

# Is Your ERP System a Drag on Efficiency?

Get a Comprehensive ERP System Health Check and Boost Business Performance

Your Enterprise Resource Planning (ERP) system is the backbone of your operations, but is it functioning optimally?

Our thorough ERP health check can identify areas for improvement and ensure your system is aligned with your business need



## ERP HEALTH CHECK WILL HELP YOU ANSWER THE FOLLOWING QUESTIONS:

- Is your ERP system outdated or lacking critical functionalities?
- Are you fully leveraging our ERP system's capabilities?
- Do you have the necessary information for informed decision-making?
- Does your ERP system comply with relevant regulation

## HOW WE HELP YOU FINE-TUNE YOUR ERP SYSTEM

### 1 ERP Assessment:

Evaluate the ERP’s functionality and performance, analysing data to identify potential issues or areas for improvement.

### 2 Define Requirements:

Evaluate the ERP’s functionality and performance, analysing data to identify potential issues or areas for improvement.

### 3 Implement Changes:

Update the ERP to optimise performance through process enhancements and modifications.

### 4 Compliance Assurance:

Ensure your ERP system adheres to industry and data security regulations.

### 5 Reporting:

Provide a detailed ERP health check report with best-practice guidance, recommendations for improvement, and highlights of new ERP functionality.

## BENEFITS OF DOGMA’S ERP HEALTH CHECK

### Improved Data-Driven Decisions:

Make informed decisions based on accurate and reliable data.

### Enhanced Operational Efficiency:

Streamlined workflows and optimised processes lead to faster turnaround times and reduced costs.

### Increased Productivity:

Empower your team with a user-friendly system that supports their tasks efficiently.

### Compliance Assurance:

Ensure your ERP system adheres to industry and data security regulations.

### Improved Business Agility:

A well-functioning ERP system adapts and scales to accommodate your growing business needs.

## DOGMA'S DEEP ERP HEALTH CHECK

At Dogma, we provide a thorough **50-point health check** to identify potential issues that may impact your system's performance.

Our assessment covers technical, configuration, solution design, user setup, and integration aspects, enabling us to provide an accurate diagnosis of your system. Below are some of the key elements addressed in our system health check report.



System Overview



Standard Salesforce objects and their Operations



Custom Objects



Reports



Mobile App Usage



Integration



Best Practice Recommendations



Workflows



Customisation & Configuration



Instances



Business Rules, Calculated Fields, and Rollup Fields



Business Settings (Product catalogue, service management, email templates, duplicate detection rules)



System Settings (Users & roles, email configuration, and audit logs)

## Boost Business Performance. Schedule Your ERP Health Check Today!

Dogma’s expert ERP Health Check can boost your finance & resource planning, increase user adoption, and optimise data for clear insights. Schedule your ERP Health Check today!

## ABOUT DOGMA

The Dogma Group is a progressive digital transformation company committed to delivering the digital imperative and becoming the most trusted advisor to its clientele.

## CONTACT US ON

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