection and calculations



Measure ESG and sustainability performance



Disclosure reporting with confidence



Identify ESG priorities based on strategic impact

Materiality Assessments

Identify and Select ESG Priorities for Strategic Impact

Materiality Assessments are essential for navigating today's complex ESG landscape. As environmental, social and governance (ESG) issues take center stage, businesses must ensure their decisions and disclosures align with both stakeholder expectations and regulatory frameworks like CSRD and GRI.

The Evotix ESG Materiality Assessment module provides a structured, auditable approach to determine which ESG topics matter most to your organization and stakeholders, forming the foundation of your ESG strategy and reporting.

Core Functionality

01

Document all relevant ESG topics

Compile a comprehensive list of ESG topics that impact your business or are influenced by it. Leverage regulatory frameworks, stakeholder insights and internal evaluations to ensure full coverage.

03

Prioritize material topics with 'Impact and Risk/Opportunity Scores'

Rank and prioritize ESG topics based on calculated scores that consider factors such as scope, scale and likelihood. Leverage visual tools like scatter plots to identify actionable focus areas with clarity.

02

Conduct an 'Impact and Risk/Opportunity Assessment'

Assess each topic based on its outward impact (on the environment, society or economy) and inward risks/ opportunities for your business and financial performance. This "double materiality" approach aligns with CSRD requirements.



Why Use the ESG Materiality Assessment?

- Ensure regulatory compliance with CSRD, GRI and other frameworks
- Build a transparent ESG strategy
- Enhance stakeholder communication with clear, data-backed priorities
- Lay a strong foundation for ongoing ESG performance management

Seamlessly link your prioritized ESG topics to the Metrics Management module for continuous tracking, analysis and reporting

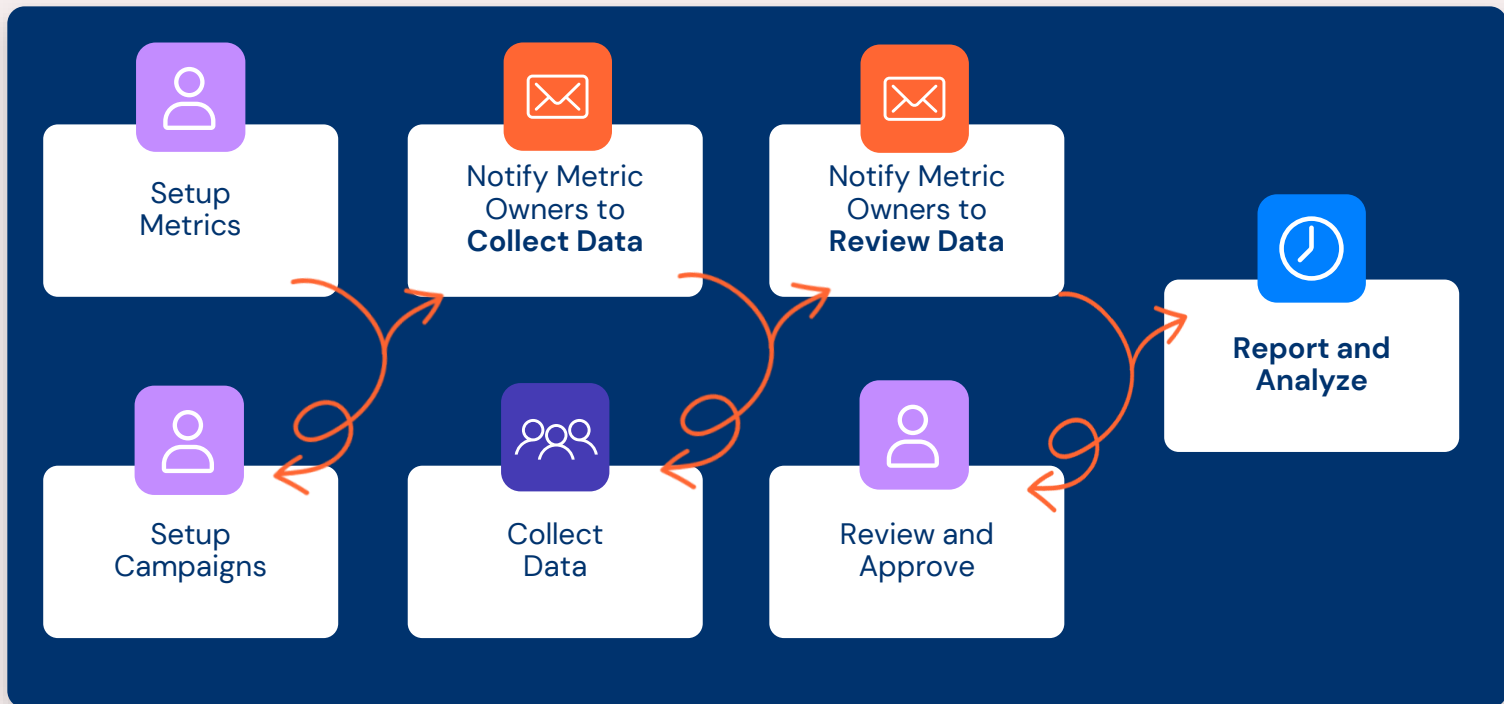


Metric Management

Streamline ESG and Sustainability Tracking to Drive Results

Once you have identified your material topics, Evotix Metrics Management allows you to define, track and report on these key metrics to improve performance and demonstrate progress to stakeholders. Metric Management determines what data is to be collected, how often, by who and for which locations.

By streamlining data collection, setting targets and comparing them against actuals, companies can easily assess the overall effectiveness of their ESG and Sustainability efforts.



01

Setup Metrics

Companies collect and report on a wide range of data types, including textual, numeric, and Yes/No responses.

Metrics can cover areas such as carbon footprint, energy consumption, water conservation, workforce diversity and more.

- **Flexible, Reliable Data Collection:**

Define how data should be collected or generated based on your needs.

- **Calculated Metrics:**

Seamlessly pull data from other modules to calculate metrics, eliminating redundant data handling and ensuring consistency. For supplier or external metrics, the system will automatically generate calculations for each company.

- **Formula Metrics:**

Apply mathematical functions on the data collected to combine or adjust data to create a new Metric for tailored reporting.

- **User input:**

Enter data directly through a personalized data entry portal.

- **Metric Groups:**

Group metrics to simplify data entry, filtering and reporting.

- **Data Quality with Thresholds:**

Set a Variation % Threshold to improve data accuracy. When new entries significantly deviate from previous data, users are required to provide an explanation.

02

Setup Campaigns

Campaigns drive the collection of Metric data and are set up as a targeted group of qualitative and quantitative metrics to be collected across a reporting time period or initiative.

- Create campaigns for internal and external supplier metrics:
 - Choose whether to collect metrics for internal data or external suppliers/contractors.
 - For external data, specify which suppliers or contractors should provide the required data.
- Assign the Data Reviewer to validate entries
Reviewers receive automated notification when data has been added and can accept or reject entries. Notifications are also sent to the relevant people when data is rejected.

04

Manage Reviews and Approvals

The review and approval process assures data validity and accuracy.

- A full audit trail tracks any changes made to the data for full transparency.
- Closing a reporting period prevents further updates to campaigns and the data captured for that period.

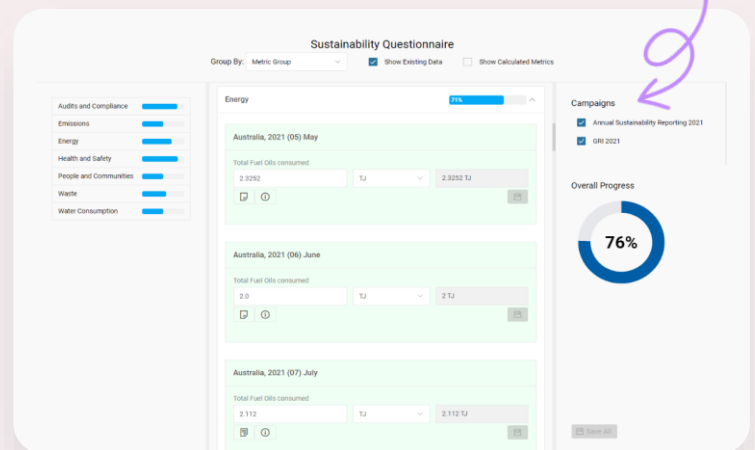
03

Collect Data

Once a Campaign is set up, users are notified via email and can access an intuitive personalized data entry portal to enter their data. Users can:

- Dynamically view the progress of their data entry requirements within the portal for any active campaigns.
- Identify if the data they are entering is Actual or an Estimate.
- Download an import template, fill in the required data offline and import it back into the system when ready.

The Campaign owner receives a system-generated email when all data collection is completed.



05

Report and Analyze

Reports and dashboards are available to monitor the performance and trends of your metrics.

Build reports to communicate performance effectively to stakeholders, regulators and industry bodies, including reporting to standards such as GRI, CDP and DJSI.

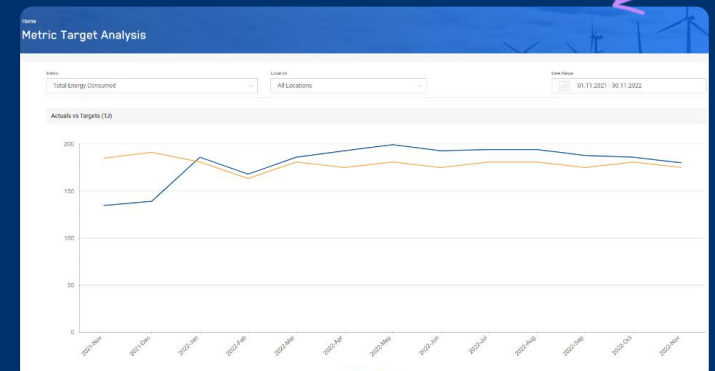


06

Track Targets

Easily manage and track targets for any metric.

Targets are integrated into analytics and reporting, providing clear insights and performance evaluations. Enhanced visualizations facilitate easier analysis of metrics.



Integrated Reporting Frameworks

Reporting frameworks ease the burden of supporting ESG reporting and provide financial –grade, auditable data for ESG disclosure reporting.

Metrics can be linked to multiple reporting framework or regulatory elements (e.g., GRI, SASB, IFRS) and a reporting framework can be linked to various Metrics.

Data Analytics, Reports, and Dashboards

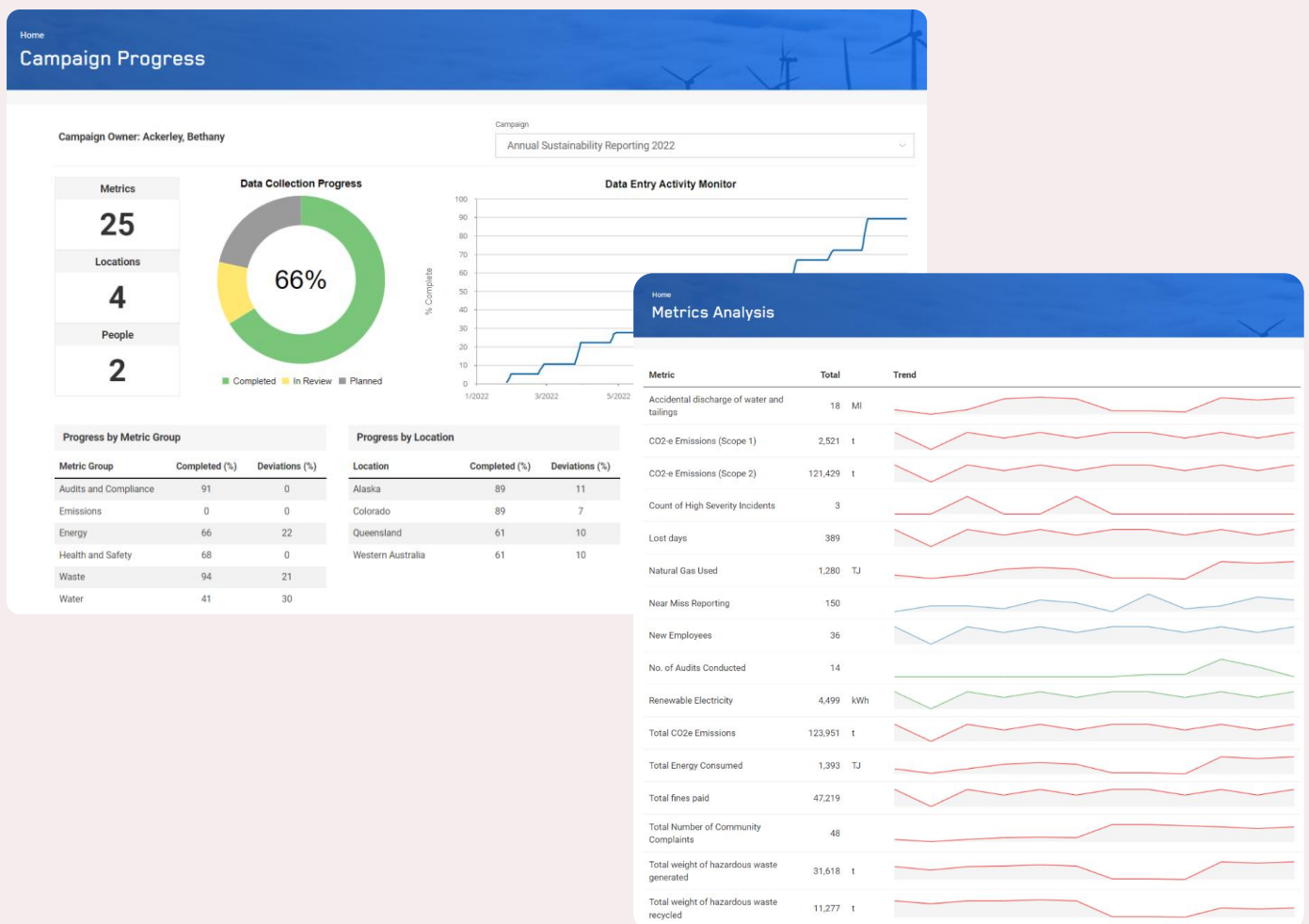
The modules provide reporting and data analytics capabilities

to:

- Automatically save details from a record as a formatted PDF.
- Transform data into Visualizations on the fly.
- Query, analyze and build custom reports and dashboards with pivot tables and charts, including geo-maps using any data captured in the module.

We have a number of pre-configured reports and dashboards available:

Generate reports for campaigns, time period comparisons, metrics, and metric groups across organizational hierarchies and any other categorization defined.



Pre-configured reports and dashboards:



Campaign Summary

Provides a simplified list showing all the Metrics captured for a campaign, allowing analysis of the data on specific location(s) associated with the Campaign.



Campaign Progress Dashboard

Gives an overview of how the data collection drive is tracking for a Campaign. Provides insights into overall collection progress and the ability to analyze activity trends.



Metrics Analysis dashboard:

Displays a snapshot of the data collected, showing sparkline trends for the date range and location selected.



Metric Data by Reporting Framework:

Presents a consolidated collection of metrics and their data according to the selected Reporting Frameworks structure.



Reporting Framework Exception Report:

A list of framework elements that have not been linked or associated with any Metrics.



Metric Target Analysis:

Provides an in-depth analysis of a Metric against the Targets defined.

Integrated Processes

Materiality Assessment and Metrics Management processes are integrated with all other modules to provide a completely holistic solution that can calculate metrics from other relevant modules

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.

Business Planning

Manage Objectives, Goals and Measure Against Targets.



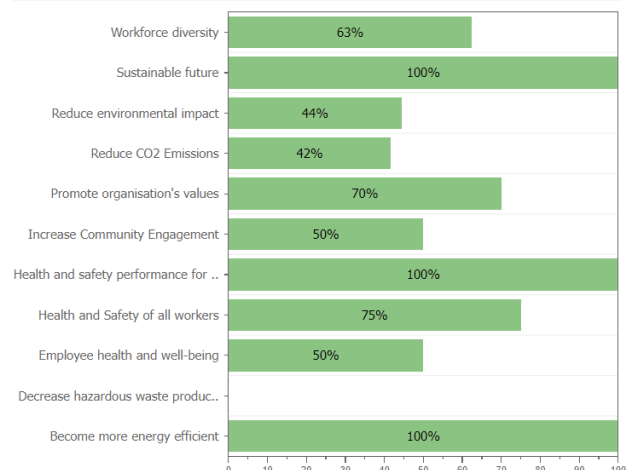
Setting precise, achievable, and impactful EHS & Sustainability goals and targets is vital to achieving continual improvement to drive program excellence.

Additionally, the growing importance of Environment, Social & Governance (ESG) at the back of a health pandemic puts EHS & Sustainability teams at the center of driving and supporting ESG & Sustainability initiatives.

The Business Planning module enables organizations to manage objectives, goals and targets in a centralized system. Companies can drive accountability with less effort by recording action plans with action owners and due dates.

When combined with our Metrics Management module, organizations can measure and demonstrate the performance and effectiveness of their EHS, ESG & Sustainability initiatives and programs.

Actions completed per Goal



Measure the success of ESG, EHS & sustainability goals



Complete visibility of objectives, goals and targets



Drive accountability of ESG & sustainability goals



Align with ISO 14001 and ISO 45001 for objectives, plans and targets

Core Functionalities

The module is pre-configured to manage, maintain and assess initiatives and plans. The Business Plan outlines the scope, a defined time period, and the locations the plan will apply to.

The plan includes one or more objectives. Each objective includes:

- A clear summary of the objective and its overall goal.
- A person responsible for the objective.
- Targets (from the Metrics Management module) which are used to assess the impacts of other factors within the organization
- Actions to achieve the objective. Using the integrated Action Management module, action items are created so that the proper attention is given to achieving the objectives. Notifications, reminders and escalations help identify and encourage accountabilities and keep the focus on realizing the objective.

Business Plan (BPLAN-0000001) > Objectives

Business Objective

OBJECTIVE ID
OBJ-0000006

GOAL *
Decrease hazardous waste produced

RESPONSIBLE PERSON *
Sipple, Dennis, Manager

BUSINESS OBJECTIVE *
Recycle used/waste oil

SUSTAINABILITY TARGETS

TARGET ID	TIME PERIOD	LOCATION	METRIC	LIMIT	VALUE
TGT-0000007	2022 Year	Australia	Total weight of hazardous waste generated	Upper	8,900.0000
TGT-0000008	2022 Year	United States	Total weight of hazardous waste generated	Upper	7,550.0000

ACTIONS

ACTION NUMBER	DUE DATE	ASSIGNED TO	ACTION SUMMARY	STATUS
ACT-0000507	24/01/2023	Akers, Beryl, Supervisor	Determine uses of recycled oil	Open
ACT-0000508	28/02/2023	Hayes, Geoffrey, Environment Technician	Source partners for recycling	Open

Business Plan | Supporting Documentation | Close Out

BUSINESS PLAN ID
BPLAN-0000001

PLAN OWNER *
Ackerley, Bethany, Risk Manager

PLAN TIME PERIOD *
2022 Year, Year, 01/01/2022, 31/

LOCATIONS *

LOCATION

All Locations\Australia

All Locations\United States

SCOPE OF THE PLAN *
2022 Global Initiative

OBJECTIVES

OBJECTIVE ID	GOAL	OBJECTIVE	RESPONSIBLE PERSON
OBJ-0000001	Reduce CO2 Emissions	Increase eco-friendly business travel	Greenwood, Kevin, Manager
OBJ-0000002	Promote organisation's values	Contract renewals to include Code of Conduct for all Contracting Companies	Rose, Garry, CEO
OBJ-0000003	Reduce environmental impact	20% reduction of printed marketing materials year-on-year	Anderson, Hayley, Administrator
OBJ-0000004	Become more energy efficient	Install Solar tube in offices where viable and replace lighting with energy efficient alternatives at all company operated facilities. Save 8000KWH per year	Adcock, Lorn, Administrator
OBJ-0000005	Workforce diversity	Diversity in the workplace training for managers	Rose, Garry, CEO
OBJ-0000006	Decrease hazardous waste produced	Recycle used/waste oil	Sipple, Dennis, Manager
OBJ-0000007	Reduce CO2 Emissions	Promote electric underground heavy machinery. Provide efficient and reliable machinery.	Kavanagh, Michael, Manager

1 - 10 of 14 results

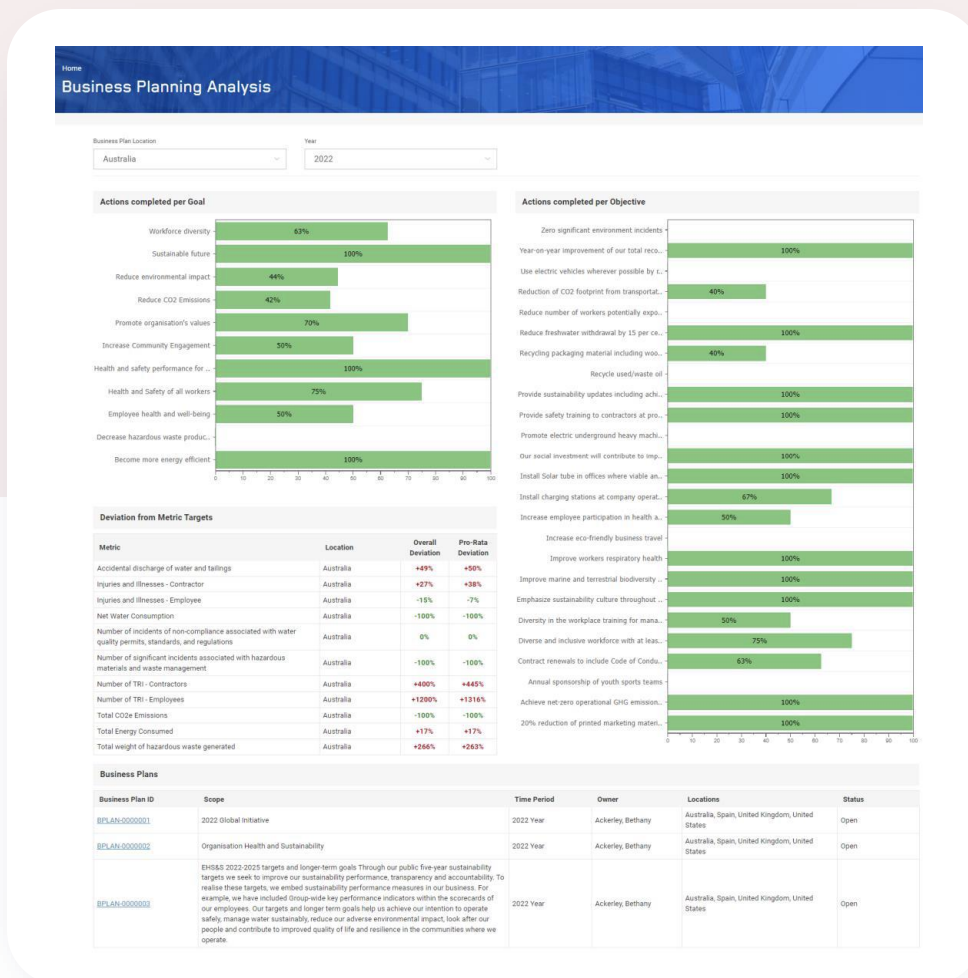
Data Analytics, Reports, and Dashboards

The module provides reporting and data analytics capabilities to:

- Transform data into Visualizations on the fly.
- Query, analyze and build custom reports and dashboards with pivot tables and charts, including geo-maps using any data captured in the module.

We have the following pre-configured reports and dashboards:

The Business Planning dashboard is interactive and gives an organization insight into how they are tracking against their business goals and objectives. It is linked to the Metrics Targets module to track the progress of Metrics against set Targets.



Integrated Processes

The module integrates with:

Action Management

To manage actions for all modules in a consistent and centralized way across the entire solution.

Metric Targets

To provide insight into how the objectives are compared to targets and results..

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.

Emissions Management



Automate Emissions Management and Simplify Compliance.

Ensuring compliance with air emissions and greenhouse gas (GHG) regulations is critical to avoid fines and maintain business operations.

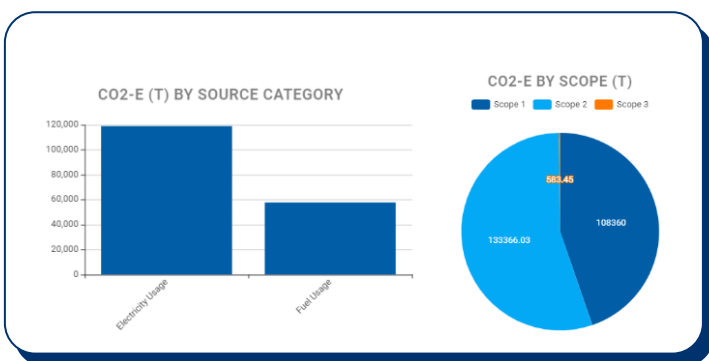
Beyond compliance, businesses have increasing demands to measure, manage and report Scope 1 (direct), Scope 2 (indirect from purchased energy) and Scope 3 (value chain) emissions to demonstrate environmental performance. Transparency is increasingly expected by investors, customers and regulators across both mandatory and voluntary reporting frameworks.

Evotix's Emissions Management solution automates data collection, emission calculations, reporting and analytics in one centralized solution.

By digitizing emissions management, businesses can take the complexity out of regulatory compliance, ensure accurate reporting and track environmental performance. Our flexible solution can be tailored to meet specific requirements, ensuring both internal and external obligations are met.

Emissions data can be seamlessly integrated into various regulatory reports, including Energy Reporting Scheme (NGERS), Mandatory Reporting of Greenhouse Gases (GHG MRR) and Clean Air Act (CAA).

Advanced data analytics and reporting allow users to analyze and report on enterprise-wide emissions, monitor trends, identify areas for improvement and take targeted actions that impact operational efficiency.



Save time and reduce cost by streamlining emissions data collection and reporting



Analyze data and identify areas to improve environmental performance



Ensure compliance with regulations, permits and disclosure requirements



Integrate emissions data seamlessly into ESG frameworks and reporting tools

Core Functionalities

Key features and preconfigured functionality include the ability to:

Central Emissions Management

- Collect data by location, validity periods, material, scope type, category, supplier and other relevant attributes.
- Define associated metrics (e.g. emissions for Sulphur dioxide, Nitrogen oxides, Carbon dioxide, etc.) for calculation and monitoring.
- Configure additional properties and categorization to support more granular data analytics and reporting.

Flexible Data Collection and Supplier Engagement

- Capture supplier-specific data for Scope 3 emissions reporting
- Automate data validation
- Customize reporting dashboards to visualize and analyze data

Emissions Factor Library

Maintain a library of materials with emissions factors and other attributes by location and time periods. Additional company-specific attributes can be configured.

Configurable Calculation Constants

Define and apply constants for use in calculations based on time period and location.

Predefined Unit Libraries

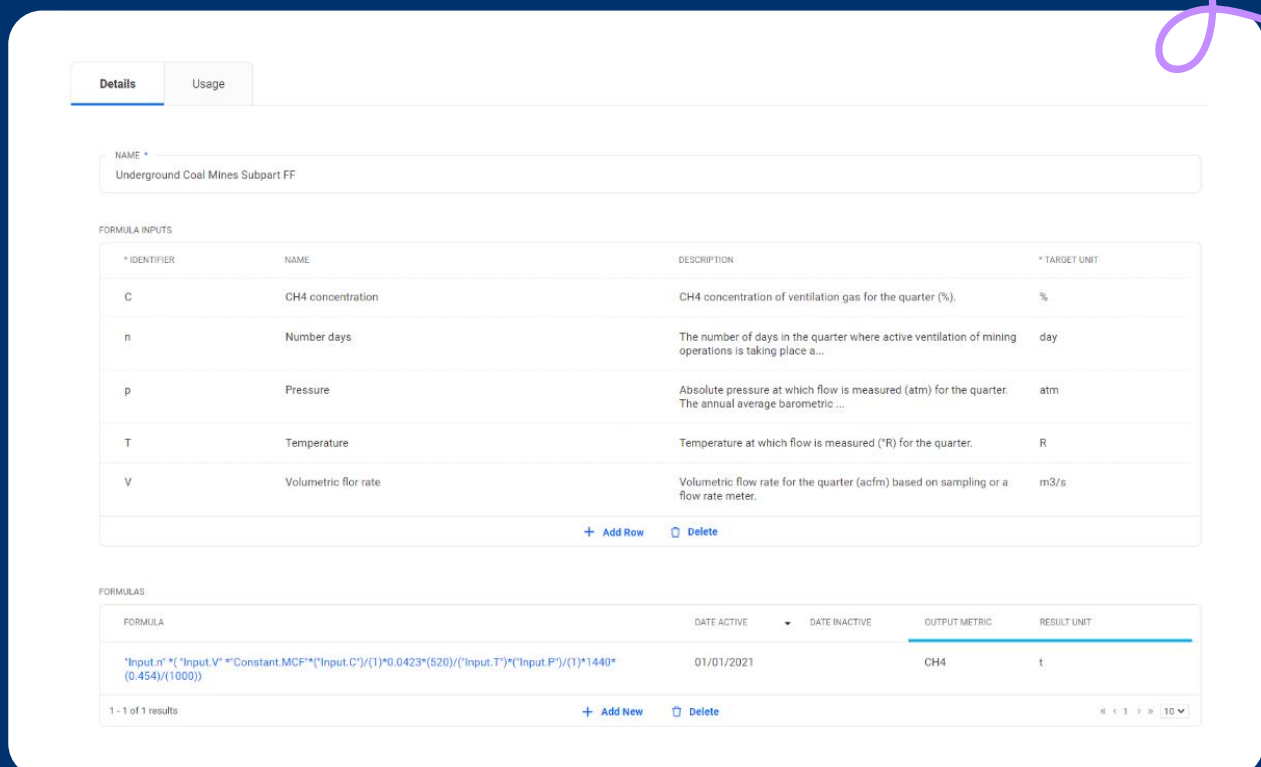
Access a configurable library of units of measure and conversion factors.

Formula Builder

Build and manage calculation formulas by time period and location using a graphical and intuitive builder.

Flexible and Automated Data Collection

Set collection frequency, assign responsible owners and trigger email reminders. Use personalized forms for fast data entry or import data in bulk.



The screenshot displays a web application interface for managing emissions data. It features a 'Details' tab and a 'Usage' tab. The 'Details' tab is active, showing a form for 'NAME' with the value 'Underground Coal Mines Subpart FF'. Below this is a 'FORMULA INPUTS' table with columns: * IDENTIFIER, NAME, DESCRIPTION, and * TARGET UNIT. The table contains five rows of input data. At the bottom of the table are '+ Add Row' and 'Delete' buttons. Below the table is a 'FORMULAS' section with a table containing columns: FORMULA, DATE ACTIVE, DATE INACTIVE, OUTPUT METRIC, and RESULT UNIT. The first row of the formulas table shows a complex formula for CH4 concentration, with a date active of 01/01/2021, output metric of CH4, and result unit of t. At the bottom of the formulas table are '+ Add New' and 'Delete' buttons, and a pagination indicator '1 - 1 of 1 results'.

* IDENTIFIER	NAME	DESCRIPTION	* TARGET UNIT
C	CH4 concentration	CH4 concentration of ventilation gas for the quarter (%)	%
n	Number days	The number of days in the quarter where active ventilation of mining operations is taking place a...	day
p	Pressure	Absolute pressure at which flow is measured (atm) for the quarter. The annual average barometric ...	atm
T	Temperature	Temperature at which flow is measured (°R) for the quarter.	R
V	Volumetric flow rate	Volumetric flow rate for the quarter (acfm) based on sampling or a flow rate meter.	m3/s

FORMULA	DATE ACTIVE	DATE INACTIVE	OUTPUT METRIC	RESULT UNIT
"Input.n" * ("Input.V" ** Constant.MCF * ("Input.C")/(1)*0.0423*(520)/("Input.T")*(("Input.P")/(1)*1440*(0.454)/(1000)))	01/01/2021		CH4	t

Details

DATE ACTIVE *

01/01/2021



DATE INACTIVE

DD/MM/YYYY



FORMULA CODE *



$$\text{Input.n} \cdot \left(\text{Input.V} \cdot \text{Constant.MCF} \cdot \frac{\text{Input.C}}{1} \cdot 0.0423 \cdot \frac{520}{\text{Input.T}} \cdot \frac{\text{Input.P}}{1} \cdot 1440 \cdot \frac{0.454}{1000} \right)$$

FORMULA TEXT

"Input.n" * ("Input.V" * Constant.MCF * ("Input.C")/(1)*0.0423*(520)/("Input.T")*(("Input.P")/(1)*1440*(0.454)/(1000)))

OUTPUT METRIC *

CH4, t



- **Built-In Data Validation**
Set acceptable input deviation and document explanations for out-of-range data inputs.
- **Data Quality**
Identify and address missing or invalid data to complete reporting.
- **Comprehensive Audit Trail**
Track and review all changes for transparency and compliance.

- **Permit Compliance Reporting**
Track Emissions Metrics against allowable Permit Limits which are managed in the Permit Management module.
- **Emissions Target Reporting**
Report progress against emissions targets to assess effectiveness of emission reduction plans.
- **Customizable Data List View**
Consolidate emissions inventory, calculations, factors, results and other information in searchable, filterable lists.



All Results (85)

Quick Filter



Visualize



TIME PERIOD	EMISSION SOURCE NAME	LOCATION	FORMULA	OUTPUT METRIC	RESULT VALUE	RESULT UNIT
2022 Year, Year, 01/01/2022, 31/12/2022	General Operations (Gasoline)	Kalgoorlie Mine	("Input.Q" * "Material.EC" * "Material.C...	CO2-e	2,500.5433	t
			("Input.Q" * "Material.EC" * "Material.C...	CO2	2,418.0289	t
			("Input.Q" * "Material.EC" * "Material.N...	N2O	3,874.5864	t
			("Input.Q" * "Material.EC" * "Material.C...	CH4	17.9379	t
2022 Year, Year, 01/01/2022, 31/12/2022	General Operations (Diesel)	Paradox Valley Mine	("Input.Q" * "Material.EC" * "Material.C...	CO2-e	41.3953	t
			("Input.Q" * "Material.EC" * "Material.C...	CO2	41.3504	t
			("Input.Q" * "Material.EC" * "Material.N...	N2O	0.0385	t
			("Input.Q" * "Material.EC" * "Material.C...	CH4	0.0091	t
2022 Q4, Quarter, 01/10/2022, 31/12/2022	Grid Electricity Purchased	PH Cockatoo Mine	"Input.Q"*((("Material.CO2eEF")/(1000))...	CO2-e	11,861.9004	t
2022 Q4, Quarter, 01/10/2022, 31/12/2022	Grid Electricity Purchased	Kalgoorlie Mine	"Input.Q"*((("Material.CO2eEF")/(1000))...	CO2-e	3,174.218	t

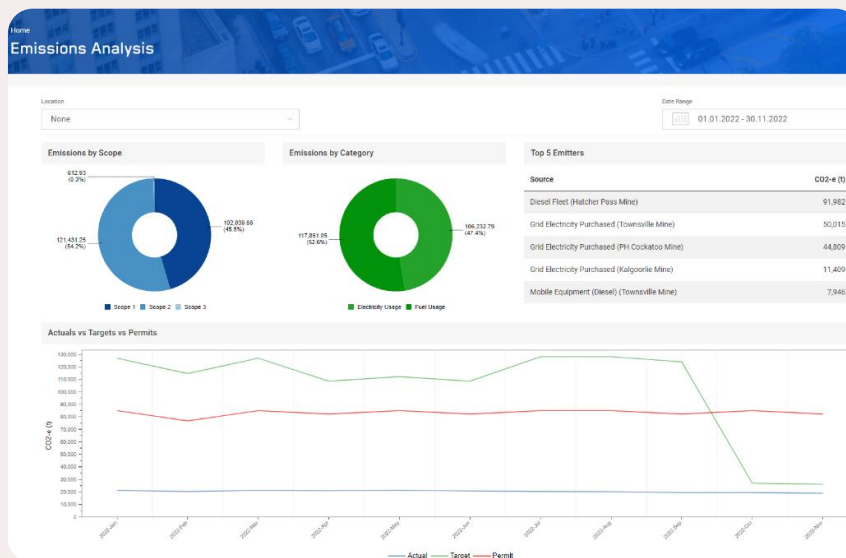
Data Analytics, Reports, and Dashboards

The module provides powerful reporting and data analytics capabilities to help businesses track and manage emissions effectively:

- **Automated PDF Reports:**
Save record details as a formatted PDF.
- **Data Visualizations:**
Dynamically transform data into charts and graphs.
- **Custom Reports and Dashboard:**
Query, analyze and build tailored reports and dashboards with pivot tables, charts and geo-maps based on the data captured.

We have the following preconfigured reports and dashboards:

- Generate reports for emissions, time period comparisons, materials, emission sources across organizational hierarchies and any other categorizations defined.
- **Line Chart by Time Period** (e.g., Month) for a given Metric, tracking (a) Actual Emissions, (b) Emissions Targets and (c) Permit Limits.
- **Detailed list report**, listing all emissions for each metric, grouped by location.



Integrated Processes

The module integrates with:

Metrics Management

Enter emissions and metric data in a centralized portal. From there emissions are automatically calculated avoiding duplicate data entry.

Action Management

To manage actions for all modules in a consistent and centralized way across the entire solution.

Permit Management

To track emissions against allowable limits.

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.

Obligation Management

Manage, monitor and report your organization's regulatory and statutory obligations.



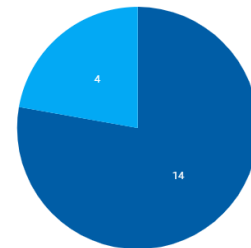
Compliance with regulations is a significant challenge faced by businesses today. With constantly evolving standards and regulations that convert quickly to obligations, it can be difficult and time-consuming to keep track of all required information to ensure compliance.

The module provides a comprehensive tool for managing, monitoring and reporting obligations. For each obligation, recurring action plans can be scheduled. These action plans can then form the basis of compliance determinations. Detailed business rules automate the determination of compliance based on the completion of actions, as well as the ability to audit these plans to validate compliance results. The workflow, notification and escalation capabilities enable complete visibility of requirements aiding in eliminating non-compliance.

The Obligations Management module is integrated with regulatory content provided by Enhesa Regulatory Baseline Content (previously RegScan). This ensures that the creation and management of obligations are centralized, easy and more efficient.

COMPLIANCE STATUS

Compliant Not Compliant



ACTIVE OBLIGATIONS



18

OUTSTANDING CHECKS



37



Ensure compliance with internal and external obligations



Monitor non-compliance



Assign responsibilities and track compliance tasks



Access regulatory content & manage compliance in one place

Core Functionalities

The module comes pre-configured with a workflow to manage and maintain compliance with unique company, regulatory and legal requirements.

To streamline the ongoing management of compliance, Action Plans can be created. Compliance Action Plans remove the need to manually create and track actions that need to be done regularly. The actions help drive accountability and compliance task completion. The system will automatically flag any Obligations at risk of non-compliance through incomplete actions and will send reminder and escalation notifications.

Our pre-defined user lists such as "Obligations in My Location", "Obligations as Responsible Person", "Obligations as Stakeholder", and "Current Obligations" make it quick and easy to navigate and view what is applicable to the user.

The system maintains a complete history of the obligation to identify changes over time. Compliance status and other compliance performance metrics can be easily viewed in reports and dashboards.

With an integrated solution, the inclusion of audit, incident, hazard and risk ensures that obligations are considered in everyday operations and not just solitary items for a select few to deal with.

Combine Obligations Management with regulatory content from Enhesa Regulatory Baseline Content (previously RegScan)

Evotix is integrated with Enhesa Regulatory Baseline Content (previously RegScan). This gives customers access to over 140 jurisdictions and more than 3.5 million regulatory documents worldwide. Changes to regulatory information from Regulatory Baseline are automatically updated, and users can view previous versions, including red-lining, directly from Evotix. A daily report is also automatically sent outlining any updated regulatory content.

Compliance with regulatory references is managed through our Obligations Management workflow using Action Plans and Compliance Checks. The regulatory references from Regulatory Baseline have ready-made checklists that outline what needs to be done to be compliant. Compliance checks can be scheduled on a regular basis to ascertain the organizations' compliance with the obligation. Updates to the regulatory references and regulations from Regulatory Baseline will also automatically update the checklists, alleviating the need for manual intervention and the fear of overlooking key requirements.

Data Analytics, Reports, and Dashboards

The module provides reporting and data analytics capabilities to:

- Automatically save details from a record as a formatted PDF.
- Transform data into Visualizations on the fly.
- Query, analyze, and build custom reports and dashboards with pivot tables and charts, including geo-maps using any data captured in the module.

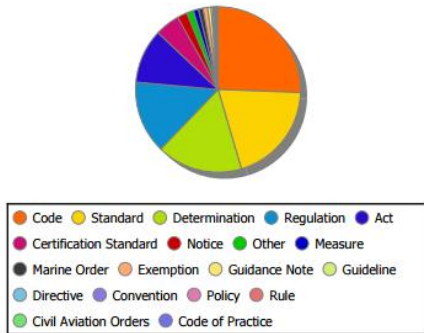
We have the following pre-configured reports and dashboards:

Obligation Report: provides a breakdown of all the obligations by type of obligation, compliance action plan status, and compliance status.

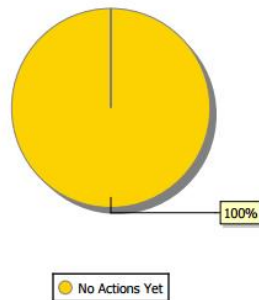
New and Updated Obligations: provides an overview of any added or changed obligations for a time period for the organization as a whole or filtered more specifically for any departments or locations affected by the obligation.

Updated Regulatory Reference Report: provides a list of amendments in a specified period. This report is also emailed daily to a distribution list outlining changes from the previous day.

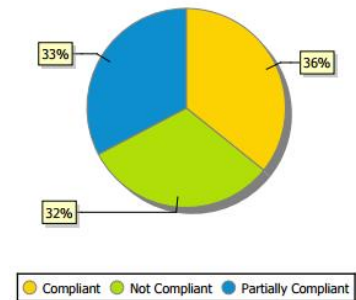
Type of Obligations



Compliance Action Plan Status



Compliance Status



Integrated Processes

The module integrates with:

Action Management

To manage actions for all modules in a consistent and centralized way across the entire solution.

Audit

To audit compliance to one or more obligations through a structured audit process.

Hazard Register

To associate any hazards of non-compliance.

Incident Management

To manage incidents arising from a failure to comply.

Risk Register

To associate risks of non-compliance.

Regulatory Content

To automatically create and maintain obligations.

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.

EHS Regulatory Content with Obligation Management

Manage, monitor and report your organization's regulatory and statutory obligations.



Overview

Enhesa Regulatory Baseline Content (previously RegScan) is a specialist compliance organization with a repository of more than 3.5 million Regulatory Documents across 140 jurisdictions. They specialize in EHS content primarily.

Regulatory Baseline translates these complex documents into simple and easy to understand requirements with links to source citations, regulations, and external government websites to give further insights into the requirements.

Clients can access these requirements directly via an integration API.

Note:

Clients will require a license to access the Enhesa Regulatory Baseline Content (previously RegScan) API and content.

Must be on Version 2019.1 or above and have a licence for the Obligations Management module as a minimum.

The Regulatory Content feature available provides easy to read, plain language requirements within the Obligations Management module to allow for monitoring and tracking of performance through scheduled actions and tasks to meet requirements. The content provided ensures companies stay on top of **their EHS Regulatory Requirements.**



Over 160
jurisdictions



3.5 million
regulatory documents



Phrased in easy-to-
understand language



Link directly with
source regulations

Benefits of using Evotix Obligations Management with Regulatory Content

Improve Efficiency



No need to waste internal resources on weeks, if not months locating and deciphering what obligations are relevant for your business and then tracking obligation changes to maintain compliance. This work has already been done for you.

Full Suite of EHS & Sustainability Modules



Evotix offers a wide range of other EHS, Sustainability, and ESG modules. Customers can have a one-stop solution with streamlined processes for managing all their EHS & Sustainability processes and data.

Eliminate Reliance on Consultants



The challenges for companies in creating their own obligations registers are such that many engage external consultants to do it for them over a period of months, at considerable expense. When the consultation period has finished, the information becomes outdated unless internal personnel take up the maintenance task, which requires expertise.

Flexible Workflow Tool



The Obligations Management module has a workflow to proactively manage obligations and ensure compliance. It allows clients to manage accountability of compliance tasks and helps clients manage risks associated with obligations and protect their reputation. The Audit Management module allows audits of obligations to further monitor the compliance to these regulatory requirements. Both modules can be tailored to suit any customer's unique and specific requirements without requiring changes to the software.

Drive Business Effectiveness



Managers spend on average, 30% of their time "putting out fires" that could be prevented with better risk management planning and strategies.

Greater Transparency



Assigning tasks, managing and tracking compliance performance is quick and easy.

Enhanced Data Analytics



With BI, customers can undertake analysis to gain insights into their data and improve their EHS performance.

Powerful Reporting



Users can filter obligations and tasks in a number of ways to produce instant reports for internal auditing and reporting.

What Content is Available from ENHESA Regulatory Baseline Content (previously Regscan)?

The following Industries and Countries are currently included in the available data, which includes over 160 jurisdictions. There are **more than 3.5 million Regulatory Documents available**. The content is specific to **Environmental, Health and Safety**.

Industry

- Manufacturing
- Health Care
- Food and Drug
- Pharmaceutical
- Waste Management

- Medical
- Supply Chain
- Transportation
- Oil and Gas
- Environment

- Government
- Workplace/office
- Communications
- Mining & Metals
- Energy

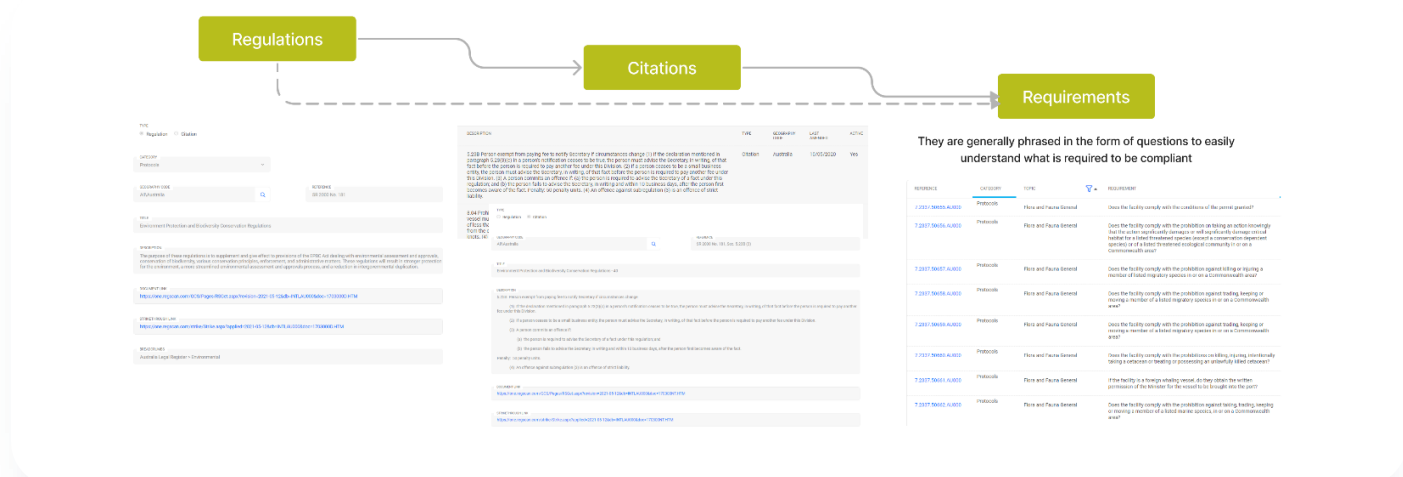
- Quality
- Consulting
- Chemical
- Technology
- Food and Beverage

Countries

- Algeria
 - Angola
 - Argentina
 - Australia
 - Austria
 - Belgium
 - Brazil
 - Cameroon
 - Canada
 - Chad
 - Chile
 - China
 - Colombia
 - Costa Rica
 - Croatia
 - Czech Republic
 - Dem. Rep. Congo
 - Denmark
 - Dominican Republic
 - Ecuador
 - Egypt
 - Equatorial Guinea
 - European Union
 - Finland
 - France
 - Germany
 - Ghana
 - Greece
 - Guatemala
 - Guinea
 - Hong Kong
 - Hungary
 - India
 - Indonesia
 - Iraq
 - Ireland
 - Israel
 - Italy
 - Japan
 - Jordan
 - Kazakhstan
 - Kuwait
 - Luxembourg
 - Malaysia
 - Mali
 - Mauritania
 - Mexico
 - Mozambique
 - Netherlands
 - New Zealand
 - Nigeria
 - Oman
 - Pakistan
 - Panama
 - Papua New Guinea
 - Peru
 - Philippines
 - Poland
 - Portugal
 - Qatar
 - Romania
 - Russia Fed
 - Saudi Arabia
 - Senegal
 - Singapore
 - Slovakia
 - South Africa
 - South Korea
 - Spain
 - Sweden
 - Switzerland
 - Taiwan
 - Thailand
 - Turkey
 - Ukraine
 - United Arab Emirates
 - United Kingdom
 - United States
 - Venezuela
 - Vietnam

Enhesa Regulatory Baseline Content (previously RegScan) is constantly adding additional countries and jurisdictions. They can source additional content if required. New country content builds are available in ~6 Weeks from the date of purchase.

Content Structure



Regulatory References – Regulations & Citations

- These can be either Regulations or Citations.
- Citations are sections within a Regulation.

The following are the key metadata of a Regulatory Reference:

- Title and Description.
- Geography code (Country, State, Province).
- Reference.
- Breadcrumbs.

Detailed information about the Regulation and Citation are provided through the links.

The screenshot shows the metadata of a Regulatory Reference. The "TYPE" is "Regulation". The "CATEGORY" is "Protocols". The "GEOGRAPHY CODE" is "AU/Australia". The "REFERENCE" is "SR 2000 No. 181". The "TITLE" is "Environment Protection and Biodiversity Conservation Regulations". The "DESCRIPTION" is "The purpose of these regulations is to supplement and give effect to provisions of the EPBC Act dealing with environmental assessment and approvals, conservation of biodiversity, various conservation principles, enforcement, and administrative matters. These regulations will result in stronger protection for the environment, a more streamlined environmental assessment and approvals process, and a reduction in intergovernmental duplication." The "DOCUMENT LINK" is "https://one.regscan.com/GCS/Pages/RSGet.aspx?revision=2021-05-12&B=INTLAU000&doc=17030000.HTM". The "STRIKETHROUGH LINK" is "https://one.regscan.com/strike/Strike.aspx?applied=2021-05-12&B=INTLAU000&doc=17030000.HTM". The "BREADCRUMBS" are "Australia Legal Register > Environmental".

View the Full Text and Changes

Access to more information about the Regulation or Citation is provided through the **Document Link**.

- The example shows the details of the **Document Link** of the above Regulation.

(Data valid as of 5/12/2021)

Environment Protection and Biodiversity Conservation Regulations

Heading	Caption	Summary	Guide Note
RegScan Title	Environment Protection and Biodiversity Conservation Regulations	The purpose of these regulations is to supplement and give effect to provisions of the EPBC Act dealing with environmental assessment and approvals, conservation of biodiversity, various conservation principles, enforcement, and administrative matters. These regulations will result in stronger protection for the environment, a more streamlined environmental assessment and approvals process, and a reduction in intergovernmental duplication.	Environment Protection and Biodiversity Conservation Regulations 2000, Statutory Rules No. 181, 2000, Compilation No. 22
RegScan Citation	SR 2000 No. 181		
Governing Body	Department of Environment and Energy		
Current Effective Date	08/12/2018		
Details	Link to Full Text Audit Questions Change Summary		
Reference Links	1) Environment Protection and Biodiversity Conservation Act 1999 2) Amendment History	Last Amended by: Australian Radiation Protection and Nuclear Safety (Repeal and Consequential Amendments) Regulations 2018	Date of Commencement: 16 July 2000
Risk Area	Environmental		
RegScan ID	5		

Marked-up changes to the Regulation and Citation are provided through the **Strikethrough Link**.

- The example to the right shows the details of the **Strikethrough Link** of the above Regulation.

Revisions between 2/15/2019 and 5/10/2020.

Click on the changed parts for a detailed description. Use the left and right arrow keys to walk through the modifications.

Environment Protection and Biodiversity Conservation Regulations

Heading	Caption	Summary	Guide Note
Risk Area	Environment		
RegScan Title	Environment Protection and Biodiversity Conservation Regulations	The purpose of these regulations is to supplement and give effect to provisions of the EPBC Act dealing with environmental assessment and approvals, conservation of biodiversity, various conservation principles, enforcement, and administrative matters. These regulations will result in stronger protection for the environment, a more streamlined environmental assessment and approvals process, and a reduction in intergovernmental duplication.	Environment Protection and Biodiversity Conservation Regulations 2000, Statutory Rules No. 181, 2000, Compilation No. 22 Date of Commencement: 16 July 2000 Last Amended by: Australian Radiation Protection and Nuclear Safety (Repeal and Consequential Amendments) Regulations 2018
Title Environment Protection and Biodiversity Conservation Regulations Full-Text			
RegScan Citation	SR 2009 No. 181		
Governing Body	Department of Environment and Energy		
Current Effective Date	08/12/2018		
Details	Link to Full Text		
	Audit Questions		
	Change Summary		
Reference Links	1) Environment Protection and Biodiversity Conservation Act 1999		
	2) Amendment History		
Changes Change Summary Details Audit Questions			
Risk Area	Environmental		
RegScan ID	5		

Regulatory Requirement

- Requirements** are derived from one or more Regulations and Citations.

They are generally phrased in the form of questions to easily understand what is required to comply.

To the right are examples of requirements. These requirements relate to the above Regulation.

REFERENCE	CATEGORY	TOPIC	REQUIREMENT
7.2337.50655.AU000	Protocols	Flora and Fauna General	Does the facility comply with the conditions of the permit granted?
7.2337.50656.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibition on taking an action knowingly that the action significantly damages or will significantly damage critical habitat for a listed threatened species (except a conservation dependent species) or of a listed threatened ecological community in or on a Commonwealth area?
7.2337.50657.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibition against killing or injuring a member of listed migratory species in or on a Commonwealth area?
7.2337.50658.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibition against trading, keeping or moving a member of a listed migratory species in or on a Commonwealth area?
7.2337.50659.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibition against trading, keeping or moving a member of a listed migratory species in or on a Commonwealth area?
7.2337.50660.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibitions on killing, injuring, intentionally taking a cetacean or treating or possessing an unlawfully killed cetacean?
7.2337.50661.AU000	Protocols	Flora and Fauna General	If the facility is a foreign whaling vessel, do they obtain the written permission of the Minister for the vessel to be brought into the port?
7.2337.50662.AU000	Protocols	Flora and Fauna General	Does the facility comply with the prohibition against taking, trading, keeping or moving a member of a listed marine species, in or on a Commonwealth area?

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Stakeholder Management

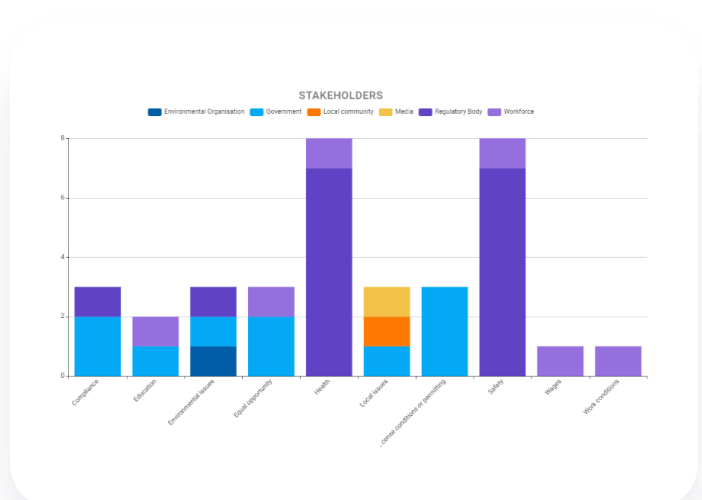
Identify and communicate with stakeholders for business success.



Successful organizations recognize that their relationships with stakeholders greatly influence the success of corporate business objectives. Organizations can no longer work in a silo without consideration of the environment in which they operate. Different groups will have differing priorities and influence on the organization and its operations. Therefore, the success of a business depends on the ongoing interactions and communications with stakeholders.

The stakeholder management module assists in the identification, interaction, and communication of stakeholders. It includes the identification of the key contact, as well as other contacts from the stakeholder. In addition, a central register of all stakeholders with their concerns and level of influence allows liaison officers to know where to focus their attention and manage all stakeholders efficiently.

A full history of all interactions and actions enables greater transparency and helps identify potential risks that may impact your brand.



Record all interactions with stakeholders in one place



Be more responsive and transparent with stakeholders



Track actions to resolve key concerns or complaints quickly



Identify trends, mitigate risks and protect your brand

Core Functionalities

The module is pre-configured with a workflow to manage and maintain stakeholders, their concerns and any interactions.

- Each stakeholder is assigned a liaison responsible for the ongoing management of the stakeholder.
- The stakeholder's level of interest and influence is captured using a matrix; this identifies the possible level of interaction needed with each Stakeholder.
- Concerns are tracked along with the level of importance to the stakeholder.
- Communication with stakeholders may be recorded. The stakeholder liaison and other key personnel are automatically notified of the communication.
- Our pre-defined user lists, such as "My Stakeholders", make navigating and viewing what applies to the user quick and easy.

The screenshot displays the 'Relationship' tab of a stakeholder management system. It features two vertical sliders for 'Interest' and 'Influence', both set to 9. A 'RESULT' box indicates '1 - Manage Actively' with a 'Clear Result' button. Below, a table lists stakeholder concerns with columns for 'CONCERN', 'IMPORTANCE TO STAKEHOLDER', and 'ACTIVE?'. The table contains five entries: 'Air quality in local community', 'Pollution', 'Source of employment for local community', 'Support of local charities and initiatives', and 'Waste from activities'. At the bottom, there are pagination controls showing '1 - 5 of 5 results' and buttons for '+ Add New' and '- Delete'.

CONCERN	IMPORTANCE TO STAKEHOLDER	ACTIVE?
Air quality in local community	High	Yes
Pollution	High	Yes
Source of employment for local community	High	Yes
Support of local charities and initiatives	Medium	Yes
Waste from activities	High	Yes

Data Analytics, Reports, and Dashboards

The module provides reporting and data analytics capabilities to:

- Automatically save details from a record as a formatted PDF.
- Transform data into Visualizations on the fly.
- Query, analyze and build custom reports and dashboards with pivot tables and charts, including geo-maps using any of the data captured in the module.

Integrated Processes

The module integrates with:

Action Management

To manage actions for all modules in a consistent and centralized way across the entire solution.

Meeting Management

To identify and record the purpose and outcomes of meetings with stakeholders.

Incident Management

To record incidents and events reported to stakeholders or those that may be interested stakeholders.

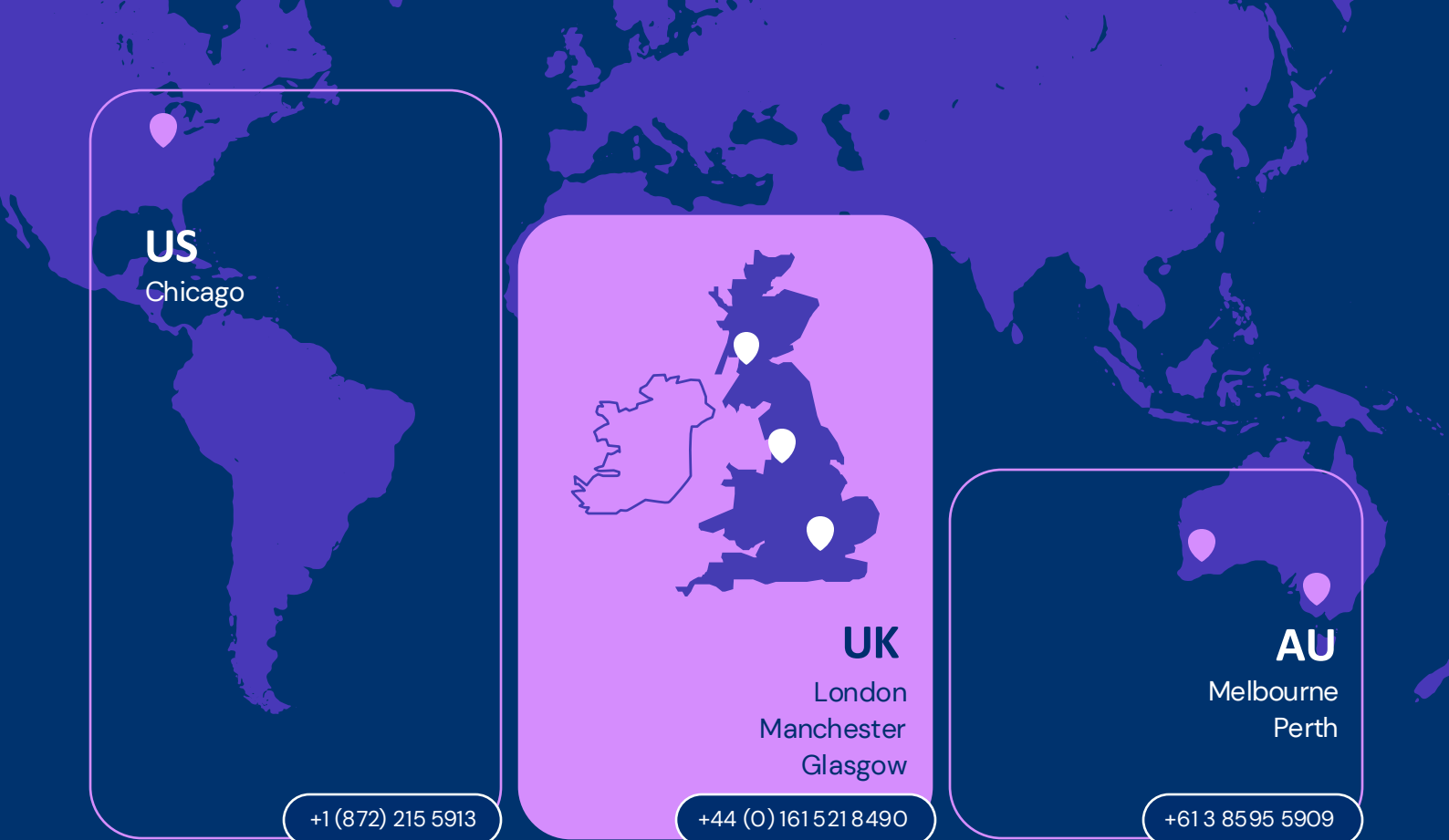
Alerts

To include stakeholders in company-wide communications.

Permit Management

To identify the regulating authority.

Our solution is highly configurable, and the above forms, workflow, reports, dashboards, and integrated processes can be tailored or extended to suit your needs.



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Let's chat

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Our Evotix team is passionate about applying market leading technology to create safer, smarter workplaces, partnering with organizations that value people's safety, communities and the planet.

As safety professionals and long-term leaders in the Verdantix EHS Green Quadrant, our deep and practical insight addresses your evolving needs, helping you achieve your health, safety and sustainability goals.

**Evotix: your all-around
partner for the journey.**

EVOTIX

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