

# Onplan Consulting Service document

## About

Onplan Consulting is an independent provider of consultancy service to support Planon IWMS software.

## Why Use OnPlan consulting

1. 17 years' experience of using and configuring Planon IWMS software.
2. Experience in both the education and private sector organisations.
3. Very competitive rates

## OnPlanon Services

**This is an example of services that can be provided but we are not limited to this list.**

### **Mentoring and coaching**

Training and coaching to enable staff to manage the Planon system.

### **Amendments to existing Planon TSI's**

Add or remove selection steps, change screen layouts, add fields, change workflows

### **Implement New TSI's**

Add new TSI, configure permissions and Navigation panels.

### **Email alerts**

Configure email alerts to be sent to specific recipients when alert conditions are met.

### **CAD Drawing import**

Standardise AutoCAD and remove errors from floor plans and import to Planon.

### **App configuration**

App suit mobile solution

Workplace engagement app

Planon Live App

### **Data import**

Configure Standard data import to upload data into Planon

### **Dashboards**

Build new home pages with gadgets for functions available through self-service.

### **Asset management**

Configure asset structures and asset types.

### **Planned maintenance**

Build maintenance libraries based on SFG20 or other standards.

Build property-based maintenance plans and auto generate maintenance orders.

### **Self-service definitions**

Build process that can be accessed using a web browser.

Service requests, publisher reports, space, desk and equipment reservations, visitor registration, order workflows.