

# ClerksWell Service Definition G-Cloud 14.

## About ClerksWell.

Established in 1997, we have over 27 years of tackling digital transformation within the public and private sector.

We have a multi-decade proven track record of working with the best technology partners and they have recognised us in return.

Today we are an Optimizely Bronze Partner, Umbraco Gold Partner, Microsoft Gold Partner, Ucommerce Powerhouse Partner and a Sitecore Silver Partner.



ClerksWell is an award-winning digital agency with 25+ years of experience developing quality, user-friendly websites.



# The award-winning agency partnership.

**50 people**

Across 3 continents

**Partnerships**

Established exceptional relationships with our clients and software providers.

**Sector expertise**

Expertise specifically in the Membership sector

**Loyal**

We understand the value of long-term client relationships.

**Better together**

Access to a diverse pool of technical experts

Our combined clients across multiple industry verticals



## Service Features

- Technology agnostic, recommending the technology that is best for you
- Website design and development
- Intranets and Extranets
- Powerful search
- Security hardening and patching
- Technical hosting consultancy
- QA and Testing
- Ongoing support and training

## Our Services

Azure Consultancy  
UX Design  
Umbraco Development, Upgrades, and Migration  
Sitecore Development, Upgrades, and Migration  
Optimizely Development, Upgrades, and Migration  
SharePoint Development, Upgrades, and Migration  
Website Design & Build  
Website Content Management  
Website Analytics  
Website Personalisation  
Ecommerce Specialists  
User Experience Specialists  
Website Health Check  
Sustainability Checks  
Government Digital Design Standards  
Agile Project Management  
Business Analyst  
Intranet-in-a-box  
Office 365 intranet  
Office 365 Consultancy  
Power BI Specialists  
Document Management System  
SharePoint Support  
CMS Support (Service level agreement, retainer, and T&M)

## Service Benefits

- Truly digital-first culture
- User-centric design/UX
- Proactive approach to partnership
- Multi-disciplined team
- Ability to scale up or down resources
- Partnership approach
- ISO 27001 accreditation
- Highly defined process to ensure success



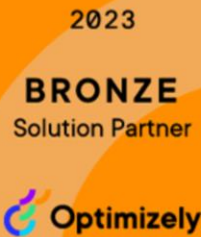
## Information Assurance

ClerksWell fully adhere to the UK Cabinet Office policy for information assurance and security.

We have strict policies and processes in place to ensure these standards are adhered to so that we can deliver secure and efficient IT systems

- Includes but not limited to:
- Security Policy Framework
  - UK Data Protection Act
  - ISO 27001

## Standards & Accreditation



## Backup/Restore & Disaster Recovery

A robust backup and recovery plan will be supplied to clients where required.

Should a failure occur, the plan will set out the series of steps that must be taken to restore the service in accordance with the agreed SLAs.

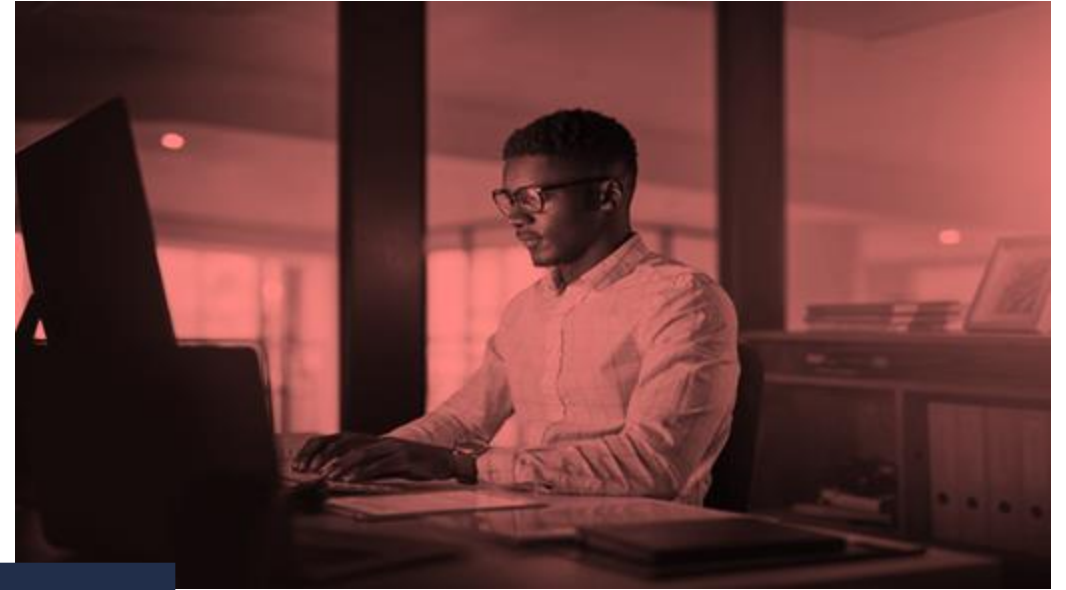
Our approach to projects allows us to identify risks and mitigations so that these risks can be managed.

We have experience of developing solutions with robust disaster recovery, including for The Pensions Regulator website.

## On-boarding and off-Boarding processes

On-boarding and off-boarding process will be discussed and confirmed with a ClerksWell Account Director during initial engagement.

Each client is assigned a dedicated Account Manager to ensure the satisfactory and smooth on-boarding of clients.



## Pricing

Please see our pricing document



## Service Management Details

We have a mature support delivery arm of the business, which follows strict service management procedures to maintain SLAs.

All support queries are received by our support portal ZenDesk and can be escalated by phone/email with the dedicated Account Director.

Enquiries that result in changes to the system will be communicated to the client prior to work commencing and ClerksWell will advise the client of completed changes to the live environment.



## Ordering and Invoicing Process

The ordering process generally constitutes the client accepting a written proposal for the work, which details the project deliverables, costs and timescales.

ClerksWell payment terms are 30 calendar days from the date of invoice.

## Termination Terms

For time & materials projects, we require 2 weeks written notice to terminate the contract.

For fixed price/fixed scope projects, the client will be liable for the full cost of the fixed price projects if it is terminated early

However, we will always try to limit costs to the client if at all possible.

## Consumer Responsibilities

ClerksWell require the client to contribute to the project periodically. This usually entails business knowledge workshops, signing off outputs and involvement in user acceptance testing.

ClerksWell also expects timely payment from the client as per the invoicing process.



## Service Levels

ClerksWell categorises issues as either Urgent, High, Medium, or Low priority.

These prioritisations come with an accompanying SLA response time.

Detailed below:

- Urgent items – immediate response
  - High items – 2 hours
  - Medium items – 16 hours
- Low items – agreed on a case-by-case basis

Support will be available from 9am-6pm, Monday to Friday (excluding any UK public holidays or bank holidays).

Support can be provided for out of hours' deployments. These must be pre-arranged.

Any request for services on a 24/7 basis can be provided with prior agreement on level of emergency and will be covered at a specific rate outside of this SLA.

## Financial Recompense Model

Financial recompense for not meeting service levels would be agreed on a case-by-case basis, depending on the severity of the case.

## Training

We have a flexible, tailored and highly effective approach to training.

- Classroom exercises – content entry and technical exercises to support classroom training sessions
  - Technical specification – this is created at the start of the project and will be provided to the customer. It will also include documentation of interfaces/integrations with other systems, configurations and any other technical aspects that should be written down
- Administrator training – targeted at super users/administrators and will cover administrative activities – such as user maintenance
- Content editor training – targeted at anyone who will maintain content on the system.



# Thank you.

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**ClerksWell**

309-310 Metal Box Factory

30 Great Guildford Street

London SE1 0HS

+44 (0)20 7689 8800

hello@clerkswell.com